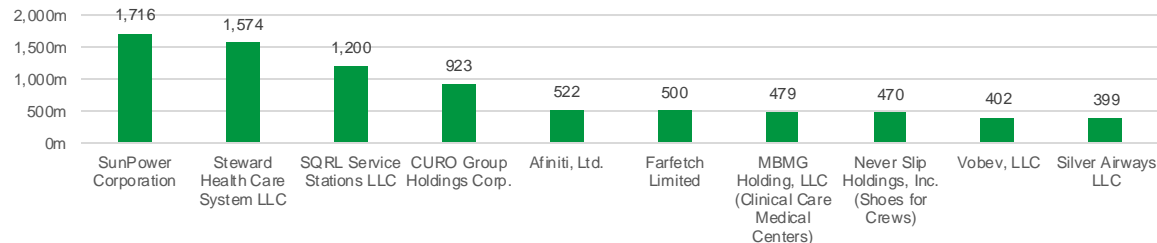


## FY24 BANKRUPTCY ACTIVITY REPORT: PUBLIC, PE-SPONSORED, PRIVATE LENDING FUNDED COMPANY

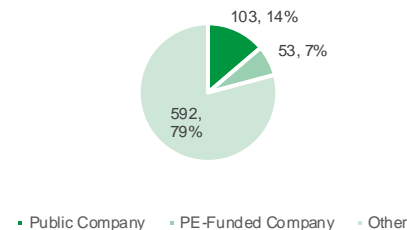
[BankruptcyData's Bankruptcy Activity Report](#) tracks public, PE-sponsored, and private lending-debt funded companies in U.S. bankruptcy cases (including Chapters 11, 7, and 15) filed during FY24.

- In FY24, 103 public companies filed for bankruptcy, accounting for 14% of total filings. Additionally, 64 public companies scored bankruptcy plan confirmation, representing 26%. During the same period, five private equity-backed companies declared bankruptcy, representing 7% of the total, while 30 private equity-backed companies achieved bankruptcy plan confirmation, accounting for 13% of the total.
- Notably, in FY24 the private equity sponsors of several companies successfully retained their equity interests following bankruptcy through reinstatement.
  - Falcon Structured Equity Partners maintained ownership of **Basic Fun**;
  - Palisades Growth Capital retained equity in **Qless**;
  - Gramercy Funds Management, ACON Investments, and GDA Luma Capital Management preserved their stake in **Credivalores**;
  - Monomyth retained ownership of **Smallhold**; and
  - Ten Oaks Group upheld its equity interest in **ASTECH Engineered Products**.
- SunPower Corp** carries the largest private lending-funded debt during FY24, totaling \$1.7bn which consists of a \$185m of Second Lien Term Loan Facility from Sol Holding (a joint venture of TotalEnergies and Global Infrastructure Partners) and a \$1.53bn of Non-Debtor Credit Facilities funded by Hannon Armstrong Capital. **Steward Health Care System** follows with significant ABL loans backed by Sound Point and Brigade, along with contributions from funds and various debt funded by the RETI, Medical Properties Trust.
- Blue Torch Capital was the most active direct lender supporting bankrupt companies in FY24, serving as secured creditors in the **Pegasus Home Fashions**, **Troika Media Group**, and **Near Intelligence** Chapter 11 cases. Acting as stalking horse bidders, Blue Torch utilized credit bidding to secure substantially all assets in each auction.

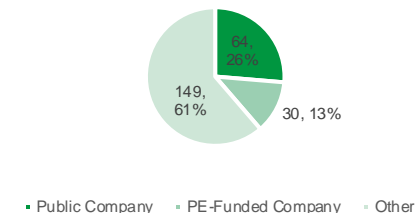
### Direct Lending Funded Debt (in USDm)



### Company Type (Bankruptcy Filed)



### Company Type (Bankruptcy Confirmed)



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## Public Company

| Case Name   | Industry                      | Petition Date | Ticker       | Chapter | Court             | Asset                       | Liability                    |
|---|-------------------------------|---------------|--------------|---------|-------------------|-----------------------------|------------------------------|
| <a href="#">Humanigen, Inc.</a>                     | Chemicals and Allied Products | 1/3/2024      | Nasdaq: HGEN | 11      | Delaware          | \$521,000                   | \$44,131,000                 |
| <a href="#">Athersys, Inc.</a>                      | Chemicals and Allied Products | 1/5/2024      | Nasdaq: ATHX | 11      | Ohio Northern     | \$1 million to \$10 million | \$10 million to \$50 million |
| <a href="#">Audacy, Inc.</a>                        | Telecommunications            | 1/7/2024      | NYSE: AUD    | 11      | Texas Southern    | \$2,788,943,000             | \$2,662,320,000              |
| <a href="#">GOL Linhas Aereas Inteligentes S.A.</a> | Aviation                      | 1/25/2024     | NYSE: GOL    | 11      | New York Southern | \$1 billion to \$10 billion | \$1 billion to \$10 billion  |
| <a href="#">ADDvantage Technologies Group, Inc.</a> | Telecommunications            | 1/31/2024     | Nasdaq: AEY  | 7       | Texas Eastern     | \$100,001 to \$500,000      | \$10 million to \$50 million |
| <a href="#">InVivo Therapeutics Corporation</a>     | Chemicals and Allied Products | 2/1/2024      | Nasdaq: NVIV | 11      | Delaware          | \$1 million to \$10 million | \$500,001 to \$1 million     |
| <a href="#">DMK Pharmaceuticals Corporation</a>     | Chemicals and Allied Products | 2/2/2024      | Nasdaq: DMKP | 11      | Delaware          | \$8,957,411                 | \$13,922,050                 |
| <a href="#">MedAvail Holdings, Inc.</a>             | Chemicals and Allied Products | 2/2/2024      | Nasdaq: MDVL | 7       | Delaware          | \$500,001 to \$1 million    | \$1 million to \$10 million  |
| <a href="#">Cano Health, Inc.</a>                   | Healthcare and Medical        | 2/4/2024      | NYSE: CANO   | 11      | Delaware          | \$1,211,931,000             | \$1,471,032,000              |
| <a href="#">NanoString Technologies, Inc.</a>       | Healthcare and Medical        | 2/4/2024      | Nasdaq: NSTG | 11      | Delaware          | \$274,713,000               | \$325,279,000                |

## Public Company

| Case Name  | Industry                      | Petition Date | Ticker          | Chapter | Court                | Asset                          | Liability                      |
|--|-------------------------------|---------------|-----------------|---------|----------------------|--------------------------------|--------------------------------|
| <a href="#">Sunworks, Inc.</a>                                     | Energy                        | 2/5/2024      | Nasdaq: SUNW    | 7       | Delaware             | \$100 million to \$500 million | \$0-\$50,000                   |
| <a href="#">Sientra, Inc.</a>                                      | Healthcare and Medical        | 2/12/2024     | Nasdaq: SIEN    | 11      | Delaware             | \$139,933,000                  | \$171,978,000                  |
| <a href="#">Invitae Corporation</a>                                | Healthcare and Medical        | 2/13/2024     | NYSE: NVTX      | 11      | New Jersey           | \$535,115,000                  | \$1,618,519,000                |
| <a href="#">E-House (China) Enterprise Holdings Limited (2024)</a> | Real Estate                   | 2/14/2024     | Hong Kong: 2048 | 15      | New York Southern    | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">Casino, Guichard-Perrachon S.A.</a>                    | Supermarket                   | 2/15/2024     | Euronet: CO     | 15      | New York Southern    | -                              | -                              |
| <a href="#">Baudax Bio, Inc.</a>                                   | Chemicals and Allied Products | 2/22/2024     | OTC: BXRX       | 11      | Pennsylvania Eastern | \$20,583,000                   | \$21,781,000                   |
| <a href="#">CorEnergy Infrastructure Trust, Inc.</a>               | Banking and Finance           | 2/25/2024     | NYSE: CORR      | 11      | Missouri Western     | \$14,492,662                   | \$118,415,403                  |
| <a href="#">BowFlex Inc.</a>                                       | Manufacturing (Misc.)         | 3/4/2024      | NYSE: BFX       | 11      | New Jersey           | \$140,117,000                  | \$125,956,000                  |
| <a href="#">Charge Enterprises, Inc.</a>                           | Telecommunications            | 3/7/2024      | Nasdaq: CRGE    | 11      | Delaware             | \$114,368,349                  | \$48,718,180                   |
| <a href="#">Polished.com Inc.</a>                                  | Retail                        | 3/7/2024      | NYSE: POL       | 7       | Delaware             | \$10 million to \$50 million   | \$100 million to \$500 million |

## Public Company

| Case Name   | Industry                      | Petition Date | Ticker          | Chapter | Court             | Asset                          | Liability                     |
|---|-------------------------------|---------------|-----------------|---------|-------------------|--------------------------------|-------------------------------|
| <a href="#">Canadian Overseas Petroleum Limited</a> | Oil and Gas                   | 3/11/2024     | LSE: COLP       | 15      | Delaware          | \$100 million to \$500 million | \$50 million to \$100 million |
| <a href="#">Enviva Inc.</a>                         | Construction and Supplies     | 3/12/2024     | NYSE: EVA       | 11      | Virginia Eastern  | \$2,893,581,000                | \$2,631,263,000               |
| <a href="#">Enjoy S.A. (2024)</a>                   | Hotel and Gaming              | 3/15/2024     | Santiago: ENJOY | 15      | New York Southern | \$0-\$50,000                   | \$1 million to \$10 million   |
| <a href="#">JOANN Inc.</a>                          | Retail                        | 3/18/2024     | Nasdaq: JOAN    | 11      | Delaware          | \$2,257,700,000                | \$2,440,700,000               |
| <a href="#">CURO Group Holdings Corp.</a>           | Banking and Finance           | 3/25/2024     | NYSE: CURO      | 11      | Texas Southern    | \$1,777,476,000                | \$2,230,687,000               |
| <a href="#">Airspan Networks Holdings Inc.</a>      | Telecommunications            | 3/31/2024     | OTC: MIMO       | 11      | Delaware          | \$58,965,000                   | \$176,745,000                 |
| <a href="#">Acorda Therapeutics, Inc.</a>           | Chemicals and Allied Products | 4/1/2024      | Nasdaq: ACOR    | 11      | New York Southern | \$108,525,000                  | \$266,204,000                 |
| <a href="#">Eiger BioPharmaceuticals, Inc.</a>      | Chemicals and Allied Products | 4/1/2024      | Nasdaq: EIGR    | 11      | Texas Northern    | \$38,826,000                   | \$53,139,000                  |
| <a href="#">View Inc.</a>                           | Manufacturing (Misc.)         | 4/2/2024      | Nasdaq: VIEW    | 11      | Delaware          | \$291,438,000                  | \$359,376,000                 |
| <a href="#">Waitr Holdings Inc.</a>                 | Computers and Software        | 4/2/2024      | Nasdaq: ASAP    | 7       | Delaware          | \$10 million to \$50 million   | \$50 million to \$100 million |

## Public Company

| Case Name                                     | Industry                      | Petition Date | Ticker       | Chapter | Court               | Asset                          | Liability                      |
|---|-------------------------------|---------------|--------------|---------|---------------------|--------------------------------|--------------------------------|
| <a href="#">Casa Systems, Inc.</a>            | Telecommunications            | 4/3/2024      | Nasdaq: CASA | 11      | Delaware            | \$262,516,000                  | \$315,941,000                  |
| <a href="#">Desert Hawk Gold Corp.</a>        | Mining                        | 4/5/2024      | OTC: DHGC    | 11      | Nevada              | \$10 million to \$50 million   | \$10 million to \$50 million   |
| <a href="#">Bloomios, Inc.</a>                | Chemicals and Allied Products | 4/15/2024     | OTC: BLMS    | 7       | Florida Middle      | \$1 million to \$10 million    | \$10 million to \$50 million   |
| <a href="#">Histogen Inc.</a>                 | Chemicals and Allied Products | 4/18/2024     | Nasdaq: HSTO | 11      | California Southern | \$1 million to \$10 million    | \$50,001 to \$100,000          |
| <a href="#">Express, Inc.</a>                 | Retail                        | 4/22/2024     | NYSE: EXPR   | 11      | Delaware            | \$1,298,055,000                | \$1,199,781,226                |
| <a href="#">Gamida Cell Ltd.</a>              | Chemicals and Allied Products | 4/22/2024     | Nasdaq: GMDA | 15      | Delaware            | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">Electriq Power Holdings, Inc.</a> | Electronics                   | 5/3/2024      | NYSE: ELIQ   | 7       | Florida Southern    | \$10 million to \$50 million   | \$10 million to \$50 million   |
| <a href="#">Appgate, Inc.</a>                 | Computers and Software        | 5/6/2024      | OTC: APGT    | 11      | Delaware            | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">ProSomnus, Inc.</a>               | Healthcare and Medical        | 5/7/2024      | OTC: OSAP    | 11      | Delaware            | \$26,287,000                   | \$52,888,000                   |
| <a href="#">Galaxy Next Generation, Inc.</a>  | Computers and Software        | 5/9/2024      | OTC: GAXY    | 11      | Georgia Northern    | \$10 million to \$50 million   | \$10 million to \$50 million   |

## Public Company

| Case Name  | Industry                      | Petition Date | Ticker       | Chapter | Court             | Asset                          | Liability                      |
|--|-------------------------------|---------------|--------------|---------|-------------------|--------------------------------|--------------------------------|
| <a href="#">Gamida Cell Inc.</a>                   | Chemicals and Allied Products | 5/13/2024     | Nasdaq: GMDA | 11      | Delaware          | \$1 million to \$10 million    | \$50 million to \$100 million  |
| <a href="#">Applied UV, Inc.</a>                   | Electronics                   | 5/24/2024     | Nasdaq: AUVI | 11      | New York Southern | \$500,001 to \$1 million       | \$1 million to \$10 million    |
| <a href="#">Cue Health Inc.</a>                    | Healthcare and Medical        | 5/28/2024     | Nasdaq: HLTH | 7       | Delaware          | \$100 million to \$500 million | \$50 million to \$100 million  |
| <a href="#">CalAmp Corp.</a>                       | Telecommunications            | 6/3/2024      | Nasdaq: CAMP | 11      | Delaware          | \$281,241,000                  | \$355,380,000                  |
| <a href="#">iSun, Inc.</a>                         | Construction and Supplies     | 6/3/2024      | Nasdaq: ISUN | 11      | Delaware          | \$0-\$50,000                   | \$0-\$50,000                   |
| <a href="#">NEVADA COPPER, INC.</a>                | Mining                        | 6/10/2024     | Toronto: NCU | 11      | Nevada            | \$500 million to \$1 billion   | \$100 million to \$500 million |
| <a href="#">Diamondhead Casino Corporation</a>     | Hotel and Gaming              | 6/12/2024     | OTC: DHCC    | 7       | Delaware          | \$1 million to \$10 million    | \$1 million to \$10 million    |
| <a href="#">DemTech, Inc.</a>                      | Chemicals and Allied Products | 6/18/2024     | Nasdaq: DMTK | 11      | Delaware          | \$98,199,473                   | \$62,800,153                   |
| <a href="#">The Greenrose Holding Company Inc.</a> | Chemicals and Allied Products | 6/18/2024     | Nasdaq: GNRS | 7       | New York Eastern  | \$0-\$50,000                   | \$1 million to \$10 million    |
| <a href="#">Fisker Inc.</a>                        | Automotive                    | 6/19/2024     | NYSE: FSRN   | 11      | Delaware          | \$500 million to \$1 billion   | \$1 billion to \$10 billion    |

## Public Company

| Case Name  | Industry                   | Petition Date | Ticker        | Chapter | Court             | Asset                         | Liability                   |
|--|----------------------------|---------------|---------------|---------|-------------------|-------------------------------|-----------------------------|
| <a href="#">Chicken Soup for the Soul Entertainment, Inc.</a>                | Entertainment              | 6/28/2024     | Nasdaq: CSSE  | 11      | Delaware          | \$414,075,844                 | \$970,002,065               |
| <a href="#">Salt Life Beverage, LLC (Delta Apparel)</a>                      | Retail                     | 6/30/2024     | NYSE: DLA     | 11      | Delaware          | \$50 million to \$100 million | \$500,001 to \$1 million    |
| <a href="#">good natured Products Inc</a>                                    | Manufacturing (Misc.)      | 7/1/2024      | Toronto: GDNF | 15      | Illinois Northern | -                             | -                           |
| <a href="#">Shapeways Holdings, Inc.</a>                                     | Manufacturing (Misc.)      | 7/2/2024      | NYSE: SHPW    | 7       | Delaware          | \$0-\$50,000                  | \$1 million to \$10 million |
| <a href="#">Farfetch Limited</a>   | Retail                     | 7/10/2024     | NYSE: FTCH    | 15      | Delaware          | -                             | -                           |
| <a href="#">Amergent Hospitality Group, Inc.</a>                             | Restaurant                 | 7/18/2024     | OTC: AMHG     | 11      | Texas Northern    | \$1 million to \$10 million   | \$1 million to \$10 million |
| <a href="#">Conn's, Inc.</a>   | Retail                     | 7/23/2024     | Nasdaq: CONN  | 11      | Texas Southern    | \$2,444,042,000               | \$1,946,544,000             |
| <a href="#">Meier's Wine Cellars Acquisition, LLC (Vintage Wine Estates)</a> | Food, Beverage and Tobacco | 7/24/2024     | Nasdaq: VME   | 11      | Delaware          | \$478,633,000                 | \$393,466,000               |
| <a href="#">2U, Inc.</a>   | Education                  | 7/25/2024     | Nasdaq: TWOU  | 11      | New York Southern | \$1,224,353,000               | \$1,146,597,000             |
| <a href="#">Kubient, Inc.</a>  | Computers and Software     | 7/25/2024     | OTC: KBNT     | 7       | Delaware          | \$3,169,770                   | \$2,990,736                 |

## Public Company

| Case Name   | Industry                      | Petition Date | Ticker          | Chapter | Court              | Asset                        | Liability                    |
|---|-------------------------------|---------------|-----------------|---------|--------------------|------------------------------|------------------------------|
| <a href="#">VBI Vaccines (Delaware) Inc.</a>          | Chemicals and Allied Products | 7/30/2024     | Nasdaq: VBIV    | 15      | Delaware           | -                            | -                            |
| <a href="#">Elevation Gold Mining Corporation</a>     | Mining                        | 8/2/2024      | Toronto: ELVT   | 15      | Arizona            | -                            | -                            |
| <a href="#">SunPower Corporation</a>                  | Electronics                   | 8/5/2024      | Nasdaq: SPWR    | 11      | Delaware           | \$1,219,276,283              | \$1,119,141,312              |
| <a href="#">Petrolia Energy Corporation</a>           | Oil and Gas                   | 8/6/2024      | OTC: BBLS       | 7       | Texas Southern     | \$10 million to \$50 million | \$1 million to \$10 million  |
| <a href="#">Irwin Naturals</a>                        | Chemicals and Allied Products | 8/9/2024      | CSE: IWIN       | 11      | California Central | \$10 million to \$50 million | \$10 million to \$50 million |
| <a href="#">Meta Materials Inc.</a>                   | Electronics                   | 8/9/2024      | Nasdaq: MMAT    | 7       | Nevada             | \$1 million to \$10 million  | \$10 million to \$50 million |
| <a href="#">LL Flooring Holdings, Inc.</a>            | Retail                        | 8/11/2024     | NYSE: LL        | 11      | Delaware           | \$501,117,025                | \$416,298,035                |
| <a href="#">Gresham Worldwide, Inc.</a>               | Electronics                   | 8/14/2024     | OTC: GIGA       | 11      | Arizona            | \$32,859,000                 | \$39,786,000                 |
| <a href="#">Nuvo Group USA, Inc.</a>                  | Healthcare and Medical        | 8/22/2024     | Nasdaq: NUVO    | 11      | Delaware           | \$1 million to \$10 million  | \$10 million to \$50 million |
| <a href="#">Yuzhou Group Holdings Company Limited</a> | Real Estate                   | 8/22/2024     | Hong Kong: 1628 | 15      | New York Southern  | \$15,223,811                 | \$14,515,489                 |



## Public Company

| Case Name                                      | Industry                      | Petition Date | Ticker       | Chapter | Court                | Asset                          | Liability                      |
|--|-------------------------------|---------------|--------------|---------|----------------------|--------------------------------|--------------------------------|
| <a href="#">Republic First Bancorp. Inc.</a>   | Banking and Finance           | 8/27/2024     | NYSE: FRBK   | 11      | Pennsylvania Eastern | \$1 million to \$10 million    | \$1 million to \$10 million    |
| <a href="#">Big Lots, Inc.</a>                 | Retail                        | 9/9/2024      | NYSE: BIG    | 11      | Delaware             | \$3,178,342,000                | \$3,096,901,000                |
| <a href="#">Edgio, Inc.</a>                    | Computers and Software        | 9/9/2024      | Nasdaq: EGIO | 11      | Delaware             | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">BurgerFi International, Inc.</a>   | Restaurant                    | 9/11/2024     | Nasdaq: BFI  | 11      | Delaware             | \$50 million to \$100 million  | \$100 million to \$500 million |
| <a href="#">Digital Media Solutions, Inc.</a>  | Other                         | 9/11/2024     | OTC: DMSL    | 11      | Texas Southern       | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">Silvergate Capital Corporation</a> | Banking and Finance           | 9/17/2024     | OTC: SICP    | 11      | Delaware             | \$100 million to \$500 million | \$10 million to \$50 million   |
| <a href="#">Tupperware Brands Corporation</a>  | Manufacturing (Misc.)         | 9/17/2024     | NYSE: TUP    | 11      | Delaware             | \$679,500,000                  | \$1,203,900,000                |
| <a href="#">Vertex Energy, Inc.</a>            | Oil and Gas                   | 9/24/2024     | Nasdaq: VTNR | 11      | Texas Southern       | \$772,368,000                  | \$642,819,000                  |
| <a href="#">Biolase, Inc.</a>                  | Healthcare and Medical        | 10/1/2024     | OTC: BIOL    | 11      | Delaware             | \$30,641,000                   | \$32,767,000                   |
| <a href="#">Gritstone bio, Inc.</a>            | Chemicals and Allied Products | 10/10/2024    | Nasdaq: GRTS | 11      | Delaware             | \$124,885,479                  | \$40,000,000                   |

## Public Company

| Case Name                                   | Industry                      | Petition Date | Ticker                          | Chapter | Court              | Asset                          | Liability                     |
|---|-------------------------------|---------------|---------------------------------|---------|--------------------|--------------------------------|-------------------------------|
| <a href="#">Notable Labs, Ltd.</a>          | Chemicals and Allied Products | 10/13/2024    | Nasdaq: NTBL                    | 7       | Delaware           | \$0-\$50,000                   | \$1 million to \$10 million   |
| <a href="#">Light S.A.</a>                  | Energy                        | 10/15/2024    | São Paulo: LIGT3                | 15      | Texas Southern     | \$500 million to \$1 billion   | \$500 million to \$1 billion  |
| <a href="#">Vicinity Motor Corp.</a>        | Automotive                    | 10/24/2024    | Toronto: VMC                    | 15      | Washington Western | \$100 million to \$500 million | \$50 million to \$100 million |
| <a href="#">ShiftPixy, Inc.</a>             | Computers and Software        | 10/28/2024    | Nasdaq: PIXY                    | 11      | Florida Southern   | \$500,001 to \$1 million       | \$1 million to \$10 million   |
| <a href="#">Chesswood Group Limited</a>     | Banking and Finance           | 10/30/2024    | Toronto: CHW                    | 15      | Delaware           | \$1 billion to \$10 billion    | \$1 billion to \$10 billion   |
| <a href="#">Applied Minerals, Inc.</a>      | Mining                        | 11/11/2024    | NYSE: AMNL                      | 11      | Utah               | \$1,202,384                    | \$64,306,931                  |
| <a href="#">Gaucho Group Holdings, Inc.</a> | Real Estate                   | 11/12/2024    | Nasdaq: VINO                    | 11      | Florida Southern   | \$15,778,138                   | \$13,566,766                  |
| <a href="#">Vroom, Inc.</a>                 | Retail                        | 11/13/2024    | Nasdaq: VRM                     | 11      | Texas Southern     | \$43,807,067                   | \$304,615,138                 |
| <a href="#">Intrum AB</a>                   | Banking and Finance           | 11/15/2024    | Nordic Baltic<br>Nasdaq: INTRUM | 11      | Texas Southern     | \$1 billion to \$10 billion    | \$1 billion to \$10 billion   |
| <a href="#">Seelos Therapeutics, Inc.</a>   | Chemicals and Allied Products | 11/16/2024    | OTC: SEEL                       | 11      | New York Southern  | \$0-\$50,000                   | \$10 million to \$50 million  |

## Public Company

| Case Name  | Industry                      | Petition Date | Ticker        | Chapter | Court             | Asset                         | Liability                      |
|--|-------------------------------|---------------|---------------|---------|-------------------|-------------------------------|--------------------------------|
| <a href="#">CareMax Inc.</a>                         | Healthcare and Medical        | 11/17/2024    | Nasdaq: CMAX  | 11      | Texas Northern    | \$390,000,000                 | \$693,000,000                  |
| <a href="#">Spirit Airlines, Inc.</a>                | Aviation                      | 11/18/2024    | NYSE: SAVE    | 11      | New York Southern | \$9,493,049,000               | \$8,990,557,000                |
| <a href="#">Planting Hope Brands, LLC</a>            | Food, Beverage and Tobacco    | 11/25/2024    | Toronto: MYLK | 7       | Illinois Northern | \$0-\$50,000                  | \$10 million to \$50 million   |
| <a href="#">Independence Contract Drilling, Inc.</a> | Oil and Gas                   | 12/2/2024     | OTC: ICDI     | 11      | Texas Southern    | \$356,854,000                 | \$216,785,000                  |
| <a href="#">Ideanomics, Inc.</a>                     | Automotive                    | 12/4/2024     | OTC: IDEX     | 11      | Delaware          | \$50 million to \$100 million | \$100 million to \$500 million |
| <a href="#">Mawson Infrastructure Group, Inc.</a>    | Computers and Software        | 12/4/2024     | Nasdaq: MIGI  | 11      | Delaware          | -                             | -                              |
| <a href="#">Yield10 Bioscience, Inc.</a>             | Chemicals and Allied Products | 12/6/2024     | OTC: YTEN     | 11      | Delaware          | \$1 million to \$10 million   | \$1 million to \$10 million    |
| <a href="#">Akoustis Technologies, Inc.</a>          | Telecommunications            | 12/16/2024    | Nasdaq: AKTS  | 11      | Delaware          | \$53,371,000                  | \$122,586,000                  |
| <a href="#">The Lion Electric Company</a>            | Automotive                    | 12/18/2024    | NYSE: LEV     | 15      | Illinois Northern | \$1 billion to \$10 billion   | \$500 million to \$1 billion   |
| <a href="#">iLearningEngines, Inc.</a>               | Computers and Software        | 12/20/2024    | Nasdaq: AILE  | 11      | Delaware          | \$148,848,000                 | \$141,036,000                  |

## Public Company

| Case Name                                       | Industry                   | Petition Date | Ticker    | Chapter | Court          | Asset                       | Liability                    |
|---|----------------------------|---------------|-----------|---------|----------------|-----------------------------|------------------------------|
| <a href="#">Zurvita Holdings, Inc.</a>          | Food, Beverage and Tobacco | 12/20/2024    | OTC: ZRVT | 11      | Delaware       | \$1 million to \$10 million | \$10 million to \$50 million |
| <a href="#">The Container Store Group, Inc.</a> | Retail                     | 12/22/2024    | OTC: TCSG | 11      | Texas Southern | \$969,204,000               | \$836,372,000                |

## Public Company

| Case Name  | Industry                         | Petition Date | Confirmation Date | Ticker                       | Chapter | Court                | Asset                        | Liability                       |
|--|----------------------------------|---------------|-------------------|------------------------------|---------|----------------------|------------------------------|---------------------------------|
| <a href="#">SAS AB</a>                           | Aviation                         | 7/5/2022      | 3/22/2024         | Nordic Baltic<br>Nasdaq: SAS | 11      | New York<br>Southern | \$10 billion to \$50 billion | \$1 billion to \$10 billion     |
| <a href="#">Endo International plc</a>           | Chemicals and<br>Allied Products | 8/16/2022     | 3/22/2024         | Nasdaq: ENDP                 | 11      | New York<br>Southern | \$6,330,717,000              | \$9,535,279,000                 |
| <a href="#">PhaseBio Pharmaceuticals, Inc.</a>   | Chemicals and<br>Allied Products | 10/23/2022    | 6/26/2024         | Nasdaq: PHAS                 | 11      | Delaware             | \$17,970,000                 | \$21,320,000                    |
| <a href="#">Taronis Fuels, Inc.</a>              | Chemicals and<br>Allied Products | 11/11/2022    | 8/19/2024         | OTC: TRNF                    | 11      | Delaware             | \$42,024,000                 | \$9,072,000                     |
| <a href="#">Core Scientific, Inc.</a>            | Crypto                           | 12/21/2022    | 1/16/2024         | Nasdaq: CORZ                 | 11      | Texas<br>Southern    | \$1,404,001,000              | \$1,330,974,000                 |
| <a href="#">TAAT International LLC</a>           | Manufacturing<br>(Misc.)         | 2/17/2023     | 2/14/2024         | CSE: TAAT                    | 11      | Nevada               | \$1 million to \$10 million  | \$10 million to \$50<br>million |
| <a href="#">SVB Financial Group</a>              | Banking and<br>Finance           | 3/17/2023     | 8/2/2024          | Nasdaq: SIVB                 | 11      | New York<br>Southern | \$19,679,000,000             | \$3,675,000,000                 |
| <a href="#">Pear Therapeutics, Inc.</a>          | Healthcare and<br>Medical        | 4/7/2023      | 5/8/2024          | Nasdaq: PEAR                 | 11      | Delaware             | \$65,565,520                 | \$50,951,936                    |
| <a href="#">Allied Healthcare Products, Inc.</a> | Healthcare and<br>Medical        | 5/8/2023      | 1/19/2024         | Nasdaq: AHPI                 | 11      | Missouri<br>Eastern  | \$18,727,498                 | \$10,568,002                    |
| <a href="#">Lordstown Motors Corp.</a>           | Automotive                       | 6/26/2023     | 3/6/2024          | Nasdaq: RIDE                 | 11      | Delaware             | \$452,312,000                | \$70,280,000                    |

## Public Company

| Case Name   | Industry                      | Petition Date | Confirmation Date | Ticker          | Chapter | Court              | Asset                          | Liability                      |
|---|-------------------------------|---------------|-------------------|-----------------|---------|--------------------|--------------------------------|--------------------------------|
| <a href="#">iMedia Brands, Inc.</a>                       | Retail                        | 6/28/2023     | 2/21/2024         | Nasdaq: IMBI    | 11      | Delaware           | \$272,596,462                  | \$373,713,748                  |
| <a href="#">Ittella International LLC (Tattooed Chef)</a> | Food, Beverage and Tobacco    | 7/2/2023      | 5/9/2024          | Nasdaq: TTCF    | 11      | California Central | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">Alpine Summit Energy Partners, Inc.</a>       | Oil and Gas                   | 7/5/2023      | 4/26/2024         | Nasdaq: ALPS    | 11      | Texas Southern     | \$344,081,483                  | \$252,578,589                  |
| <a href="#">Novan, Inc.</a>                               | Chemicals and Allied Products | 7/17/2023     | 1/26/2024         | Nasdaq: NOVN    | 11      | Delaware           | \$79,793,000                   | \$7,922,000                    |
| <a href="#">Williams Industrial Services Group Inc.</a>   | Steel and Metals              | 7/22/2023     | 12/20/2024        | NYSE: WLMS      | 11      | Delaware           | \$114,461,000                  | \$89,831,000                   |
| <a href="#">Candy Club, LLC</a>                           | Retail                        | 7/27/2023     | 3/5/2024          | Australian: CLB | 11      | Texas Southern     | \$1 million to \$10 million    | \$1 million to \$10 million    |
| <a href="#">Proterra Inc</a>                              | Automotive                    | 8/7/2023      | 3/6/2024          | Nasdaq: PTRR    | 11      | Delaware           | \$840,459,000                  | \$323,601,000                  |
| <a href="#">Amyris, Inc.</a>                              | Chemicals and Allied Products | 8/9/2023      | 2/7/2024          | Nasdaq: AMRS    | 11      | Delaware           | \$679,679,000                  | \$1,327,747,000                |
| <a href="#">Infinity Pharmaceuticals, Inc.</a>            | Chemicals and Allied Products | 9/29/2023     | 3/7/2024          | Nasdaq: INFI    | 11      | Delaware           | \$21,232,000                   | \$58,638,000                   |
| <a href="#">Molekule Group, Inc.</a>                      | Manufacturing (Misc.)         | 10/3/2023     | 2/5/2024          | Nasdaq: MKUL    | 11      | Florida Southern   | \$11,592,471                   | \$46,952,909                   |

## Public Company

| Case Name  | Industry                      | Petition Date | Confirmation Date | Ticker       | Chapter | Court               | Asset                          | Liability                      |
|--|-------------------------------|---------------|-------------------|--------------|---------|---------------------|--------------------------------|--------------------------------|
| <a href="#">Zymergen Inc.</a>                                    | Chemicals and Allied Products | 10/3/2023     | 2/5/2024          | Nasdaq: ZY   | 11      | Delaware            | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">Shift Technologies, Inc.</a>                         | Retail                        | 10/9/2023     | 9/26/2024         | Nasdaq: SFT  | 11      | California Northern | \$110,089,000                  | \$240,845,000                  |
| <a href="#">IronNet Inc</a>                                      | Computers and Software        | 10/12/2023    | 1/18/2024         | NYSE: IRNT   | 11      | Delaware            | \$33,659,000                   | \$33,833,108                   |
| <a href="#">Rite Aid Corporation</a>                             | Retail                        | 10/15/2023    | 8/16/2024         | NYSE: RAD    | 11      | New Jersey          | \$7,650,418,000                | \$8,597,866,000                |
| <a href="#">WeWork Inc.</a>                                      | Real Estate                   | 11/6/2023     | 5/30/2024         | NYSE: WE     | 11      | New Jersey          | \$15,063,000,000               | \$18,656,000,000               |
| <a href="#">Timber Pharmaceuticals, Inc.</a>                     | Chemicals and Allied Products | 11/17/2023    | 5/6/2024          | NYSE: TMBR   | 11      | Delaware            | \$3,326,213                    | \$5,947,297                    |
| <a href="#">Nogin, Inc.</a>                                      | Computers and Software        | 12/5/2023     | 3/28/2024         | Nasdaq: NOGN | 11      | Delaware            | \$47,263,000                   | \$142,815,000                  |
| <a href="#">Troika Media Group Inc</a>                           | Publishing and Printing       | 12/7/2023     | 3/28/2024         | Nasdaq: TRKA | 11      | New York Southern   | \$86,500,000                   | \$130,700,000                  |
| <a href="#">Near Intelligence Inc</a>                            | Computers and Software        | 12/8/2023     | 3/15/2024         | Nasdaq: NIR  | 11      | Delaware            | \$107,433,910                  | \$12,433,892                   |
| <a href="#">Pennsylvania Real Estate Investment Trust (2023)</a> | Banking and Finance           | 12/10/2023    | 1/23/2024         | NYSE: PEI    | 11      | Delaware            | \$1,717,955,000                | \$1,994,045,000                |

## Public Company

| Case Name                                       | Industry                      | Petition Date | Confirmation Date | Ticker       | Chapter | Court              | Asset                          | Liability                      |
|---|-------------------------------|---------------|-------------------|--------------|---------|--------------------|--------------------------------|--------------------------------|
| <a href="#">Harbor Custom Development, Inc.</a> | Construction and Supplies     | 12/11/2023    | 6/28/2024         | Nasdaq: HCDI | 11      | Washington Western | \$223,981,000                  | \$172,528,500                  |
| <a href="#">Ebix, Inc.</a>                      | Computers and Software        | 12/17/2023    | 8/2/2024          | Nasdaq: EBIX | 11      | Texas Northern     | \$1,540,508,000                | \$863,651,000                  |
| <a href="#">Impel Pharmaceuticals Inc</a>       | Chemicals and Allied Products | 12/19/2023    | 4/2/2024          | Nasdaq: IMPL | 11      | Texas Northern     | \$35,073,000                   | \$126,978,000                  |
| <a href="#">Bird Global, Inc.</a>               | Automotive                    | 12/20/2023    | 8/2/2024          | NYSE: BRDS   | 11      | Florida Southern   | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">PARTS iD, Inc.</a>                  | Automotive                    | 12/26/2023    | 2/5/2024          | NYSE: ID     | 11      | Delaware           | \$18,697,244                   | \$55,026,246                   |
| <a href="#">Humanigen, Inc.</a>                 | Chemicals and Allied Products | 1/3/2024      | 6/18/2024         | Nasdaq: HGEN | 11      | Delaware           | \$521,000                      | \$44,131,000                   |
| <a href="#">Audacy, Inc.</a>                    | Telecommunications            | 1/7/2024      | 2/20/2024         | NYSE: AUD    | 11      | Texas Southern     | \$2,788,943,000                | \$2,662,320,000                |
| <a href="#">InVivo Therapeutics Corporation</a> | Chemicals and Allied Products | 2/1/2024      | 6/21/2024         | Nasdaq: NVIV | 11      | Delaware           | \$1 million to \$10 million    | \$500,001 to \$1 million       |
| <a href="#">DMK Pharmaceuticals Corporation</a> | Chemicals and Allied Products | 2/2/2024      | 10/28/2024        | Nasdaq: DMKP | 11      | Delaware           | \$8,957,411                    | \$13,922,050                   |
| <a href="#">Cano Health, Inc.</a>               | Healthcare and Medical        | 2/4/2024      | 6/28/2024         | NYSE: CANO   | 11      | Delaware           | \$1,211,931,000                | \$1,471,032,000                |



## Public Company

| Case Name  | Industry                  | Petition Date | Confirmation Date | Ticker       | Chapter | Court            | Asset           | Liability       |
|--|---------------------------|---------------|-------------------|--------------|---------|------------------|-----------------|-----------------|
| <a href="#">NanoString Technologies, Inc.</a>        | Healthcare and Medical    | 2/4/2024      | 6/18/2024         | Nasdaq: NSTG | 11      | Delaware         | \$274,713,000   | \$325,279,000   |
| <a href="#">Sientra, Inc.</a>                        | Healthcare and Medical    | 2/12/2024     | 6/18/2024         | Nasdaq: SIEN | 11      | Delaware         | \$139,933,000   | \$171,978,000   |
| <a href="#">Invitae Corporation</a>                  | Healthcare and Medical    | 2/13/2024     | 8/2/2024          | NYSE: NVTA   | 11      | New Jersey       | \$535,115,000   | \$1,618,519,000 |
| <a href="#">CorEnergy Infrastructure Trust, Inc.</a> | Banking and Finance       | 2/25/2024     | 5/24/2024         | NYSE: CORR   | 11      | Missouri Western | \$14,492,662    | \$118,415,403   |
| <a href="#">BowFlex Inc.</a>                         | Manufacturing (Misc.)     | 3/4/2024      | 8/19/2024         | NYSE: BFX    | 11      | New Jersey       | \$140,117,000   | \$125,956,000   |
| <a href="#">Charge Enterprises, Inc.</a>             | Telecommunications        | 3/7/2024      | 4/24/2024         | Nasdaq: CRGE | 11      | Delaware         | \$114,368,349   | \$48,718,180    |
| <a href="#">Enviva Inc.</a>                          | Construction and Supplies | 3/12/2024     | 11/14/2024        | NYSE: EVA    | 11      | Virginia Eastern | \$2,893,581,000 | \$2,631,263,000 |
| <a href="#">JOANN Inc.</a>                           | Retail                    | 3/18/2024     | 4/25/2024         | Nasdaq: JOAN | 11      | Delaware         | \$2,257,700,000 | \$2,440,700,000 |
| <a href="#">CURO Group Holdings Corp.</a>            | Banking and Finance       | 3/25/2024     | 5/16/2024         | NYSE: CURO   | 11      | Texas Southern   | \$1,777,476,000 | \$2,230,687,000 |
| <a href="#">Airspar Networks Holdings Inc.</a>       | Telecommunications        | 3/31/2024     | 6/28/2024         | OTC: MIMOQ   | 11      | Delaware         | \$58,965,000    | \$176,745,000   |

## Public Company

| Case Name                                      | Industry                      | Petition Date | Confirmation Date | Ticker       | Chapter | Court             | Asset                          | Liability                      |
|--|-------------------------------|---------------|-------------------|--------------|---------|-------------------|--------------------------------|--------------------------------|
| <a href="#">Acorda Therapeutics, Inc.</a>      | Chemicals and Allied Products | 4/1/2024      | 8/7/2024          | Nasdaq: ACOR | 11      | New York Southern | \$108,525,000                  | \$266,204,000                  |
| <a href="#">Eiger BioPharmaceuticals, Inc.</a> | Chemicals and Allied Products | 4/1/2024      | 9/5/2024          | Nasdaq: EIGR | 11      | Texas Northern    | \$38,826,000                   | \$53,139,000                   |
| <a href="#">View Inc.</a>                      | Manufacturing (Misc.)         | 4/2/2024      | 5/20/2024         | Nasdaq: VIEW | 11      | Delaware          | \$291,438,000                  | \$359,376,000                  |
| <a href="#">Casa Systems, Inc.</a>             | Telecommunications            | 4/3/2024      | 6/5/2024          | Nasdaq: CASA | 11      | Delaware          | \$262,516,000                  | \$315,941,000                  |
| <a href="#">Appgate, Inc.</a>                  | Computers and Software        | 5/6/2024      | 6/18/2024         | OTC: APGT    | 11      | Delaware          | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">ProSomnus, Inc.</a>                | Healthcare and Medical        | 5/7/2024      | 7/30/2024         | OTC: OSAP    | 11      | Delaware          | \$26,287,000                   | \$52,888,000                   |
| <a href="#">Gamida Cell Inc.</a>               | Chemicals and Allied Products | 5/13/2024     | 5/22/2024         | Nasdaq: GMDA | 11      | Delaware          | \$1 million to \$10 million    | \$50 million to \$100 million  |
| <a href="#">CalAmp Corp.</a>                   | Telecommunications            | 6/3/2024      | 7/11/2024         | Nasdaq: CAMP | 11      | Delaware          | \$281,241,000                  | \$355,380,000                  |
| <a href="#">Fisker Inc.</a>                    | Automotive                    | 6/19/2024     | 10/16/2024        | NYSE: FSRN   | 11      | Delaware          | \$500 million to \$1 billion   | \$1 billion to \$10 billion    |
| <a href="#">2U, Inc.</a>                       | Education                     | 7/25/2024     | 9/9/2024          | Nasdaq: TWOU | 11      | New York Southern | \$1,224,353,000                | \$1,146,597,000                |

## Public Company

| Case Name                                  | Industry            | Petition Date | Confirmation Date | Ticker                          | Chapter | Court          | Asset                       | Liability                   |
|--|---------------------|---------------|-------------------|---------------------------------|---------|----------------|-----------------------------|-----------------------------|
| <a href="#">SunPower Corporation</a>       | Electronics         | 8/5/2024      | 10/18/2024        | Nasdaq: SPWR                    | 11      | Delaware       | \$1,219,276,283             | \$1,119,141,312             |
| <a href="#">LL Flooring Holdings, Inc.</a> | Retail              | 8/11/2024     | 12/18/2024        | NYSE: LL                        | 11      | Delaware       | \$501,117,025               | \$416,298,035               |
| <a href="#">Vertex Energy, Inc.</a>        | Oil and Gas         | 9/24/2024     | 12/20/2024        | Nasdaq: VTNR                    | 11      | Texas Southern | \$772,368,000               | \$642,819,000               |
| <a href="#">Intrum AB</a>                  | Banking and Finance | 11/15/2024    | 12/31/2024        | Nordic Baltic<br>Nasdaq: INTRUM | 11      | Texas Southern | \$1 billion to \$10 billion | \$1 billion to \$10 billion |

## PE-Backed Company

| Case Name  | Industry                   | Petition Date | PE Sponsor   | Chapter | Court             | Asset                          | Liability                      |
|--|----------------------------|---------------|--|---------|-------------------|--------------------------------|--------------------------------|
| <a href="#">Eye Care Leaders Portfolio Holdings, LLC</a> | Healthcare and Medical     | 1/16/2024     | The ECL Trust (Global Growth)  | 11      | Texas Northern    | \$100 million to \$500 million | \$500 million to \$1 billion   |
| <a href="#">Careismatic Brands, LLC</a>                  | Apparel and Textiles       | 1/22/2024     | Partners Group (USA) Inc.  | 11      | New Jersey        | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">Charter Health Holdings, Inc.</a>            | Healthcare and Medical     | 1/26/2024     | Pharos Capital Group   | 7       | Delaware          | \$0-\$50,000                   | \$10 million to \$50 million   |
| <a href="#">Restoration Forest Products Group, LLC</a>   | Construction and Supplies  | 1/29/2024     | Lateral Management Advisors LLC  | 11      | Delaware          | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">Robertshaw US Holding Corp.</a>              | Manufacturing (Misc.)      | 2/15/2024     | One Rock Capital Partners, LLC; Range Finance Investors, L.P.  | 11      | Texas Southern    | \$500 million to \$1 billion   | \$500 million to \$1 billion   |
| <a href="#">Smallhold, Inc.</a>                          | Food, Beverage and Tobacco | 2/18/2024     | Monomyth, LLC  | 11      | Delaware          | \$10 million to \$50 million   | \$1 million to \$10 million    |
| <a href="#">Homblower Holdings LLC</a>                   | Transportation             | 2/21/2024     | Crestview Partners, L.P.   | 11      | Texas Southern    | \$500 million to \$1 billion   | \$1 billion to \$10 billion    |
| <a href="#">Provizor Federal, Inc.</a>                   | Other                      | 2/26/2024     | Impel Capital, LLC   | 11      | Maryland          | \$1 million to \$10 million    | \$10 million to \$50 million   |
| <a href="#">Thrasio Holdings, Inc.</a>                   | Other                      | 2/28/2024     | Oaktree Capital Management, LP; Silver Lake Partners; Advent International; Peak6 Group LLC; Upper90 | 11      | New Jersey        | \$1 billion to \$10 billion    | \$500 million to \$1 billion   |
| <a href="#">Buth-Na-Bodhaige, Inc. (The Body Shop)</a>   | Retail                     | 3/8/2024      | Aurelius Group   | 7       | New York Southern | \$50 million to \$100 million  | \$10 million to \$50 million   |

## PE-Backed Company

| Case Name  | Industry                      | Petition Date | PE Sponsor  | Chapter | Court                  | Asset                          | Liability                      |
|--|-------------------------------|---------------|---|---------|------------------------|--------------------------------|--------------------------------|
| <a href="#">FES Resources Holdings LLC (FDF Energy Services)</a> | Oil and Gas                   | 3/22/2024     | Prophet Equity;<br>LEAD FES Equity, Inc.  | 7       | Texas Northern         | \$10 million to \$50 million   | \$10 million to \$50 million   |
| <a href="#">Never Slip Holdings, Inc. (Shoes for Crews)</a>      | Apparel and Textiles          | 4/1/2024      | Ares Capital Corporation;<br>CCMP Capital Advisors, LP  | 11      | Delaware               | \$100 million to \$500 million | \$500 million to \$1 billion   |
| <a href="#">WOM S.A.</a>   | Telecommunications            | 4/1/2024      | Novator Partners LLP;<br>Chilli Investments Cyprus Limited  | 11      | Delaware               | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">ConvergeOne Holdings, Inc.</a>                       | Computers and Software        | 4/4/2024      | PVKG Investment Holdings, Inc.  | 11      | Texas Southern         | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">Number Holdings, Inc. (99 Cents Only Stores)</a>     | Retail                        | 4/7/2024      | Ares Management LLC;<br>Canada Pension Plan Investment Board (CPPIB);<br>Oaktree Capital Management, LP | 11      | Delaware               | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">Eastern Vault Company, Inc.</a>                      | Construction and Supplies     | 4/9/2024      | Comerstone Partners Capital Management, LLC   | 7       | West Virginia Southern | \$1 million to \$10 million    | \$10 million to \$50 million   |
| <a href="#">Tijuana Flats Restaurants, LLC</a>                   | Restaurant                    | 4/19/2024     | AUA Private Equity Partners   | 11      | Florida Middle         | \$1 million to \$10 million    | \$10 million to \$50 million   |
| <a href="#">Contracts Pharmaceuticals Limited</a>                | Chemicals and Allied Products | 4/30/2024     | MooDoos Investments   | 15      | Delaware               |                                |                                |
| <a href="#">KidKraft, Inc.</a>                                   | Manufacturing (Misc.)         | 5/10/2024     | MidOcean Partners LP  | 11      | Texas Northern         | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">Credivalores - Crediservicios S.A.</a>               | Banking and Finance           | 5/16/2024     | Gramercy Funds Management, LLC;<br>ACON Investments, LLC;<br>GDA Luma Capital Management, L.P.          | 11      | New York Southern      | \$100 million to \$500 million | \$100 million to \$500 million |

## PE-Backed Company

| Case Name  | Industry               | Petition Date | PE Sponsor                                     | Chapter | Court            | Asset                          | Liability                      |
|--|------------------------|---------------|--|---------|------------------|--------------------------------|--------------------------------|
| <a href="#">Red Lobster Management LLC</a>               | Restaurant             | 5/19/2024     | Thai Union Group PCL                           | 11      | Florida Middle   | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">Dynata, LLC</a>                              | Other                  | 5/22/2024     | HGGC, LLC;<br>Court Square Capital Partners LP | 11      | Delaware         | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">LaVie Care Centers, LLC</a>                  | Healthcare and Medical | 6/2/2024      | Formation Capital, LLC                         | 11      | Georgia Northern | \$500 million to \$1 billion   | \$1 billion to \$10 billion    |
| <a href="#">Atlantic Neurosurgical Specialists, P.A.</a> | Healthcare and Medical | 6/5/2024      | Lorient Capital                                | 11      | New Jersey       | \$1 million to \$10 million    | \$10 million to \$50 million   |
| <a href="#">Optio Rx, LLC</a>                            | Healthcare and Medical | 6/7/2024      | Cold Bore Capital                              | 11      | Delaware         | \$10 million to \$50 million   | \$100 million to \$500 million |
| <a href="#">Vyaire Medical, Inc.</a>                     | Healthcare and Medical | 6/9/2024      | Apax Partners LP                               | 11      | Delaware         | \$100 million to \$500 million | \$500 million to \$1 billion   |
| <a href="#">Coach USA, Inc.</a>                          | Transportation         | 6/11/2024     | Variant Equity Advisors, LLC                   | 11      | Delaware         | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">EnCore Permian Development LLC</a>           | Oil and Gas            | 6/14/2024     | Castlelake, L.P.                               | 7       | Texas Western    | \$100,001 to \$500,000         | \$50 million to \$100 million  |
| <a href="#">Qless, Inc.</a>                              | Computers and Software | 6/19/2024     | Palisades Growth Capital LLC                   | 11      | Delaware         | \$5,455,608                    | \$13,504,290                   |
| <a href="#">US Logistics Solutions Inc.</a>              | Transportation         | 6/21/2024     | Ten Oaks Group                                 | 7       | Texas Southern   | \$50 million to \$100 million  | \$100 million to \$500 million |

## PE-Backed Company

| Case Name  | Industry                  | Petition Date | PE Sponsor   | Chapter | Court            | Asset                          | Liability                      |
|--|---------------------------|---------------|--|---------|------------------|--------------------------------|--------------------------------|
| <a href="#">Basic Fun, Inc.</a>  | Other                     | 6/28/2024     | Falcon Structured Equity Partners LP   | 11      | Delaware         | \$50 million to \$100 million  | \$50 million to \$100 million  |
| <a href="#">Norris Training Systems, LLC</a>                             | Construction and Supplies | 7/10/2024     | Surge Private Equity LLC   | 11      | Texas Western    | \$10 million to \$50 million   | \$10 million to \$50 million   |
| <a href="#">Mobileum, Inc.</a>   | Computers and Software    | 7/23/2024     | H.I.G. Capital, LLC  | 11      | Texas Southern   | \$100 million to \$500 million | \$500 million to \$1 billion   |
| <a href="#">Hardinge Inc.</a>  | Steel and Metals          | 7/29/2024     | Private Fund Management LLC  | 11      | Delaware         | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">Rhodium Encore LLC</a>                                       | Computers and Software    | 8/24/2024     | Imperium Investment Holdings LLC   | 11      | Texas Southern   | \$100 million to \$500 million | \$50 million to \$100 million  |
| <a href="#">Wheel Pros, LLC</a>  | Automotive                | 9/8/2024      | Clearlake Capital Group, L.P.  | 11      | Delaware         | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">Jordan Health Products I, Inc. (Avante Health Solutions)</a> | Healthcare and Medical    | 10/8/2024     | Edgewater Growth Capital Partners (Edgewater Funds); JZ Capital Partners Limited | 11      | Delaware         | \$50 million to \$100 million  | \$100 million to \$500 million |
| <a href="#">Accuride Corporation (2024)</a>                              | Automotive                | 10/9/2024     | Crestview Partners, L.P.; StepStone Group Inc.                                   | 11      | Delaware         | \$500 million to \$1 billion   | \$500 million to \$1 billion   |
| <a href="#">HDC Holdings II, LLC (Channel Control Merchants)</a>         | Retail                    | 10/10/2024    | Behrens Investment Group Management, LLC; Hilco Brands, LLC; KKR & Co. Inc.      | 11      | Delaware         | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">MBMG Holding, LLC (Clinical Care Medical Centers)</a>        | Healthcare and Medical    | 10/13/2024    | Sun Capital Partners, Inc.   | 11      | Florida Southern | \$0-\$50,000                   | \$100 million to \$500 million |

## PE-Backed Company

| Case Name   | Industry                   | Petition Date | PE Sponsor  | Chapter | Court                | Asset                          | Liability                      |
|---|----------------------------|---------------|---|---------|----------------------|--------------------------------|--------------------------------|
| <a href="#">True Value Company, L.L.C.</a>        | Construction and Supplies  | 10/14/2024    | ACON Investments, LLC   | 11      | Delaware             | \$100 million to \$500 million | \$500 million to \$1 billion   |
| <a href="#">Fluid Market Inc.</a>                 | Automotive                 | 10/16/2024    | Bison Capital Partners;<br>Ingka Investments Ventures US B.V.   | 11      | Delaware             | \$50 million to \$100 million  | \$50 million to \$100 million  |
| <a href="#">Exactech, Inc.</a>                    | Healthcare and Medical     | 10/29/2024    | TPG Global, LLC;<br>Prima Investments, LP                       | 11      | Delaware             | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">Jordan Health Products, LLC</a>       | Healthcare and Medical     | 10/29/2024    | Edgewater Growth Capital Partners<br>(Edgewater Funds)          | 7       | Illinois Northern    | \$0-\$50,000                   | \$50 million to \$100 million  |
| <a href="#">TGI Friday's Inc.</a>                 | Restaurant                 | 11/2/2024     | Sentinel Capital Partners;<br>TriArtisan Capital Advisors       | 11      | Texas Northern       | \$100 million to \$500 million | \$100 million to \$500 million |
| <a href="#">Franchise Group, Inc.</a>             | Retail                     | 11/3/2024     | B. Riley Financial;<br>Vintage Capital Management, LLC          | 11      | Delaware             | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">Wellpath Holdings, Inc.</a>           | Healthcare and Medical     | 11/11/2024    | H.I.G. Capital, LLC   | 11      | Texas Southern       | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |
| <a href="#">JAZ NCR LLC (Robindale Energy)</a>    | Steel and Metals           | 11/14/2024    | AMCI Group  | 11      | Pennsylvania Western | \$1 million to \$10 million    | \$100 million to \$500 million |
| <a href="#">Domify, Inc.</a>                      | Retail                     | 11/18/2024    | Clerisy Global Capital Management LP                            | 11      | Delaware             | \$1 million to \$10 million    | \$10 million to \$50 million   |
| <a href="#">H-Food Holdings, LLC (Hearthside)</a> | Food, Beverage and Tobacco | 11/22/2024    | Charlesbank Capital Partners, LLC;<br>Partners Group (USA) Inc. | 11      | Texas Southern       | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    |



## PE-Backed Company

| Case Name                                   | Industry                  | Petition Date | PE Sponsor                         | Chapter | Court            | Asset                        | Liability                    |
|---|---------------------------|---------------|------------------------------------|---------|------------------|------------------------------|------------------------------|
| <a href="#">HGR Industrial Surplus, LLC</a> | Construction and Supplies | 11/25/2024    | Montague Street Capital Management | 7       | Delaware         | \$0-\$50,000                 | \$1 million to \$10 million  |
| <a href="#">EEGEE'S, LLC</a>                | Restaurant                | 12/6/2024     | 39 North Capital, LLC              | 11      | Arizona          | \$10 million to \$50 million | \$10 million to \$50 million |
| <a href="#">Silver Airways LLC</a>          | Aviation                  | 12/30/2024    | Versa Capital Management, LLC      | 11      | Florida Southern | \$10 million to \$50 million | \$10 million to \$50 million |

## PE-Backed Company

| Case Name   | Industry               | Petition Date | Confirmation Date | PE Sponsor                               | Chapter | Court                | Asset                          | Liability                      | Treatment     |
|---|------------------------|---------------|-------------------|--|---------|----------------------|--------------------------------|--------------------------------|---------------|
| <a href="#">ASTECH Engineered Products, Inc.</a>                    | Steel and Metals       | 7/15/2022     | 5/20/2024         | Ten Oaks Group                           | 11      | Delaware             | \$10 million to \$50 million   | \$1 million to \$10 million    | Reinstatement |
| <a href="#">United Furniture Industries, Inc.</a>                   | Manufacturing (Misc.)  | 12/30/2022    | 3/29/2024         | Stage Capital                            | 7       | Mississippi Northern | \$100 million to \$500 million | \$100 million to \$500 million | Cancelled     |
| <a href="#">GigaMonster Networks, LLC</a>                           | Telecommunications     | 1/16/2023     | 8/30/2024         | Barings LLC                              | 11      | Delaware             | \$50 million to \$100 million  | \$50 million to \$100 million  | Cancelled     |
| <a href="#">Clean Air Car Service &amp; Parking Branch Two, LLC</a> | Automotive             | 5/31/2023     | 7/19/2024         | CV Holdings, Inc.                        | 11      | New York Eastern     | \$7,978,252                    | \$29,634,871                   | Cash*         |
| <a href="#">Instant Brands Acquisition Holdings Inc.</a>            | Manufacturing (Misc.)  | 6/12/2023     | 2/23/2024         | Comell Capital LLC                       | 11      | Texas Southern       | \$500 million to \$1 billion   | \$500 million to \$1 billion   | Cancelled     |
| <a href="#">AeroCision Parent, LLC</a>                              | Aviation               | 7/31/2023     | 3/4/2024          | Liberty Hall Capital Partners, L.P.      | 11      | Delaware             | \$100 million to \$500 million | \$100 million to \$500 million | Cancelled     |
| <a href="#">Pegasus Home Fashions, Inc.</a>                         | Apparel and Textiles   | 8/24/2023     | 3/28/2024         | H.I.G. Capital, LLC                      | 11      | Delaware             | \$100 million to \$500 million | \$100 million to \$500 million | Cancelled     |
| <a href="#">American Physician Partners, LLC</a>                    | Healthcare and Medical | 9/18/2023     | 3/15/2024         | Brown Brothers Harriman Capital Partners | 11      | Delaware             | \$100 million to \$500 million | \$500 million to \$1 billion   | Cancelled     |

\* Note: Wind-Down Officer shall pay to the Sole Member any remaining Available Cash

## PE-Backed Company

| Case Name  | Industry                          | Petition Date | Confirmation Date | PE Sponsor  | Chapter | Court          | Asset                          | Liability                      | Treatment |
|--|-----------------------------------|---------------|-------------------|---|---------|----------------|--------------------------------|--------------------------------|-----------|
| <a href="#">Legacy-Xspire Holdings, LLC</a>                      | Chemicals and Allied Products     | 9/26/2023     | 7/3/2024          | HealthEdge Investment Partners, LLC                           | 11      | Florida Middle | \$50 million to \$100 million  | \$10 million to \$50 million   | Cancelled |
| <a href="#">MVK FarmCo LLC</a>                                   | Agriculture, Forestry and Fishing | 10/13/2023    | 3/29/2024         | Paine Schwartz Partners, LLC                                  | 11      | Delaware       | \$500 million to \$1 billion   | \$1 billion to \$10 billion    | Cancelled |
| <a href="#">Strategic Materials, Inc.</a>                        | Waste Management / Environmental  | 12/4/2023     | 1/10/2024         | Littlejohn & Co. LLC  | 11      | Texas Southern | \$100 million to \$500 million | \$500 million to \$1 billion   | Cancelled |
| <a href="#">Intergalactic Therapeutics, Inc. f/k/a IGTx, LLC</a> | Other                             | 12/19/2023    | 7/19/2024         | ATP Life Science Ventures, L.P. (Apple Tree Partners)         | 11      | Massachusetts  | \$100,001 to \$500,000         | \$10 million to \$50 million   | Cash*     |
| <a href="#">Eye Care Leaders Portfolio Holdings, LLC</a>         | Healthcare and Medical            | 1/16/2024     | 9/12/2024         | The ECL Trust (Global Growth)                                 | 11      | Texas Northern | \$100 million to \$500 million | \$500 million to \$1 billion   | Cancelled |
| <a href="#">Careismatic Brands, LLC</a>                          | Apparel and Textiles              | 1/22/2024     | 5/31/2024         | Partners Group (USA) Inc.                                     | 11      | New Jersey     | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    | Cancelled |
| <a href="#">Restoration Forest Products Group, LLC</a>           | Construction and Supplies         | 1/29/2024     | 3/27/2024         | Lateral Management Advisors LLC                               | 11      | Delaware       | \$100 million to \$500 million | \$100 million to \$500 million | Cancelled |
| <a href="#">Robertshaw US Holding Corp.</a>                      | Manufacturing (Misc.)             | 2/15/2024     | 8/16/2024         | One Rock Capital Partners, LLC; Range Finance Investors, L.P. | 11      | Texas Southern | \$500 million to \$1 billion   | \$500 million to \$1 billion   | Cancelled |

\* Note : receive a Pro Rata share of the proceeds of Assets after payment in full or reserve for payment in full of Allowed Administrative Expense Claims, Allowed Priority Tax Claims, Allowed Claims in Classes 1, 2, 3, 4, and Plan Administration Expenses.

## PE-Backed Company

| Case Name  | Industry                   | Petition Date | Confirmation Date | PE Sponsor   | Chapter | Court             | Asset                          | Liability                      | Treatment     |
|--|----------------------------|---------------|-------------------|--|---------|-------------------|--------------------------------|--------------------------------|---------------|
| <a href="#">Smallhold, Inc.</a>                    | Food, Beverage and Tobacco | 2/18/2024     | 8/22/2024         | Monomylth, LLC   | 11      | Delaware          | \$10 million to \$50 million   | \$1 million to \$10 million    | Reinstatement |
| <a href="#">Homblower Holdings LLC</a>             | Transportation             | 2/21/2024     | 6/7/2024          | Crestview Partners, L.P.   | 11      | Texas Southern    | \$500 million to \$1 billion   | \$1 billion to \$10 billion    | Cancelled     |
| <a href="#">Thrasio Holdings, Inc.</a>             | Other                      | 2/28/2024     | 6/13/2024         | Oaktree Capital Management, LP; Silver Lake Partners; Advent International; Peak6 Group LLC; Upper90 | 11      | New Jersey        | \$1 billion to \$10 billion    | \$500 million to \$1 billion   | Cancelled     |
| <a href="#">ConvergeOne Holdings, Inc.</a>         | Computers and Software     | 4/4/2024      | 5/23/2024         | PVKG Investment Holdings, Inc.   | 11      | Texas Southern    | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    | Cancelled     |
| <a href="#">KidKraft, Inc.</a>                     | Manufacturing (Misc.)      | 5/10/2024     | 6/24/2024         | MidOcean Partners LP   | 11      | Texas Northern    | \$100 million to \$500 million | \$100 million to \$500 million | Cancelled     |
| <a href="#">Credivalores - Crediservicios S.A.</a> | Banking and Finance        | 5/16/2024     | 7/3/2024          | Gramercy Funds Management, LLC; ACON Investments, LLC; GDA Luma Capital Management, L.P.             | 11      | New York Southern | \$100 million to \$500 million | \$100 million to \$500 million | Reinstatement |

## PE-Backed Company

| Case Name                                  | Industry               | Petition Date | Confirmation Date | PE Sponsor                                  | Chapter | Court          | Asset                          | Liability                      | Treatment     |
|--|------------------------|---------------|-------------------|---|---------|----------------|--------------------------------|--------------------------------|---------------|
| <a href="#">Red Lobster Management LLC</a> | Restaurant             | 5/19/2024     | 9/6/2024          | Thai Union Group PCL                        | 11      | Florida Middle | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    | Cancelled     |
| <a href="#">Dynata, LLC</a>                | Other                  | 5/22/2024     | 7/2/2024          | HGGC, LLC; Court Square Capital Partners LP | 11      | Delaware       | \$1 billion to \$10 billion    | \$1 billion to \$10 billion    | Cancelled     |
| <a href="#">Vyair Medical, Inc.</a>        | Healthcare and Medical | 6/9/2024      | 11/14/2024        | Apax Partners LP                            | 11      | Delaware       | \$100 million to \$500 million | \$500 million to \$1 billion   | Cancelled     |
| <a href="#">Qless, Inc.</a>                | Computers and Software | 6/19/2024     | 9/17/2024         | Palisades Growth Capital LLC                | 11      | Delaware       | \$5,455,608                    | \$13,504,290                   | Reinstatement |
| <a href="#">Basic Fun, Inc.</a>            | Other                  | 6/28/2024     | 10/21/2024        | Falcon Structured Equity Partners LP        | 11      | Delaware       | \$50 million to \$100 million  | \$50 million to \$100 million  | Reinstatement |
| <a href="#">Mobileum, Inc.</a>             | Computers and Software | 7/23/2024     | 9/11/2024         | H.I.G. Capital, LLC                         | 11      | Texas Southern | \$100 million to \$500 million | \$500 million to \$1 billion   | Cancelled     |
| <a href="#">Hardinge Inc.</a>              | Steel and Metals       | 7/29/2024     | 12/20/2024        | Private Fund Management LLC                 | 11      | Delaware       | \$100 million to \$500 million | \$100 million to \$500 million | Cancelled     |

## Direct Lending Debt Funded Company

| Case Name  | Industry                  | Petition Date | Direct Lending Firm   | Direct Lending Instrument     | Type            | Sub Type  | Outstanding Amount (USDm) |
|--|---------------------------|---------------|---|-------------------------------|-----------------|-----------|---------------------------|
| <a href="#">Acclivity Ancillary Services LLC</a>         | Insurance                 | 1/5/2024      | Life Opportunity Fund I, LP   | Bridge Loans                  | Loan            | Term Loan | \$2                       |
| <a href="#">Acclivity Ancillary Services LLC</a>         | Insurance                 | 1/5/2024      | Life Opportunity Fund I, LP   | Loan Facility                 | Loan            | Term Loan | \$5                       |
| <a href="#">Nexii Building Solutions Inc.</a>            | Construction and Supplies | 1/11/2024     | Powerscourt Investments XXV, LP, Trinity Capital Inc., Horizon Technology Finance Corporation | Secured Loans                 | Loan            | Term Loan | \$79                      |
| <a href="#">Eye Care Leaders Portfolio Holdings, LLC</a> | Healthcare and Medical    | 1/16/2024     | Bankers Life Insurance Company  | Term Loans                    | Loan            | Term Loan | \$118                     |
| <a href="#">Careismatic Brands, LLC</a>                  | Apparel and Textiles      | 1/22/2024     | Partners Group (USA) Inc.   | Sponsor PIK Notes             | Bond/Note       |           | \$33                      |
| <a href="#">Neuragenex Treatment Centers, LLC</a>        | Healthcare and Medical    | 1/26/2024     | Millrock Investment Fund 1, LLC   | Millrock Promissory Note      | Promissory Note |           | <\$1                      |
| <a href="#">Neuragenex Treatment Centers, LLC</a>        | Healthcare and Medical    | 1/26/2024     | United Growth Capital Management, LLC   | United Growth Promissory Note | Promissory Note |           | <\$1                      |

## Direct Lending Debt Funded Company

| Case Name   | Industry                  | Petition Date | Direct Lending Firm  | Direct Lending Instrument            | Type            | Sub Type  | Outstanding Amount (USDm) |
|---|---------------------------|---------------|--|--------------------------------------|-----------------|-----------|---------------------------|
| <a href="#">Restoration Forest Products Group, LLC</a>                  | Construction and Supplies | 1/29/2024     | Invesco Senior Secured Management, Inc.                              | 2022 Series A Bonds                  | Bond/Note       |           | \$137                     |
| <a href="#">Restoration Forest Products Group, LLC</a>                  | Construction and Supplies | 1/29/2024     | Lateral U.S. Credit Opportunities Fund, L.P., Lateral SMA Agent, LLC | 2022 Series B Bonds                  | Bond/Note       |           | \$107                     |
| <a href="#">Restoration Forest Products Group, LLC</a>                  | Construction and Supplies | 1/29/2024     | Lateral U.S. Credit Opportunities Fund, L.P., Lateral SMA Agent, LLC | Lateral Loan Agreement               | Loan            | Term Loan | \$57                      |
| <a href="#">Restoration Forest Products Group, LLC</a>                  | Construction and Supplies | 1/29/2024     | UMB Bank, NA, Invesco Senior Secured Management, Inc.                | Bridge Loan                          | Loan            | Term Loan | \$64                      |
| <a href="#">ADDvantage Technologies Group, Inc.</a>                     | Telecommunications        | 1/31/2024     | Mast Hill Fund, L.P.   | Mast Hill Fund Loan                  | Loan            | Term Loan | \$2                       |
| <a href="#">The Center for Special Needs Trust Administration, Inc.</a> | Other                     | 2/9/2024      | Boston Finance Group, LLC  | Amended and Restated Promissory Note | Promissory Note |           | \$105                     |
| <a href="#">Sientra, Inc.</a>   | Healthcare and Medical    | 2/12/2024     | Deerfield Partners L.P.  | First Lien Term Loan Facility        | Loan            | Term Loan | \$72                      |
| <a href="#">Kyle Chapman Motor Sales, L.P.</a>                          | Retail                    | 2/13/2024     | Cavalier Lamar Holdings, L.P.  | Term Loan                            | Loan            | Term Loan | \$2                       |

## Direct Lending Debt Funded Company

| Case Name  | Industry                   | Petition Date | Direct Lending Firm                              | Direct Lending Instrument   | Type            | Sub Type       | Outstanding Amount (USDm) |
|--|----------------------------|---------------|--|-----------------------------|-----------------|----------------|---------------------------|
| <a href="#">Gulf South Energy Services, LLC</a>        | Oil and Gas                | 2/16/2024     | TXP Capital, LLC                                 | Promissory Note             | Promissory Note |                | <\$1                      |
| <a href="#">Prime Plastic Surgery Associates Corp.</a> | Healthcare and Medical     | 2/17/2024     | White Oak Global Advisors, LLC                   | Secured Term Loan           | Loan            | Term Loan      | \$40                      |
| <a href="#">Cottonwood Financial Ltd.</a>              | Banking and Finance        | 2/25/2024     | Bomani Business Lending, LLC                     | Subordinated Loan           | Loan            | Term Loan      | \$38                      |
| <a href="#">Provizor Federal, Inc.</a>                 | Other                      | 2/26/2024     | KORE Capital Corporation                         | Revolver                    | Loan            | Revolving Loan | \$2                       |
| <a href="#">Heycart Inc</a>                            | Retail                     | 2/28/2024     | 8Fig, Inc  | 8fig Loan                   | Loan            | Term Loan      | \$3                       |
| <a href="#">Heycart Inc</a>                            | Retail                     | 2/28/2024     | Amazon Capital Services, Inc                     | Amazon Loan                 | Loan            | Term Loan      | <\$1                      |
| <a href="#">Heycart Inc</a>                            | Retail                     | 2/28/2024     | SellersFunding Corp.                             | SellersFunding Loan         | Loan            | Term Loan      | <\$1                      |
| <a href="#">Mountainside Coal Company, Inc.</a>        | Mining                     | 3/1/2024      | BRCPPF M&M Mountainside BLKR LLC                 | Promissory Note             | Promissory Note |                | \$11                      |
| <a href="#">BowFlex Inc.</a>                           | Manufacturing (Misc.)      | 3/4/2024      | Crystal Financial LLC (dba SLR Credit Solutions) | Term Loan                   | Loan            | Term Loan      | \$16                      |
| <a href="#">Elite Endeavors, LLC</a>                   | Food, Beverage and Tobacco | 3/6/2024      | BizCapital BIDCO I LLC                           | BizCapital Promissory Notes | Promissory Note |                | \$6                       |



## Direct Lending Debt Funded Company

| Case Name   | Industry           | Petition Date | Direct Lending Firm  | Direct Lending Instrument                        | Type            | Sub Type  | Outstanding Amount (USDm) |
|---|--------------------|---------------|--|--|-----------------|-----------|---------------------------|
| <a href="#">Charge Enterprises, Inc.</a>            | Telecommunications | 3/7/2024      | AI Amped I, LLC, AI Amped II, LLC  | Arena Funded Debt                                | Promissory Note |           | \$51                      |
| <a href="#">Canadian Overseas Petroleum Limited</a> | Oil and Gas        | 3/11/2024     | Summit Partners Credit Fund II, L.P., Summit Investors Credit III (UK), L.P., Summit Investors Credit III, LLC | Senior Credit Facility                           | Loan            | Term Loan | \$44                      |
| <a href="#">Celebration Pointe Holdings, LLC</a>    | Real Estate        | 3/14/2024     | ArcisCap Celebration Pointe Investment LLC   | ARCISCAP Loan                                    | Loan            | Term Loan | \$15                      |
| <a href="#">Celebration Pointe Holdings, LLC</a>    | Real Estate        | 3/14/2024     | Catalyst Income Fund 2022-A1, LLC  | Capital Income Fund Loan                         | Loan            | Term Loan | \$2                       |
| <a href="#">Celebration Pointe Holdings, LLC</a>    | Real Estate        | 3/14/2024     | Catalyst Income Fund 2022-A1, LLC, Catalyst Synartis MF B Series Condo, LLC                                    | Synartis Loans                                   | Loan            | Term Loan | \$12                      |
| <a href="#">Celebration Pointe Holdings, LLC</a>    | Real Estate        | 3/14/2024     | Catalyst Synartis MF B Series Condo, LLC   | Catalyst Synartis MF B Series Condo 3A-2023 Loan | Loan            | Term Loan | \$5                       |
| <a href="#">Celebration Pointe Holdings, LLC</a>    | Real Estate        | 3/14/2024     | Catalyst Synartis MF B Series Condo, LLC   | Catalyst Synartis MF B Series MF 2A-2022 Loan    | Loan            | Term Loan | \$5                       |
| <a href="#">Celebration Pointe Holdings, LLC</a>    | Real Estate        | 3/14/2024     | Synartis Capital Management  | Synartis Capital Loans                           | Loan            | Term Loan | \$9                       |

## Direct Lending Debt Funded Company

| Case Name   | Industry               | Petition Date | Direct Lending Firm   | Direct Lending Instrument              | Type            | Sub Type       | Outstanding Amount (USDm) |
|---|------------------------|---------------|---|--|-----------------|----------------|---------------------------|
| <a href="#">miR Scientific, LLC</a>                               | Healthcare and Medical | 3/15/2024     | Iron Dome Investments Ltd.  | Iron Dome Secured Promissory Note      | Promissory Note |                | <\$1                      |
| <a href="#">miR Scientific, LLC</a>                               | Healthcare and Medical | 3/15/2024     | South Lake One LLC  | South Lake Convertible Promissory Note | Promissory Note |                | \$13                      |
| <a href="#">miR Scientific, LLC</a>                               | Healthcare and Medical | 3/15/2024     | South Lake One LLC  | South Lake Secured Promissory Note     | Promissory Note |                | <\$1                      |
| <a href="#">JOANN Inc.</a>  | Retail                 | 3/18/2024     | 1903P Loan Agent, LLC   | FILO Term Loan Facility                | Loan            | Term Loan      | \$116                     |
| <a href="#">Hospitality Holding of Mississippi, LLC</a>           | Hotel and Gaming       | 3/20/2024     | Yieldi LLC  | Promissory Note                        | Promissory Note |                | \$2                       |
| <a href="#">SC Healthcare Holding, LLC (Petersen Health Care)</a> | Healthcare and Medical | 3/20/2024     | Berkadia Commercial Mortgage LLC, Grandbridge Real Estate Capital LLC, Lument Real Estate Capital, LLC, Wells Fargo Bank, N.A., X-Caliber Capital LLC | HUD Facilities                         | Loan            | Term Loan      | \$27                      |
| <a href="#">SC Healthcare Holding, LLC (Petersen Health Care)</a> | Healthcare and Medical | 3/20/2024     | Column Financial, Inc.  | Sector Facility                        | Loan            | Term Loan      | \$65                      |
| <a href="#">SC Healthcare Holding, LLC (Petersen Health Care)</a> | Healthcare and Medical | 3/20/2024     | eCapital Healthcare Corp.   | eCapital Facility                      | Loan            | Revolving Loan | \$4                       |
| <a href="#">SC Healthcare Holding, LLC (Petersen Health Care)</a> | Healthcare and Medical | 3/20/2024     | GMF Petersen Note LLC   | GMF Facility                           | Loan            | Term Loan      | \$26                      |
| <a href="#">SC Healthcare Holding, LLC (Petersen Health Care)</a> | Healthcare and Medical | 3/20/2024     | XCAL 2019-IL-1 Mortgage Trust   | X-Caliber Facility                     | Loan            | Term Loan      | \$33                      |

## Direct Lending Debt Funded Company

| Case Name  | Industry            | Petition Date | Direct Lending Firm   | Direct Lending Instrument                                 | Type            | Sub Type       | Outstanding Amount (USDm) |
|--|---------------------|---------------|---|---|-----------------|----------------|---------------------------|
| <a href="#">FES Resources Holdings LLC (FDF Energy Services)</a> | Oil and Gas         | 3/22/2024     | Gladstone Capital Corporation, Prophet Equity-J (FES AIV) LP    | Promissory Note   | Promissory Note |                | <\$1                      |
| <a href="#">CURO Group Holdings Corp.</a>                        | Banking and Finance | 3/25/2024     | Midtown Madison Management LLC                                  | Canada SPV II Facility                                    | Loan            | Revolving Loan | \$80                      |
| <a href="#">CURO Group Holdings Corp.</a>                        | Banking and Finance | 3/25/2024     | Waterfall Asset Management, LLC                                 | Canada SPV Facility                                       | Loan            | Revolving Loan | \$252                     |
| <a href="#">CURO Group Holdings Corp.</a>                        | Banking and Finance | 3/25/2024     | Wilmington Trust, NA, Atlas Securitized Products Holdings, L.P. | First Heritage SPV Facility                               | Loan            | Revolving Loan | \$155                     |
| <a href="#">CURO Group Holdings Corp.</a>                        | Banking and Finance | 3/25/2024     | Wilmington Trust, NA, Atlas Securitized Products Holdings, L.P. | Heights SPV Facility                                      | Loan            | Revolving Loan | \$301                     |
| <a href="#">CURO Group Holdings Corp.</a>                        | Banking and Finance | 3/25/2024     | Wilmington Trust, NA, Midtown Madison Management LLC            | Heights SPV II Facility                                   | Loan            | Revolving Loan | \$136                     |
| <a href="#">Airspar Networks Holdings Inc.</a>                   | Telecommunications  | 3/31/2024     | DBFIP ANI LLC   | 10% Senior Secured Convertible Notes due 2024             | Bond/Note       |                | \$45                      |
| <a href="#">Airspar Networks Holdings Inc.</a>                   | Telecommunications  | 3/31/2024     | DBFIP ANI LLC   | Senior Secured Term Loan                                  | Loan            | Term Loan      | \$102                     |
| <a href="#">Airspar Networks Holdings Inc.</a>                   | Telecommunications  | 3/31/2024     | DBFIP ANI LLC   | Subordinated Term Loan                                    | Loan            | Term Loan      | \$46                      |
| <a href="#">Airspar Networks Holdings Inc.</a>                   | Telecommunications  | 3/31/2024     | Golden Wayford Limited  | 5% Senior Secured Subordinated Convertible Notes due 2020 | Bond/Note       |                | \$12                      |

## Direct Lending Debt Funded Company

| Case Name   | Industry                          | Petition Date | Direct Lending Firm  | Direct Lending Instrument   | Type | Sub Type       | Outstanding Amount (USDm) |
|---|-----------------------------------|---------------|--|-----------------------------|------|----------------|---------------------------|
| <a href="#">Eiger BioPharmaceuticals, Inc.</a>              | Chemicals and Allied Products     | 4/1/2024      | Innovatus Life Sciences Lending Fund I, LP                           | Term Loan                   | Loan | Term Loan      | \$42                      |
| <a href="#">Never Slip Holdings, Inc. (Shoes for Crews)</a> | Apparel and Textiles              | 4/1/2024      | Antares Capital LP   | First Lien Revolving Loans  | Loan | Revolving Loan | \$25                      |
| <a href="#">Never Slip Holdings, Inc. (Shoes for Crews)</a> | Apparel and Textiles              | 4/1/2024      | Antares Capital LP   | First Lien Term Loans       | Loan | Term Loan      | \$257                     |
| <a href="#">Never Slip Holdings, Inc. (Shoes for Crews)</a> | Apparel and Textiles              | 4/1/2024      | Antares Capital LP   | Sidecar Credit Facility     | Loan | Revolving Loan | \$21                      |
| <a href="#">Never Slip Holdings, Inc. (Shoes for Crews)</a> | Apparel and Textiles              | 4/1/2024      | Ares Capital Corporation   | Irish Credit Facility       | Loan | Term Loan      | \$20                      |
| <a href="#">Never Slip Holdings, Inc. (Shoes for Crews)</a> | Apparel and Textiles              | 4/1/2024      | Ares Capital Corporation   | Second Lien Credit Facility | Loan | Term Loan      | \$147                     |
| <a href="#">Millenkamp Cattle, Inc</a>                      | Agriculture, Forestry and Fishing | 4/2/2024      | Conterra Agricultural Capital, LLC                                   | Conterra Loans              | Loan | Term Loan      | \$21                      |
| <a href="#">Millenkamp Cattle, Inc</a>                      | Agriculture, Forestry and Fishing | 4/2/2024      | Metropolitan Life Insurance Company, MetLife Real Estate Lending LLC | MetLife Loans               | Loan | Term Loan      | \$180                     |

## Direct Lending Debt Funded Company

| Case Name                                       | Industry               | Petition Date | Direct Lending Firm   | Direct Lending Instrument | Type            | Sub Type  | Outstanding Amount (USDm) |
|---|------------------------|---------------|---|---------------------------|-----------------|-----------|---------------------------|
| <a href="#">View Inc.</a>                       | Manufacturing (Misc.)  | 4/2/2024      | Cantor Fitzgerald Securities, RXR FP Investor IV LP, CF Principal Investments LLC, Anson Funds Management, Affinius Capital LLC | Term Loan                 | Loan            | Term Loan | \$52                      |
| <a href="#">Waitr Holdings Inc.</a>             | Computers and Software | 4/2/2024      | Luxor Capital Group, LP   | Convertible Notes         | Bond/Note       |           | \$45                      |
| <a href="#">Waitr Holdings Inc.</a>             | Computers and Software | 4/2/2024      | Luxor Capital Group, LP   | Term Loan                 | Loan            | Term Loan | \$14                      |
| <a href="#">ConvergeOne Holdings, Inc.</a>      | Computers and Software | 4/4/2024      | Deutsche Bank Trust Company Americas, Kennedy Lewis Investment Management LLC   | KL Note                   | Promissory Note |           | \$79                      |
| <a href="#">ConvergeOne Holdings, Inc.</a>      | Computers and Software | 4/4/2024      | PVKG Investment Holdings, Inc.  | PVKG Note                 | Promissory Note |           | \$213                     |
| <a href="#">ICON Aircraft, Inc.</a>             | Aviation               | 4/4/2024      | Pudong Science and Technology Investment (Cayman) Co. Ltd., Feiren International Co., Ltd., Unimax Asset Holdings Ltd.          | Convertible Notes         | Promissory Note |           | \$105                     |
| <a href="#">Desert Hawk Gold Corp.</a>          | Mining                 | 4/5/2024      | RiverMet Resource Capital LP  | Secured Loan              | Loan            | Term Loan | \$27                      |
| <a href="#">Paradox Enterprises, LLC (2024)</a> | Real Estate            | 4/5/2024      | Legalist DIP Fund I, LP, Legalist DIP SPV II, LP  | Legalist Loan             | Loan            | Term Loan | \$16                      |

## Direct Lending Debt Funded Company

| Case Name  | Industry                      | Petition Date | Direct Lending Firm  | Direct Lending Instrument                 | Type            | Sub Type  | Outstanding Amount (USDm) |
|--|-------------------------------|---------------|--|---|-----------------|-----------|---------------------------|
| <a href="#">Number Holdings, Inc. (99 Cents Only Stores)</a> | Retail                        | 4/7/2024      | RCB Equities #1, LLC   | PropCo Promissory Note                    | Promissory Note |           | \$18                      |
| <a href="#">Number Holdings, Inc. (99 Cents Only Stores)</a> | Retail                        | 4/7/2024      | Sixth Street Specialty Lending, Inc.   | ABL FILO Facility                         | Loan            | Term Loan | \$25                      |
| <a href="#">Eastern Vault Company, Inc.</a>                  | Construction and Supplies     | 4/9/2024      | LBC Credit Agency Services, LLC  | Secured Loan                              | Loan            | Term Loan | \$8                       |
| <a href="#">Parlement Technologies, Inc.</a>                 | Computers and Software        | 4/15/2024     | Thurston Fund III, LP  | Thurston Loan                             | Loan            | Term Loan | <\$1                      |
| <a href="#">PIRCH, Inc.</a>                                  | Retail                        | 4/19/2024     | CP Fixtures Holdings, LLC  | Secured Loan                              | Loan            | Term Loan | \$81                      |
| <a href="#">Express, Inc.</a>                                | Retail                        | 4/22/2024     | ReStore Capital, LLC, First Eagle Alternative Credit, LLC, 1903 Partners, LLC  | FILO Term Loan Facility                   | Loan            | Term Loan | \$66                      |
| <a href="#">Gamida Cell Ltd.</a>                             | Chemicals and Allied Products | 4/22/2024     | Wilmington Savings Fund Society, FSB, Highbridge Capital Management, LLC, Highbridge Tactical Credit Master Fund, L.P. | 5.875% Exchangeable Senior Notes due 2026 | Bond/Note       |           | \$75                      |
| <a href="#">Synapse Financial Technologies, Inc.</a>         | Banking and Finance           | 4/22/2024     | TriplePoint Capital LLC  | TriplePoint Loan                          | Loan            | Term Loan | \$7                       |

## Direct Lending Debt Funded Company

| Case Name   | Industry               | Petition Date | Direct Lending Firm   | Direct Lending Instrument       | Type            | Sub Type       | Outstanding Amount (USDm) |
|---|------------------------|---------------|---|---------------------------------|-----------------|----------------|---------------------------|
| <a href="#">Weiss Multi-Strategy Advisers LLC</a> | Banking and Finance    | 4/29/2024     | JFG Funding LLC, Jefferies Strategic Investments, LLC                     | Note Purchase Agreements        | Promissory Note |                | \$43                      |
| <a href="#">New rue21 Holdco, Inc.</a>            | Retail                 | 5/2/2024      | Blue Torch Finance LLC  | Term Loan Facility              | Loan            | Term Loan      | \$165                     |
| <a href="#">Appgate, Inc.</a>                     | Computers and Software | 5/6/2024      | Magnetar Financial LLC, Appgate Funding, LLC                              | 2L Convertible Notes            | Bond/Note       |                | \$9                       |
| <a href="#">Appgate, Inc.</a>                     | Computers and Software | 5/6/2024      | Magnetar Financial LLC, U.S. Bank Trust Company, NA                       | 1L Convertible Notes            | Bond/Note       |                | \$101                     |
| <a href="#">Appgate, Inc.</a>                     | Computers and Software | 5/6/2024      | SIS Holdings, L.P.  | 3L Revolving Credit Facility    | Loan            | Revolving Loan | \$50                      |
| <a href="#">Choice Market Holdings, Inc.</a>      | Supermarket            | 5/6/2024      | Ampla, LLC  | Growth Line of Credit Agreement | Loan            | Revolving Loan | <\$1                      |
| <a href="#">Steward Health Care System LLC</a>    | Healthcare and Medical | 5/6/2024      | Brigade Agency Services LLC   | Bridge Facility                 | Loan            | Term Loan      | \$275                     |
| <a href="#">Steward Health Care System LLC</a>    | Healthcare and Medical | 5/6/2024      | Brigade Agency Services LLC, Chamberlain Commercial Funding (Cayman) L.P. | FILO Facility                   | Loan            | Term Loan      | \$306                     |

## Direct Lending Debt Funded Company

| Case Name                                      | Industry                  | Petition Date | Direct Lending Firm  | Direct Lending Instrument     | Type            | Sub Type       | Outstanding Amount (USDm) |
|--|---------------------------|---------------|--|-------------------------------|-----------------|----------------|---------------------------|
| <a href="#">Steward Health Care System LLC</a> | Healthcare and Medical    | 5/6/2024      | Cayman TRS Holding   | Investor Note                 | Bond/Note       |                | \$398                     |
| <a href="#">Steward Health Care System LLC</a> | Healthcare and Medical    | 5/6/2024      | MPT TRS Lender-Steward, LLC  | MPT Facility                  | Loan            |                | \$217                     |
| <a href="#">Steward Health Care System LLC</a> | Healthcare and Medical    | 5/6/2024      | MPT TRS Lender-Steward, LLC  | MPT Stewardship Note          | Bond/Note       |                | \$83                      |
| <a href="#">Steward Health Care System LLC</a> | Healthcare and Medical    | 5/6/2024      | Sound Point Agency LLC, Chamberlain Commercial Funding (Cayman) L.P. | ABL Facility                  | Loan            | Revolving Loan | \$297                     |
| <a href="#">Sam Ash Music Corporation</a>      | Retail                    | 5/8/2024      | Tiger Finance, LLC   | ABL Facility                  | Loan            | Revolving Loan | \$18                      |
| <a href="#">W. F. Delauter &amp; Son, Inc.</a> | Construction and Supplies | 5/8/2024      | Channel Partners Capital, LLC  | Channel Partners Capital Loan | Loan            | Term Loan      | <\$1                      |
| <a href="#">Galaxy Next Generation, Inc.</a>   | Computers and Software    | 5/9/2024      | AJB Capital Investments LLC  | AJB Capital Secured Loan      | Loan            | Term Loan      | \$2                       |
| <a href="#">KidKraft, Inc.</a>                 | Manufacturing (Misc.)     | 5/10/2024     | GB Funding, 1903 Partners, LLC                                       | Revolving Credit Facility     | Loan            | Revolving Loan | \$63                      |
| <a href="#">KidKraft, Inc.</a>                 | Manufacturing (Misc.)     | 5/10/2024     | GB Funding, LLC, 1903 Partners, LLC                                  | Term Loan Credit Facility     | Loan            | Term Loan      | \$82                      |
| <a href="#">KidKraft, Inc.</a>                 | Manufacturing (Misc.)     | 5/10/2024     | MidOcean Partners IV, LP   | Subordinated Unsecured Note   | Promissory Note |                | \$5                       |



## Direct Lending Debt Funded Company

| Case Name   | Industry                          | Petition Date | Direct Lending Firm                        | Direct Lending Instrument                   | Type            | Sub Type       | Outstanding Amount (USDm) |
|---|-----------------------------------|---------------|--|---|-----------------|----------------|---------------------------|
| <a href="#">Monforte Exploration L.L.C.</a>                       | Oil and Gas                       | 5/16/2024     | Indemnity National Insurance Company       | Secured Loan                                | Loan            | Term Loan      | \$6                       |
| <a href="#">Red Lobster Management LLC</a>                        | Restaurant                        | 5/19/2024     | Fortress Credit Corp.                      | Term Loan                                   | Loan            | Term Loan      | \$265                     |
| <a href="#">Supply Source Enterprises, Inc.</a>                   | Chemicals and Allied Products     | 5/21/2024     | ACF Finco I LP, TZ SSE Buyer LLC           | ABL Facility                                | Loan            | Revolving Loan | \$60                      |
| <a href="#">Supply Source Enterprises, Inc.</a>                   | Chemicals and Allied Products     | 5/21/2024     | Ares Capital Corporation, TZ SSE Buyer LLC | Term Loan                                   | Loan            | Term Loan      | \$80                      |
| <a href="#">Copia Global, Inc.</a>                                | Retail                            | 5/23/2024     | WTI Fund, Inc.                             | Senior Secured Note                         | Promissory Note |                | \$17                      |
| <a href="#">Xtreme Landscaping &amp; Grounds Maintenance, LLC</a> | Agriculture, Forestry and Fishing | 5/25/2024     | Republic Capital Corporation               | Secured Loan                                | Loan            | Term Loan      | \$19                      |
| <a href="#">Common Living, Inc.</a>                               | Real Estate                       | 5/31/2024     | TriplePoint Capital LLC                    | Triplepoint Loan                            | Loan            | Term Loan      | \$17                      |
| <a href="#">Common Living, Inc.</a>                               | Real Estate                       | 5/31/2024     | Viola Credit HY Limited Partnership        | Viola Loan                                  | Loan            | Term Loan      | \$14                      |
| <a href="#">LaVie Care Centers, LLC</a>                           | Healthcare and Medical            | 6/2/2024      | MidCap Funding IV Trust                    | ABL Credit Facility                         | Loan            | Revolving Loan | \$34                      |
| <a href="#">LaVie Care Centers, LLC</a>                           | Healthcare and Medical            | 6/2/2024      | OHI Mezz Lender, LLC                       | Omega Term Loan Second Lien Credit Facility | Loan            | Term Loan      | \$27                      |

## Direct Lending Debt Funded Company

| Case Name   | Industry                  | Petition Date | Direct Lending Firm   | Direct Lending Instrument             | Type            | Sub Type       | Outstanding Amount (USDm) |
|---|---------------------------|---------------|---|---------------------------------------|-----------------|----------------|---------------------------|
| <a href="#">CalAmp Corp.</a>                                | Telecommunications        | 6/3/2024      | Lynrock Lake Master Fund LP   | Term Loan                             | Loan            | Term Loan      | \$45                      |
| <a href="#">iSun, Inc.</a>                                  | Construction and Supplies | 6/3/2024      | Decathlon Growth Credit, LLC  | Decathlon Loan                        | Loan            | Term Loan      | \$8                       |
| <a href="#">MRRC Hold Co. (Rubio's Restaurants)</a>         | Restaurant                | 6/5/2024      | TREW Capital Management Private Credit LLC                            | Prepetition Facility                  | Loan            | Term Loan      | \$73                      |
| <a href="#">Big Horn Construction &amp; Reclamation LLC</a> | Construction and Supplies | 6/7/2024      | Lendspark Corporation   | Secured Loan                          | Loan            | Term Loan      | \$6                       |
| <a href="#">Optio Rx, LLC</a>                               | Healthcare and Medical    | 6/7/2024      | Aves Management LLC   | Subordinated Unsecured Notes          | Promissory Note |                | \$74                      |
| <a href="#">Optio Rx, LLC</a>                               | Healthcare and Medical    | 6/7/2024      | Loan Admin Co LLC   | Healthy Choice Incremental Term Loans | Loan            | Term Loan      | \$10                      |
| <a href="#">Optio Rx, LLC</a>                               | Healthcare and Medical    | 6/7/2024      | Loan Admin Co LLC   | Revolving Loans                       | Loan            | Revolving Loan | \$5                       |
| <a href="#">Optio Rx, LLC</a>                               | Healthcare and Medical    | 6/7/2024      | Loan Admin Co LLC   | Term Loan                             | Loan            | Term Loan      | \$33                      |
| <a href="#">Optio Rx, LLC</a>                               | Healthcare and Medical    | 6/7/2024      | Loan Admin Co LLC, MB Almanor LLC                                     | Last Out Term Loans                   | Loan            | Term Loan      | \$57                      |
| <a href="#">Optio Rx, LLC</a>                               | Healthcare and Medical    | 6/7/2024      | Loan Admin Co LLC, MC Credit Partners LP, CION Investment Corporation | First Out Term Loans                  | Loan            | Term Loan      | \$5                       |

## Direct Lending Debt Funded Company

| Case Name                                      | Industry                  | Petition Date | Direct Lending Firm  | Direct Lending Instrument     | Type            | Sub Type       | Outstanding Amount (USDm) |
|--|---------------------------|---------------|--|-------------------------------|-----------------|----------------|---------------------------|
| <a href="#">NEVADA COPPER, INC.</a>            | Mining                    | 6/10/2024     | Pala Investments   | Third A&R Loan Facility       | Promissory Note |                | \$10                      |
| <a href="#">NEVADA COPPER, INC.</a>            | Mining                    | 6/10/2024     | Pala Investments, Mercuria Investments US, Inc.                                  | Unsecured Loans               | Loan            | Term Loan      | \$67                      |
| <a href="#">NEVADA COPPER, INC.</a>            | Mining                    | 6/10/2024     | Pala Investments, Triple Flag International Ltd.                                 | Unsecured Advances            | Promissory Note |                | \$10                      |
| <a href="#">Fisker Inc.</a>                    | Automotive                | 6/19/2024     | CVI Investments, Inc.  | Promissory Notes due 2024     | Promissory Note |                | \$3                       |
| <a href="#">Fisker Inc.</a>                    | Automotive                | 6/19/2024     | Wilmington Savings Fund Society, FSB, CVI Investments, Inc.                      | 0% Convertible Notes due 2025 | Bond/Note       |                | \$183                     |
| <a href="#">Durham Homes USA LLC</a>           | Construction and Supplies | 6/20/2024     | Broad Street Global Management LLC   | Revolving Note                | Loan            | Revolving Loan | \$19                      |
| <a href="#">Signia, Ltd. (2024)</a>            | Telecommunications        | 6/20/2024     | Harvest Small Business Finance, LLC  | JAFT Loan                     | Loan            | Term Loan      | \$4                       |
| <a href="#">US Logistics Solutions Inc.</a>    | Transportation            | 6/21/2024     | Context Credit Holdings, LP  | Revolving Loan Note           | Loan            | Revolving Loan | \$24                      |
| <a href="#">Integrity Carbon Solutions LLC</a> | Mining                    | 6/26/2024     | Kesson Capital Group Funding LLC, Bluegrass Mine Funding LLC, RedLeg Capital LLC | Secured Loan                  | Loan            | Term Loan      | \$10                      |
| <a href="#">Lodging Enterprises, LLC</a>       | Hotel and Gaming          | 6/26/2024     | Wilmington Trust, NA, Rialto Capital Advisors, LLC                               | Secured Loan                  | Loan            | Term Loan      | \$128                     |

## Direct Lending Debt Funded Company

| Case Name   | Industry      | Petition Date | Direct Lending Firm   | Direct Lending Instrument        | Type | Sub Type       | Outstanding Amount (USDm) |
|---|---------------|---------------|---|----------------------------------|------|----------------|---------------------------|
| <a href="#">Basic Fun, Inc.</a>                               | Other         | 6/28/2024     | Crystal Financial LLC (dba SLR Credit Solutions)  | SLR Revolving Credit Facility    | Loan | Revolving Loan | <\$1                      |
| <a href="#">Basic Fun, Inc.</a>                               | Other         | 6/28/2024     | Crystal Financial LLC (dba SLR Credit Solutions)  | SLR Term Loan                    | Loan | Term Loan      | \$20                      |
| <a href="#">Chicken Soup for the Soul Entertainment, Inc.</a> | Entertainment | 6/28/2024     | HPS Investment Partners, LLC  | Term Loan                        | Loan | Term Loan      | \$396                     |
| <a href="#">CSG Holdings TX, LLC</a>                          | Other         | 7/8/2024      | Bain Capital Credit, LP   | Senior Secured Credit Facilities | Loan | Term Loan      | \$32                      |
| <a href="#">Tubular Synergy Group, LP</a>                     | Oil and Gas   | 7/9/2024      | CIT Northbridge Credit LLC, CIT Northbridge Funding I LLC   | Revolver                         | Loan | Revolving Loan | \$39                      |
| <a href="#">Farfetch Limited</a>                              | Retail        | 7/10/2024     | Athena Topco LP   | Bridge Loan                      | Loan | Term Loan      | \$500                     |
| <a href="#">One Table Restaurant Brands, LLC</a>              | Restaurant    | 7/17/2024     | Breakwater Management LP, Breakwater Credit Opportunities Fund II LP, H&W Irrevocable Trust, Randall Capital Group, LLC, 2014 MSM Irrevocable Trust, Schuyler and Dina Joyner Revocable Trust | Term Loan                        | Loan | Term Loan      | \$29                      |

## Direct Lending Debt Funded Company

| Case Name  | Industry                      | Petition Date | Direct Lending Firm   | Direct Lending Instrument      | Type            | Sub Type       | Outstanding Amount (USDm) |
|--|-------------------------------|---------------|---|--------------------------------|-----------------|----------------|---------------------------|
| <a href="#">Conn's, Inc.</a>                                 | Retail                        | 7/23/2024     | BRF Finance Co., LLC  | Second Lien Term Loan          | Loan            | Term Loan      | \$93                      |
| <a href="#">Conn's, Inc.</a>                                 | Retail                        | 7/23/2024     | Stephens Investments Holdings LLC, Stephens Group                           | Third Lien Facility            | Loan            | Term Loan      | \$50                      |
| <a href="#">Guardian Elder Care at Johnstown, LLC</a>        | Healthcare and Medical        | 7/29/2024     | Public Credit, LLC  | Public Credit Secured Debt     | Loan            | Revolving Loan | \$4                       |
| <a href="#">Land &amp; Sea Industries, LLC</a>               | Steel and Metals              | 7/30/2024     | nFusion Capital Finance, LLC  | Nfusion Loan                   | Loan            | Term Loan      | \$2                       |
| <a href="#">VBI Vaccines (Delaware) Inc.</a>                 | Chemicals and Allied Products | 7/30/2024     | K2 HealthVentures LLC   | K2HV Loan                      | Loan            | Term Loan      | \$50                      |
| <a href="#">Smarthome Ventures, LLC d/b/a Pepper</a>         | Computers and Software        | 8/1/2024      | Chapford Credit Opportunities Fund LP                                       | Chapford Loan                  | Loan            | Term Loan      | \$5                       |
| <a href="#">BUCA Texas Restaurants, L.P. (Buca di Beppo)</a> | Restaurant                    | 8/4/2024      | Main Street Capital Corporation   | Term Loan                      | Loan            | Term Loan      | \$39                      |
| <a href="#">SunPower Corporation</a>                         | Electronics                   | 8/5/2024      | GLAS USA LLC, SOL HOLDING, LLC  | Second Lien Term Loan Facility | Loan            | Term Loan      | \$185                     |
| <a href="#">SunPower Corporation</a>                         | Electronics                   | 8/5/2024      | Hannon Armstrong Capital, LLC   | Non-Debtor Credit Facilities   | Loan            | Term Loan      | \$1,531                   |
| <a href="#">DRF Logistics, LLC</a>                           | Transportation                | 8/8/2024      | Oaktree Fund GP, LLC, OPPS XII PTBW Holdings, LP, OPPS XI PTBW Holdings, LP | Oaktree Takeback Note          | Promissory Note |                | \$3                       |

## Direct Lending Debt Funded Company

| Case Name  | Industry               | Petition Date | Direct Lending Firm  | Direct Lending Instrument           | Type            | Sub Type  | Outstanding Amount (USDm) |
|--|------------------------|---------------|--|-------------------------------------|-----------------|-----------|---------------------------|
| <a href="#">Blink Holdings, Inc. (Blink Fitness)</a>                                 | Entertainment          | 8/12/2024     | Varagon Capital Partners Agent, LLC  | Senior Credit Facility              | Loan            |           | \$159                     |
| <a href="#">Moxion Power Co.</a>   | Electronics            | 8/12/2024     | Innovation Credit Growth Fund IX, L.P., Innovation Credit SMA II, L.P., Silicon Valley Bank, First-Citizens Bank & Trust Company | Secured Loan                        | Loan            | Term Loan | \$33                      |
| <a href="#">Gresham Worldwide, Inc.</a>  | Electronics            | 8/14/2024     | Arena Investors, LP, Walleye Opportunities Master Fund Ltd   | Senior Secured Convertible Notes    | Promissory Note |           | \$6                       |
| <a href="#">Gresham Worldwide, Inc.</a>  | Electronics            | 8/14/2024     | Ault Lending, LLC  | Junior Convertible Promissory Notes | Promissory Note |           | \$24                      |
| <a href="#">The Sydow Firm</a>   | Other                  | 8/14/2024     | Series 2 Virage Master LP  | Recourse Loan                       | Loan            | Term Loan | \$8                       |
| <a href="#">Employee Funding of America, LLC</a>                                     | Banking and Finance    | 8/16/2024     | Haymarket Insurance Company  | Secured Loan                        | Loan            | Term Loan | \$3                       |
| <a href="#">Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den</a> | Retail                 | 8/16/2024     | Newtek Small Business Finance, LLC   | Newtek Note                         | Promissory Note |           | \$5                       |
| <a href="#">Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den</a> | Retail                 | 8/16/2024     | TVT 2.0 LLC  | TVT Loan                            | Loan            | Term Loan | \$1                       |
| <a href="#">SQRL Service Stations LLC</a>  | Retail                 | 8/16/2024     | Blue Owl Real Business Estate Capital LLC  | Blue Owl Loan                       | Loan            | Term Loan | \$1,200                   |
| <a href="#">CL Cressler, Inc</a>   | Healthcare and Medical | 8/29/2024     | Commercial Finance of Atlanta, Inc.  | Secured Loan                        | Loan            | Term Loan | \$6                       |

## Direct Lending Debt Funded Company

| Case Name                               | Industry                      | Petition Date | Direct Lending Firm   | Direct Lending Instrument                     | Type            | Sub Type  | Outstanding Amount (USDm) |
|---|-------------------------------|---------------|---|---|-----------------|-----------|---------------------------|
| <a href="#">Lumio Holdings, Inc.</a>    | Energy                        | 9/3/2024      | Slim Ventures LLC   | Subordinated Promissory Note                  | Promissory Note |           | \$5                       |
| <a href="#">Lumio Holdings, Inc.</a>    | Energy                        | 9/3/2024      | White Oak Global Advisors, LLC, Fiera Comox Private Credit Opportunities Open-End Fund L.P.                                     | Secured Term Loan                             | Loan            | Term Loan | \$248                     |
| <a href="#">Big Lots, Inc.</a>          | Retail                        | 9/9/2024      | 1903P Loan Agent, LLC   | Term Loan Facility                            | Loan            | Term Loan | \$123                     |
| <a href="#">Edgio, Inc.</a>             | Computers and Software        | 9/9/2024      | Lynrock Lake Master Fund LP   | 2023 Credit Agreement due 2027                | Loan            | Term Loan | \$94                      |
| <a href="#">Edgio, Inc.</a>             | Computers and Software        | 9/9/2024      | Lynrock Lake Master Fund LP   | Priority Credit Agreement due 2025            | Loan            | Term Loan | \$9                       |
| <a href="#">Fulcrum BioEnergy, Inc.</a> | Chemicals and Allied Products | 9/9/2024      | Crestline Praeter, L.P. - Fulcrum, BP Technology Ventures Limited, Rustic Canyon Ventures III, L.P., Cathay Pacific Airways Ltd | 2020 Secured Convertible Promissory Notes     | Promissory Note |           | \$35                      |
| <a href="#">Fulcrum BioEnergy, Inc.</a> | Chemicals and Allied Products | 9/9/2024      | Newtop Partners, Newtop Partners II   | 2021 A&R Secured Convertible Promissory Notes | Promissory Note |           | \$30                      |
| <a href="#">Fulcrum BioEnergy, Inc.</a> | Chemicals and Allied Products | 9/9/2024      | PCL Administration LLC  | Parent Prepetition Term Loan Facility         | Loan            | Term Loan | \$91                      |

## Direct Lending Debt Funded Company

| Case Name                                    | Industry                      | Petition Date | Direct Lending Firm  | Direct Lending Instrument             | Type            | Sub Type       | Outstanding Amount (USDm) |
|--|-------------------------------|---------------|--|---------------------------------------|-----------------|----------------|---------------------------|
| <a href="#">Fulcrum BioEnergy, Inc.</a>      | Chemicals and Allied Products | 9/9/2024      | PCL Administration LLC   | Sierra BioFuels Term Loan Facility    | Loan            | Term Loan      | \$40                      |
| <a href="#">Fulcrum BioEnergy, Inc.</a>      | Chemicals and Allied Products | 9/9/2024      | Rustic Canyon Ventures III, L.P.   | Unsecured Convertible Promissory Note | Promissory Note |                | \$5                       |
| <a href="#">BurgerFi International, Inc.</a> | Restaurant                    | 9/11/2024     | CP7 Warning Bag, L.P.  | Junior Term Loan                      | Loan            | Term Loan      | \$18                      |
| <a href="#">ECO Roof and Solar Inc.</a>      | Oil and Gas                   | 9/23/2024     | La Plata Capital LLC   | La Plata Loan                         | Loan            | Term Loan      | \$7                       |
| <a href="#">Hawkers, LLC</a>                 | Restaurant                    | 9/23/2024     | ABC Funding, LLC, Summit Partners Credit Fund IV, L.P., Summit Investors Credit IV (UK), L.P., Summit Investors Credit IV, LLC, Summit Partners Credit Offshore Intermediate Fund IV, L.P. | Secured Loan                          | Loan            | Term Loan      | \$23                      |
| <a href="#">Firstbase.io, Inc.</a>           | Computers and Software        | 9/25/2024     | CFT Clear Finance Technology Corp. (Clearco)   | Clearco Agreements                    | Loan            | Term Loan      | <\$1                      |
| <a href="#">Firstbase.io, Inc.</a>           | Computers and Software        | 9/25/2024     | Novel Growth Partners California Investments, LLC  | Novel Loan                            | Loan            | Term Loan      | \$1                       |
| <a href="#">BAWT Enterprises LLC</a>         | Computers and Software        | 9/27/2024     | Hale Capital Partners, L.P., HCP-FVO, LLC  | Revolving LOC                         | Loan            | Revolving Loan | \$3                       |



## Direct Lending Debt Funded Company

| Case Name  | Industry                      | Petition Date | Direct Lending Firm  | Direct Lending Instrument | Type            | Sub Type       | Outstanding Amount (USDm) |
|--|-------------------------------|---------------|--|---------------------------|-----------------|----------------|---------------------------|
| <a href="#">BAWT Enterprises LLC</a>                                     | Computers and Software        | 9/27/2024     | HCC Insurance Holdings, Inc. (d/b/a Tokio Marine HCC), Hale Capital Partners, L.P. | HCC Indebtedness          | Loan            | Term Loan      | \$5                       |
| <a href="#">BAWT Enterprises LLC</a>                                     | Computers and Software        | 9/27/2024     | Riverbend Capital, LLC   | Unsecured Notes           | Promissory Note |                | \$4                       |
| <a href="#">Biolase, Inc.</a>  | Healthcare and Medical        | 10/1/2024     | SWK Funding LLC  | SWK Term Loan             | Loan            | Term Loan      | \$16                      |
| <a href="#">Goldner Capital Management LLC</a>                           | Banking and Finance           | 10/2/2024     | Capital Source, LLC  | Secured Loan              | Loan            | Term Loan      | <\$1                      |
| <a href="#">Jordan Health Products I, Inc. (Avante Health Solutions)</a> | Healthcare and Medical        | 10/8/2024     | Apogem Capital LLC, AHS Acquisition Holdings, LLC                                  | Delayed Draw Term Loan    | Loan            | Term Loan      | <\$1                      |
| <a href="#">Jordan Health Products I, Inc. (Avante Health Solutions)</a> | Healthcare and Medical        | 10/8/2024     | Apogem Capital LLC, AHS Acquisition Holdings, LLC                                  | Revolving Loan            | Loan            | Revolving Loan | \$5                       |
| <a href="#">Jordan Health Products I, Inc. (Avante Health Solutions)</a> | Healthcare and Medical        | 10/8/2024     | Apogem Capital LLC, AHS Acquisition Holdings, LLC                                  | Term Loan                 | Loan            | Term Loan      | \$82                      |
| <a href="#">68700 Dinah Shore Dr., LLC</a>                               | Real Estate                   | 10/10/2024    | Newtek Small Business Finance, LLC   | Newtek Loans              | Loan            | Term Loan      | \$3                       |
| <a href="#">Gritstone bio, Inc.</a>                                      | Chemicals and Allied Products | 10/10/2024    | Hercules Capital, Inc., Hercules Capital Funding Trust 2022-1, Silicon Valley Bank | Term Loan                 | Loan            | Term Loan      | \$40                      |
| <a href="#">HDC Holdings II, LLC (Channel Control Merchants)</a>         | Retail                        | 10/10/2024    | Treasure Topco, LLC  | Second Lien Loan          | Loan            | Term Loan      | \$4                       |

## Direct Lending Debt Funded Company

| Case Name   | Industry                  | Petition Date | Direct Lending Firm                                       | Direct Lending Instrument       | Type            | Sub Type       | Outstanding Amount (USDm) |
|---|---------------------------|---------------|---|---------------------------------|-----------------|----------------|---------------------------|
| <a href="#">Untitled Labs, Inc.</a>                               | Construction and Supplies | 10/12/2024    | TriplePoint Capital LLC                                   | Secured Loan                    | Loan            | Term Loan      | \$15                      |
| <a href="#">MBMG Holding, LLC (Clinical Care Medical Centers)</a> | Healthcare and Medical    | 10/13/2024    | KKR Credit Advisors (US) LLC                              | Unsecured Note                  | Promissory Note |                | \$31                      |
| <a href="#">MBMG Holding, LLC (Clinical Care Medical Centers)</a> | Healthcare and Medical    | 10/13/2024    | KKR Loan Administration Services LLC                      | Delayed Draw Term Loan Facility | Loan            | Term Loan      | \$34                      |
| <a href="#">MBMG Holding, LLC (Clinical Care Medical Centers)</a> | Healthcare and Medical    | 10/13/2024    | KKR Loan Administration Services LLC                      | First Lien Term Loan            | Loan            | Term Loan      | \$201                     |
| <a href="#">MBMG Holding, LLC (Clinical Care Medical Centers)</a> | Healthcare and Medical    | 10/13/2024    | KKR Loan Administration Services LLC                      | Revolving Credit Facility       | Loan            | Revolving Loan | \$17                      |
| <a href="#">MBMG Holding, LLC (Clinical Care Medical Centers)</a> | Healthcare and Medical    | 10/13/2024    | KKR Loan Administration Services LLC, FS KKR Capital Corp | Second Lien Notes               | Promissory Note |                | \$196                     |
| <a href="#">SET JET, INC.</a>                                     | Aviation                  | 10/14/2024    | Fortress Financial, LLC                                   | Secured Promissory Notes        | Promissory Note |                | \$8                       |
| <a href="#">Pottsville Operations LLC</a>                         | Healthcare and Medical    | 10/15/2024    | Oxford Finance LLC  | Oxford Revolver Loan            | Loan            | Term Loan      | <\$1                      |
| <a href="#">Pottsville Operations LLC</a>                         | Healthcare and Medical    | 10/15/2024    | Oxford Finance LLC  | Oxford Term Loan                | Loan            | Term Loan      | \$49                      |
| <a href="#">Pottsville Operations LLC</a>                         | Healthcare and Medical    | 10/15/2024    | Oxford Finance LLC  | Revolver Loan                   | Loan            | Term Loan      | <\$1                      |

## Direct Lending Debt Funded Company

| Case Name                                 | Industry                   | Petition Date | Direct Lending Firm   | Direct Lending Instrument          | Type | Sub Type  | Outstanding Amount (USDm) |
|---|----------------------------|---------------|---|------------------------------------|------|-----------|---------------------------|
| <a href="#">Pottsville Operations LLC</a> | Healthcare and Medical     | 10/15/2024    | Oxford Finance LLC  | Term Loan                          | Loan | Term Loan | \$49                      |
| <a href="#">Fluid Market Inc.</a>         | Automotive                 | 10/16/2024    | Bison Capital Partners V, L.P., Bison Capital Partners V, L.P., Ingka Investments Ventures US B.V., Carbon Fleet, LLC, Kingbee Rentals, LLC | Bridge Loan                        | Loan | Term Loan | \$1                       |
| <a href="#">Hawthorne Food Company</a>    | Food, Beverage and Tobacco | 10/18/2024    | Brightflow.AI, Inc.   | Brightflow Loan                    | Loan | Term Loan | \$9                       |
| <a href="#">Hawthorne Food Company</a>    | Food, Beverage and Tobacco | 10/18/2024    | Libertas Funding LLC  | Libertas Agreements                | Loan | Other     | \$4                       |
| <a href="#">Hawthorne Food Company</a>    | Food, Beverage and Tobacco | 10/18/2024    | Newtek Small Business Finance, LLC  | Newtek Loan                        | Loan | Term Loan | \$3                       |
| <a href="#">Newport Ventures, LLC</a>     | Restaurant                 | 10/26/2024    | Auxilior Capital Partners, Inc, NBH Bank  | Acquisition Loan                   | Loan | Term Loan | \$12                      |
| <a href="#">ShiftPixy, Inc.</a>           | Computers and Software     | 10/28/2024    | Balanced Management, LLC  | Business Loan                      | Loan | Term Loan | <\$1                      |
| <a href="#">Exactech, Inc.</a>            | Healthcare and Medical     | 10/29/2024    | TPG VII Osteon Holdings, L.P.   | First Amendment Sidecar Term Loans | Loan | Term Loan | \$11                      |

## Direct Lending Debt Funded Company

| Case Name  | Industry               | Petition Date | Direct Lending Firm  | Direct Lending Instrument   | Type | Sub Type  | Outstanding Amount (USDm) |
|--|------------------------|---------------|--|-----------------------------|------|-----------|---------------------------|
| <a href="#">Exactech, Inc.</a>                   | Healthcare and Medical | 10/29/2024    | TPG VII Osteon Holdings, L.P.                                    | Original Sidecar Term Loans | Loan | Term Loan | \$18                      |
| <a href="#">Jordan Health Products, LLC</a>      | Healthcare and Medical | 10/29/2024    | Apogem Capital LLC   | Secured Loan                | Loan | Term Loan | \$78                      |
| <a href="#">Ultra Safe Nuclear Corporation</a>   | Electronics            | 10/29/2024    | JMB Capital Partners Lending, LLC                                | First Lien Loan             | Loan | Term Loan | \$23                      |
| <a href="#">Vine Beverage and Catering, Inc.</a> | Restaurant             | 10/30/2024    | Growth Capital Corp.   | Secured Loan                | Loan | Term Loan | \$15                      |
| <a href="#">Star Transportation PA Inc</a>       | Transportation         | 11/1/2024     | TVT Capital Source, LLC, TVT Business Funding, LLC               | TVT Loans                   | Loan | Term Loan | <\$1                      |
| <a href="#">Afiniti, Ltd.</a>                    | Computers and Software | 11/3/2024     | VCP Capital Markets, LLC   | Term Loans                  | Loan | Term Loan | \$522                     |
| <a href="#">CarePoint Health Systems, Inc.</a>   | Healthcare and Medical | 11/3/2024     | Capitala Private Advisors, LLC                                   | Senior Hudson Facility      | Loan | Term Loan | \$5                       |
| <a href="#">CarePoint Health Systems, Inc.</a>   | Healthcare and Medical | 11/3/2024     | Capitala Private Advisors, LLC                                   | Senior HUMC Facility        | Loan | Term Loan | \$15                      |
| <a href="#">CarePoint Health Systems, Inc.</a>   | Healthcare and Medical | 11/3/2024     | Capitala Private Advisors, LLC, Bayonne Medical Center Opco, LLC | Capitala Loan               | Loan | Term Loan | \$7                       |
| <a href="#">CarePoint Health Systems, Inc.</a>   | Healthcare and Medical | 11/3/2024     | Capitala Specialty Lending Corp                                  | Senior Holdco Facility      | Loan | Term Loan | \$36                      |

## Direct Lending Debt Funded Company

| Case Name   | Industry               | Petition Date | Direct Lending Firm   | Direct Lending Instrument | Type | Sub Type  | Outstanding Amount (USDm) |
|---|------------------------|---------------|---|---------------------------|------|-----------|---------------------------|
| <a href="#">CarePoint Health Systems, Inc.</a>                | Healthcare and Medical | 11/3/2024     | Maple Healthcare, LLC   | Maple Loan                | Loan | Term Loan | \$8                       |
| <a href="#">Precision Swiss Products, Inc.</a>                | Steel and Metals       | 11/4/2024     | Gateway Acceptance Company  | Term Loan                 | Loan | Term Loan | \$4                       |
| <a href="#">Rainbow Production Services, LLC</a>              | Entertainment          | 11/4/2024     | SILAC Insurance Company, Haymarket Insurance Company, Dacian Master Fund LP | Pre-Petition Loan         | Loan | Term Loan | \$68                      |
| <a href="#">SC SJ Holdings LLC (San Jose Fairmont) (2024)</a> | Hotel and Gaming       | 11/5/2024     | CLNC Fair Jose Finance, LLC   | CLNC Loan                 | Loan | Term Loan | \$136                     |
| <a href="#">Thomco Hospitality, LLC</a>                       | Hotel and Gaming       | 11/5/2024     | Lincoln Capital Management, LLC   | Second Lien Loan          | Loan | Term Loan | \$6                       |
| <a href="#">Thomco Hospitality, LLC</a>                       | Hotel and Gaming       | 11/5/2024     | Lincoln Capital Management, LLC   | Third Lien Loan           | Loan | Term Loan | \$2                       |
| <a href="#">OYA Renewables Development LLC</a>                | Energy                 | 11/6/2024     | CVI CEF Master Fund I LP  | CarVal Facility           | Loan | Term Loan | \$20                      |
| <a href="#">OYA Renewables Development LLC</a>                | Energy                 | 11/6/2024     | CVI CEF Master Fund I LP  | CarVal Protective Advance | Loan | Term Loan | <\$1                      |
| <a href="#">OYA Renewables Development LLC</a>                | Energy                 | 11/6/2024     | GDEV OYA Lender I, LLC  | GDEV Facility             | Loan | Term Loan | \$36                      |
| <a href="#">OYA Renewables Development LLC</a>                | Energy                 | 11/6/2024     | Greenbacker Renewable Energy Corporation                                    | GREC Protective Advances  | Loan | Term Loan | \$7                       |

## Direct Lending Debt Funded Company

| Case Name   | Industry                      | Petition Date | Direct Lending Firm  | Direct Lending Instrument    | Type            | Sub Type       | Outstanding Amount (USDm) |
|---|-------------------------------|---------------|--|------------------------------|-----------------|----------------|---------------------------|
| <a href="#">Applied Minerals, Inc.</a>            | Mining                        | 11/11/2024    | Samlyn Offshore Master Fund, Ltd, Berylson Master Fund, LP, M. Kingdon Offshore Master Fund, LP, Private Wealth Management Global, Samlyn Onshore Fund, LP, Selz Family 2011 Trust, Koyote Trading, LP, Dune Road LLC, Joseph D Mark | PIK Notes                    | Promissory Note |                | \$64                      |
| <a href="#">Gaucho Group Holdings, Inc.</a>       | Real Estate                   | 11/12/2024    | 3i, LP   | Secured Loan                 | Loan            | Term Loan      | \$4                       |
| <a href="#">Seelos Therapeutics, Inc.</a>         | Chemicals and Allied Products | 11/16/2024    | The Lind Partners, LLC   | Convertible Promissory Notes | Promissory Note |                | \$9                       |
| <a href="#">M Design Village, LLC</a>             | Other                         | 11/18/2024    | Versant Funding LLC  | Factoring Agreement          | Loan            | Other          | \$6                       |
| <a href="#">M Design Village, LLC</a>             | Other                         | 11/18/2024    | Versant Funding LLC  | Line of Credit               | Loan            | Revolving Loan | <\$1                      |
| <a href="#">Rokstad Holdings Corporation</a>      | Energy                        | 11/21/2024    | Crown Capital Partner Funding LP, Stellex Power Line Opco LLC, 1501841 B.C. Ltd., LLC  | Crown Facility               | Loan            | Term Loan      | CA\$61                    |
| <a href="#">Century Mining LLC</a>                | Mining                        | 11/22/2024    | White Knight Specialty Funding, LLC, POSCO NCR Coal Ltd., ITC-NCR, LLC   | Prepetition Loan             | Loan            | Term Loan      | \$20                      |
| <a href="#">H-Food Holdings, LLC (Hearthside)</a> | Food, Beverage and Tobacco    | 11/22/2024    | Ares Capital Corporation   | Second Lien Term Loan        | Loan            | Term Loan      | \$300                     |

## Direct Lending Debt Funded Company

| Case Name   | Industry                          | Petition Date | Direct Lending Firm   | Direct Lending Instrument            | Type            | Sub Type  | Outstanding Amount (USDm) |
|---|-----------------------------------|---------------|---|--------------------------------------|-----------------|-----------|---------------------------|
| <a href="#">9139249 Canada Inc. (Bus.com)</a>     | Computers and Software            | 11/25/2024    | BMW I Ventures SCS SICAV-RAIF, Cycle Capital International Fund IV, L.P., Cycle Capital Fund IV-A, L.P., Cycle Capital Fund IV, L.P., Investissement Quebec, Jackson Square Associates II, L.P., Jackson Square Ventures II, L.P. | Secured Convertible Notes            | Promissory Note |           | CA\$4                     |
| <a href="#">Gill Ranch. LLC</a>                   | Agriculture, Forestry and Fishing | 11/25/2024    | Bluefin Partners, LLC   | Bluefin Prepetition Bridge Loan      | Loan            | Term Loan | <\$1                      |
| <a href="#">Coherent Logix, Inc.</a>              | Electronics                       | 11/30/2024    | Pacific Cap Acquisition Fund, LLC   | Secured Loan                         | Loan            | Term Loan | \$9                       |
| <a href="#">Ideanomics, Inc.</a>                  | Automotive                        | 12/4/2024     | YA II PN, Ltd.  | Secured Debenture Purchase Agreement | Promissory Note |           | <\$1                      |
| <a href="#">Mawson Infrastructure Group, Inc.</a> | Computers and Software            | 12/4/2024     | Marshall Investments MIG Pty Ltd.   | Marshall Loan                        | Loan            | Term Loan | A\$12                     |
| <a href="#">Mawson Infrastructure Group, Inc.</a> | Computers and Software            | 12/4/2024     | W Capital Advisors Pty Ltd.   | W Capital Loan                       | Loan            |           | <\$1                      |
| <a href="#">Purr-Ferred Pet Food LLC</a>          | Food, Beverage and Tobacco        | 12/5/2024     | Edge Capital Lending  | Secured Loan                         | Loan            | Term Loan | \$5                       |
| <a href="#">EEGEE'S, LLC</a>                      | Restaurant                        | 12/6/2024     | Gladstone Capital Corporation   | Secured Loan                         | Loan            | Term Loan | \$24                      |

## Direct Lending Debt Funded Company

| Case Name                                  | Industry                      | Petition Date | Direct Lending Firm                                    | Direct Lending Instrument        | Type | Sub Type       | Outstanding Amount (USDm) |
|--|-------------------------------|---------------|--|----------------------------------|------|----------------|---------------------------|
| <a href="#">Endi Plaza LLC</a>             | Real Estate                   | 12/9/2024     | Light Bridge Partners                                  | Unsecured Loan                   | Loan | Term Loan      | \$9                       |
| <a href="#">Vobev, LLC</a>                 | Steel and Metals              | 12/9/2024     | ACF Finco I LP   | ABL Facility                     | Loan | Revolving Loan | \$41                      |
| <a href="#">Vobev, LLC</a>                 | Steel and Metals              | 12/9/2024     | Ares Capital Corporation                               | Term Loan Facility               | Loan | Term Loan      | \$361                     |
| <a href="#">Healthy Spot Operating LLC</a> | Retail                        | 12/10/2024    | TVT 2.0 LLC, ACH Capital Funding                       | Merchant Cash Advance Agreements | Loan | Other          | \$6                       |
| <a href="#">Coking Coal, LLC</a>           | Mining                        | 12/16/2024    | Tacora Capital L.P.                                    | Pre-Petition Loan                | Loan | Term Loan      | \$42                      |
| <a href="#">The Lion Electric Company</a>  | Automotive                    | 12/18/2024    | Fonds Finalta Capital, S.E.C., CDPQ Revenu Fixe I Inc. | Finalta-CDPQ Loan Agreement      | Loan | Term Loan      | \$23                      |
| <a href="#">Plastic Suppliers, Inc.</a>    | Chemicals and Allied Products | 12/22/2024    | Midcap Business Credit                                 | Revolving Credit Facility        | Loan | Revolving Loan | \$9                       |
| <a href="#">Silver Airways LLC</a>         | Aviation                      | 12/30/2024    | Argent Funding, LLC, Volant SVI Funding, LLC           | Argent Loan                      | Loan | Term Loan      | \$212                     |



## Direct Lending Debt Funded Company

| Case Name                           | Industry    | Petition Date | Direct Lending Firm                        | Direct Lending Instrument | Type      | Sub Type  | Outstanding Amount (USDm) |
|-------------------------------------|-------------|---------------|--|---------------------------|-----------|-----------|---------------------------|
| <a href="#">Silver Airways LLC</a>  | Aviation    | 12/30/2024    | Brigade Agency Services LLC                | Convertible Note          | Bond/Note |           | \$187                     |
| <a href="#">Coal New Haven, LLC</a> | Real Estate | 12/31/2024    | Nexus Capital Investments, LLC             | Unsecured Loan            | Loan      | Term Loan | \$3                       |
| <a href="#">Coal New Haven, LLC</a> | Real Estate | 12/31/2024    | Stonehenge Capital Fund Connecticut IV, LP | Investor Loan             | Loan      | Term Loan | \$5                       |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name  | Industry                      | Petition Date | Confirmation Date | Direct Lending Firm                                     | Direct Lending Instrument         | Type            | Sub Type  | Outstanding Amount (USDm) | Recovery (%)           | Class Treatment | Recovery Consideration                    |
|--|-------------------------------|---------------|-------------------|---|-----------------------------------|-----------------|-----------|---------------------------|------------------------|-----------------|---|
| <a href="#">Stored Solar Enterprises, Series LLC</a> | Electronics                   | 9/14/2022     | 4/8/2024          | Hartree Partners, LP                                    | Secured Note Obligations          | Promissory Note |           | \$9                       | -                      | -               | Paid Off                                  |
| <a href="#">Custom Alloy Corporation</a>             | Steel and Metals              | 10/13/2022    | 4/19/2024         | Barings BDC, Inc., CAC Acquisitions, LLC                | Barings Loan                      | Loan            | Term Loan | \$64                      | 0 (Deficiency Claims)  | Impaired        | Cash (Deficiency Claims)                  |
| <a href="#">Taronis Fuels, Inc.</a>                  | Chemicals and Allied Products | 11/11/2022    | 8/19/2024         | Tech Capital, LLC                                       | Prepetition Loan Agreement        | Loan            |           | \$6                       | -                      | -               | DIP Roll-up                               |
| <a href="#">RWDY, Inc. (2022)</a>                    | Oil and Gas                   | 12/21/2022    | 11/25/2024        | Seacoast Business Funding                               | Secured Debt                      | Loan            | Term Loan | \$19                      | -                      | Impaired        | Reinstatement                             |
| <a href="#">Aequor Mgt LLC</a>                       | Mining                        | 1/5/2023      | 2/23/2024         | CL V Funding LLC  | Second Lien Term Loan             | Loan            | Term Loan | \$41                      | 100                    | Impaired        | Cash                                      |
| <a href="#">Tessemæ's LLC</a>                        | Food, Beverage and Tobacco    | 2/1/2023      | 8/16/2024         | Democracy Capital Corporation                           | Democracy Loan                    | Loan            | Term Loan | \$16                      | -                      | Impaired        | Cash                                      |
| <a href="#">Tessemæ's LLC</a>                        | Food, Beverage and Tobacco    | 2/1/2023      | 8/16/2024         | MCDJR-TESSE, LLC, PMCDTESSE, LLC, LEC, LLC, CE CID, LLC | Senior Secured Term Loan Facility | Loan            | Term Loan | \$6                       | 100                    | Impaired        | Cash                                      |
| <a href="#">Pear Therapeutics, Inc.</a>              | Healthcare and Medical        | 4/7/2023      | 5/8/2024          | Perceptive Credit Holdings III, LP                      | Term Loan                         | Loan            | Term Loan | \$34                      | 21 (Deficiency Claims) | Impaired        | Trust Interests+Other (Deficiency Claims) |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name   | Industry                  | Petition Date | Confirmation Date | Direct Lending Firm  | Direct Lending Instrument                           | Type            | Sub Type       | Outstanding Amount (USDm) | Recovery (%)           | Class Treatment      | Recovery Consideration                   |
|---|---------------------------|---------------|-------------------|--|---|-----------------|----------------|---------------------------|------------------------|----------------------|--|
| <a href="#">The Pill Club Pharmacy Holdings, LLC</a>                | Retail                    | 4/18/2023     | 7/15/2024         | TriplePoint Venture Growth BDC Corp.                           | Promissory Note                                     | Promissory Note |                | \$30                      | -                      | -                    | Debt Assumed                             |
| <a href="#">Palasota Contracting, LLC</a>                           | Construction and Supplies | 4/24/2023     | 3/14/2024         | Commercial Credit Group Inc.                                   | CCG Note  | Promissory Note |                | <\$1                      | -                      | Impaired             | Cash                                     |
| <a href="#">Allied Healthcare Products, Inc.</a>                    | Healthcare and Medical    | 5/8/2023      | 1/19/2024         | Sterling Commercial Credit LLC                                 | Secured Revolving Credit Facility                   | Loan            | Revolving Loan | \$3                       | -                      | -                    | Paid Off                                 |
| <a href="#">Vice Group Holding Inc.</a>                             | Entertainment             | 5/15/2023     | 5/8/2024          | B & C 3, LLC   | 10% Secured and Garanteed Redeemable Notes due 2023 | Bond/Note       |                | \$21                      | 0                      | Impaired             | Cash                                     |
| <a href="#">Vice Group Holding Inc.</a>                             | Entertainment             | 5/15/2023     | 5/8/2024          | TPG Virat Holdings 1, L.P., Sixth Street Virat Holdings 2, LLC | 9%/12% PIK Senior Subordinated Notes                | Bond/Note       |                | \$329                     | 0                      | Impaired             | Cash                                     |
| <a href="#">Agspring, LLC (2023)</a>                                | Transportation            | 5/31/2023     | 12/12/2024        | LVS II SPE XVIII LLC, HVS V LLC                                | Secured Term Loan                                   | Loan            | Term Loan      | \$74                      | 47 (Deficiency Claims) | Impaired             | Cash (Deficiency Claims)                 |
| <a href="#">Clean Air Car Service &amp; Parking Branch Two, LLC</a> | Automotive                | 5/31/2023     | 7/19/2024         | IV - CVCF NEB I Trust  | Secured Loan  | Loan            | Term Loan      | \$12                      | 0.12 - 100             | Impaired, Unimpaired |  |
| <a href="#">Hello Livingston Extended LLC</a>                       | Real Estate               | 6/2/2023      | 1/12/2024         | Acres Loan Origination, LLC                                    | Acres Loans   | Loan            | Term Loan      | \$34                      | 10 (Deficiency Claims) | Impaired             | Cash+Credit Bid Cash (Deficiency Claims) |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name   | Industry               | Petition Date | Confirmation Date | Direct Lending Firm  | Direct Lending Instrument    | Type            | Sub Type       | Outstanding Amount (USDm) | Recovery (%)                        | Class Treatment | Recovery Consideration |
|---|------------------------|---------------|-------------------|--|------------------------------|-----------------|----------------|---------------------------|-------------------------------------|-----------------|------------------------|
| <a href="#">Global Premier Regency Palms Colton, LP</a> | Healthcare and Medical | 6/22/2023     | 9/30/2024         | iBorrow REIT, L.P.   | Construction Loan            | Loan            | Term Loan      | \$19                      | -                                   | Impaired        | Credit Bid             |
| <a href="#">Global Premier Regency Palms Colton, LP</a> | Healthcare and Medical | 6/22/2023     | 9/30/2024         | RCB Equities #7, LLC   | RCB Loan                     | Loan            | Term Loan      | \$3                       | -                                   | Impaired        | Cash                   |
| <a href="#">PeerStreet, Inc.</a>                        | Banking and Finance    | 6/26/2023     | 5/17/2024         | Magnetar Financial LLC, Magnetar Structuring Credit Fund, LP, Magnetar Longhorn Fund, LP, Purpose Alternative Credit Fund - F LLC, Purpose Alternative Credit Fund - T LLC, Magnetar Lake Credit Fund, LLC | Magnetar Credit Agreement    | Loan            | Term Loan      | \$27                      | 100                                 | Impaired        | Cash                   |
| <a href="#">iMedia Brands, Inc.</a>                     | Retail                 | 6/28/2023     | 2/21/2024         | Growth Capital Partners, LLC   | Growth Capital Partners Note | Promissory Note |                | \$3                       | 0-2                                 | Impaired        | Trust Interests        |
| <a href="#">iMedia Brands, Inc.</a>                     | Retail                 | 6/28/2023     | 2/21/2024         | Siena Lending Group LLC  | ABL Facility                 | Loan            | Revolving Loan | \$19                      | -                                   | -               | DIP Roll-up            |
| <a href="#">Williams Industrial Services Group Inc.</a> | Steel and Metals       | 7/22/2023     | 12/20/2024        | EICF Agent LLC, CION Investment Corporation, Energy Impact Credit Fund I LP, Crowd Out Credit Opportunities Fund LLC   | Term Loan                    | Loan            | Term Loan      | \$36                      | 100<br>3 - 5<br>(Deficiency Claims) | Impaired        | Cash                   |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name  | Industry                      | Petition Date | Confirmation Date | Direct Lending Firm  | Direct Lending Instrument       | Type            | Sub Type       | Outstanding Amount (USDm) | Recovery (%)                       | Class Treatment | Recovery Consideration           |
|--|-------------------------------|---------------|-------------------|--|---------------------------------|-----------------|----------------|---------------------------|------------------------------------|-----------------|----------------------------------|
| <a href="#">Williams Industrial Services Group Inc.</a>      | Steel and Metals              | 7/22/2023     | 12/20/2024        | Wynnefield Partners Small Cap Value, LP, Wynnefield Partners Small Cap Value, LP | Subordinated Debt               | Promissory Note |                | <\$1                      | 3 - 5                              | Impaired        | Cash                             |
| <a href="#">Candy Club, LLC</a>                              | Retail                        | 7/27/2023     | 3/5/2024          | Venture Lending & Leasing IX, Inc.   | Secured Loan                    | Loan            | Term Loan      | \$6                       | 43<br>0.005<br>(Deficiency Claims) | Impaired        | Cash<br>Cash (Deficiency Claims) |
| <a href="#">AeroCision Parent, LLC</a>                       | Aviation                      | 7/31/2023     | 3/4/2024          | Liberty Hall Capital Partners Fund I, LLP  | Bridge Loan                     | Loan            | Term Loan      | \$3                       | -                                  | Impaired        |                                  |
| <a href="#">AeroCision Parent, LLC</a>                       | Aviation                      | 7/31/2023     | 3/4/2024          | Stellus Capital Investment Corporation   | Second Lien Credit Facility     | Loan            | Term Loan      | \$26                      | -                                  | Impaired        | Cash                             |
| <a href="#">Kevin Concannon, LLC d/b/a Lifeline Pharmacy</a> | Retail                        | 8/2/2023      | 9/17/2024         | Newtek Small Business Finance, LLC   | Newtek Debt                     | Loan            | Term Loan      | \$4                       | -                                  | Impaired        | Cash                             |
| <a href="#">Proterra Inc</a>                                 | Automotive                    | 8/7/2023      | 3/6/2024          | CSI GP I LLC   | Second Lien Convertible Notes   | Bond/Note       |                | \$177                     | 100                                | Impaired        | Equity+Cash                      |
| <a href="#">Amyris, Inc.</a>                                 | Chemicals and Allied Products | 8/9/2023      | 2/7/2024          | Foris Ventures, LLC, Anesma Group, LLC, Anjo Ventures, LLC, Muirisc, LLC         | Foris Prepetition Secured Loans | Loan            | Term Loan      | \$296                     | -                                  | Impaired        | Cash+Debt+Equity                 |
| <a href="#">Windsor Terrace Healthcare, LLC</a>              | Healthcare and Medical        | 8/23/2023     | 9/4/2024          | MidCap Funding IV Trust  | HUD Revolver                    | Loan            | Revolving Loan | \$3                       | -                                  | Impaired        | Debt                             |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name   | Industry               | Petition Date | Confirmation Date | Direct Lending Firm  | Direct Lending Instrument | Type | Sub Type       | Outstanding Amount (USDm) | Recovery (%) | Class Treatment | Recovery Consideration |
|---|------------------------|---------------|-------------------|--|---------------------------|------|----------------|---------------------------|--------------|-----------------|------------------------|
| <a href="#">Windsor Terrace Healthcare, LLC</a>                               | Healthcare and Medical | 8/23/2023     | 9/4/2024          | MidCap Funding IV Trust  | Non-HUD Revolver          | Loan | Revolving Loan | \$9                       | -            | Impaired        | Debt                   |
| <a href="#">Windsor Terrace Healthcare, LLC</a>                               | Healthcare and Medical | 8/23/2023     | 9/4/2024          | MidCap Funding IV Trust  | Non-HUD Term Loan         | Loan | Term Loan      | \$4                       | -            | Impaired        | Debt                   |
| <a href="#">Pegasus Home Fashions, Inc.</a>                                   | Apparel and Textiles   | 8/24/2023     | 3/28/2024         | Blue Torch Finance LLC   | Term Loan                 | Loan | Term Loan      | \$63                      | -            | -               | Credit Bid             |
| <a href="#">Pegasus Home Fashions, Inc.</a>                                   | Apparel and Textiles   | 8/24/2023     | 3/28/2024         | Webster Business Credit Corporation  | ABL Facility              | Loan | Revolving Loan | \$15                      | -            | -               | Debt Assumed           |
| <a href="#">Sunland Medical Foundation (Trinity Regional Hospital Sachse)</a> | Healthcare and Medical | 8/29/2023     | 4/24/2024         | Avoue Marchand Investments, Inc.   | Working Capital Loan      | Loan | Term Loan      | \$5                       | -            | Impaired        | Cash                   |
| <a href="#">Sunland Medical Foundation (Trinity Regional Hospital Sachse)</a> | Healthcare and Medical | 8/29/2023     | 4/24/2024         | Sandton Capital Solutions Master Fund V, LP  | Sandton Loan              | Loan | Term Loan      | \$7                       | 100          | Impaired        | Cash                   |
| <a href="#">Benitago Inc.</a>   | Other                  | 8/30/2023     | 1/19/2024         | CoVenture – Bento Credit Opportunities GP, LLC, CoVenture – Bento Credit Opportunities SPV, LP | CoVenture Loan            | Loan | Term Loan      | \$85                      | 2.4          | Impaired        | Equity                 |
| <a href="#">Benitago Inc.</a>   | Other                  | 8/30/2023     | 1/19/2024         | SellersFi  | Revolving Loan            | Loan | Revolving Loan | \$10                      | 93.4         | Impaired        | Debt                   |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name  | Industry                      | Petition Date | Confirmation Date | Direct Lending Firm   | Direct Lending Instrument | Type            | Sub Type       | Outstanding Amount (USDm) | Recovery (%)                | Class Treatment | Recovery Consideration                              |
|--|-------------------------------|---------------|-------------------|---|---------------------------|-----------------|----------------|---------------------------|-----------------------------|-----------------|---|
| <a href="#">American Physician Partners, LLC</a> | Healthcare and Medical        | 9/18/2023     | 3/15/2024         | Goldman Sachs Specialty Lending Group LP                              | Revolver Loans            | Loan            | Revolving Loan | \$20                      | 0.83<br>(Deficiency Claims) | Impaired        | Cash<br>Cash+Trust Interests<br>(Deficiency Claims) |
| <a href="#">American Physician Partners, LLC</a> | Healthcare and Medical        | 9/18/2023     | 3/15/2024         | Goldman Sachs Specialty Lending Group LP                              | Term Loans                | Loan            | Term Loan      | \$590                     | 0.83<br>(Deficiency Claims) | Impaired        | Cash<br>Cash+Trust Interests<br>(Deficiency Claims) |
| <a href="#">Legacy-Xspire Holdings, LLC</a>      | Chemicals and Allied Products | 9/26/2023     | 7/3/2024          | Plexus Fund IV-A, L.P., Plexus Fund IV-B, L.P., Plexus Fund IV-C, L.P | Plexus Fund Loan          | Loan            | Term Loan      | \$12                      | -                           | Impaired        | Cash  |
| <a href="#">Muzik Inc.</a>                       | Electronics                   | 9/27/2023     | 8/30/2024         | Artemis Group   | Promissory Note           | Promissory Note |                | \$7                       | -                           | Impaired        | Equity  |
| <a href="#">iCap Enterprises, Inc.</a>           | Banking and Finance           | 9/29/2023     | 10/18/2024        | Serene Investment Management, LLC                                     | Bridge Loan               | Loan            |                | <\$1                      | -                           | -               | DIP Roll-up   |
| <a href="#">Molekule Group, Inc.</a>             | Manufacturing (Misc.)         | 10/3/2023     | 2/5/2024          | Silicon Valley Bank, SVB Innovation Credit Fund VIII, L.P.            | Mezzanine Loan            | Loan            | Term Loan      | \$30                      | 1.39<br>(Deficiency Claims) | Impaired        | Equity<br>Cash+Other<br>(Deficiency Claims)         |
| <a href="#">Molekule Group, Inc.</a>             | Manufacturing (Misc.)         | 10/3/2023     | 2/5/2024          | Trinity Capital Inc.  | Trinity Loan              | Loan            | Term Loan      | \$2                       | 100                         | Impaired        | Cash+Debt   |
| <a href="#">iDocket.com, LLC</a>                 | Computers and Software        | 10/9/2023     | 5/23/2024         | Newtek Small Business Finance, LLC                                    | Newtek Note               | Promissory Note |                | \$2                       | 100                         | Impaired        | Cash  |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name  | Industry               | Petition Date | Confirmation Date | Direct Lending Firm   | Direct Lending Instrument          | Type            | Sub Type       | Outstanding Amount (USDm) | Recovery (%) | Class Treatment | Recovery Consideration                                 |
|--|------------------------|---------------|-------------------|---|------------------------------------|-----------------|----------------|---------------------------|--------------|-----------------|--|
| <a href="#">Shift Technologies, Inc.</a>         | Retail                 | 10/9/2023     | 9/26/2024         | SB LL Holdco, Inc.  | 6% Senior Unsecured Notes due 2025 | Bond/Note       |                | \$20                      | -            | Impaired        | Trust Interests  |
| <a href="#">IronNet Inc</a>                      | Computers and Software | 10/12/2023    | 1/18/2024         | 3i, LP  | 3i Note                            | Promissory Note |                | \$8                       | 0            | Impaired        | Cash+Equity+Debt                                       |
| <a href="#">IronNet Inc</a>                      | Computers and Software | 10/12/2023    | 1/18/2024         | C5 Capital Limited  | C5 Notes                           | Promissory Note |                | \$24                      | 0            | Impaired        | Cash+Equity  |
| <a href="#">IronNet Inc</a>                      | Computers and Software | 10/12/2023    | 1/18/2024         | C5 Capital Limited  | Prepetition Bridge Facility        | Loan            | Term Loan      | \$2                       | 0-100        | Impaired        | Cash+Equity  |
| <a href="#">IronNet Inc</a>                      | Computers and Software | 10/12/2023    | 1/18/2024         | Korr Acquisitions Group, Inc.   | KORR Note                          | Promissory Note |                | <\$1                      | 0            | Impaired        | Cash+Equity+Debt                                       |
| <a href="#">DirectBuy Home Improvement, Inc.</a> | Other                  | 10/16/2023    | 4/19/2024         | Alter Domus (US) LLC, ZG Lending SPV, LLC   | Secured Loan                       | Loan            | Term Loan      | \$20                      | -            | Impaired        | Cash+Asset Package Trust Interests (Deficiency Claims) |
| <a href="#">Unconditional Love Inc.</a>          | Apparel and Textiles   | 10/23/2023    | 6/18/2024         | CIT Northbridge Credit LLC  | CIT Loan                           | Loan            | Revolving Loan | \$36                      | -            | -               | DIP Roll-up  |
| <a href="#">Unconditional Love Inc.</a>          | Apparel and Textiles   | 10/23/2023    | 6/18/2024         | VMG Partners IV Coinvest, L.P., VMG Partners IV, L.P., VMG Partners Mentors Circle IV, L.P. | Subordinated Notes                 | Promissory Note |                | \$30                      | 0.46         | Impaired        | Trust Interests  |



# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name                                 | Industry                   | Petition Date | Confirmation Date | Direct Lending Firm  | Direct Lending Instrument | Type            | Sub Type     | Outstanding Amount (USDm) | Recovery (%)          | Class Treatment | Recovery Consideration                         |
|---|----------------------------|---------------|-------------------|--|---------------------------|-----------------|--------------|---------------------------|-----------------------|-----------------|--|
| <a href="#">Orlando Views LLC</a>         | Hotel and Gaming           | 10/30/2023    | 4/9/2024          | Arena Limited SPV, LLC   | Arena Loan                | Loan            | Term Loan    | \$16                      | -                     | Impaired        | Debt   |
| <a href="#">Clover Fast Food, Inc.</a>    | Restaurant                 | 11/3/2023     | 3/15/2024         | Blue58, LLC  | Promissory Notes          | Promissory Note |              | <\$1                      | -                     | Unimpaired      | Debt   |
| <a href="#">WeWork Inc.</a>               | Real Estate                | 11/6/2023     | 5/30/2024         | Goldman Sachs International Bank, OneIM Fund I LP                                | Senior LC Facility        | Loan            | L/C Facility | \$988                     | 3.5                   | Impaired        | Equity   |
| <a href="#">WeWork Inc.</a>               | Real Estate                | 11/6/2023     | 5/30/2024         | Kroll Agency Services Limited, Goldman Sachs International Bank, OneIM Fund I LP | Junior LC Facility        | Loan            | L/C Facility | \$470                     | 3.5                   | Impaired        | Equity   |
| <a href="#">Potrero Medical, Inc.</a>     | Healthcare and Medical     | 11/21/2023    | 1/24/2024         | Potrero Lending LLC  | Secured Promissory Note   | Promissory Note |              | <\$1                      | 100                   | Unimpaired      | Cash+Asset Package                             |
| <a href="#">Nogin, Inc.</a>               | Computers and Software     | 12/5/2023     | 3/28/2024         | B. Riley Securities, Inc.  | Bridge Loan               | Loan            | Term Loan    | \$9                       | -                     | -               | DIP Roll-up                                    |
| <a href="#">Mercon Coffee Corporation</a> | Food, Beverage and Tobacco | 12/6/2023     | 7/30/2024         | CrowdOut Capital, LLC  | Crowdout Facility         | Loan            | Term Loan    | \$20                      | -                     | -               | N/A  |
| <a href="#">Troika Media Group Inc</a>    | Publishing and Printing    | 12/7/2023     | 3/28/2024         | Blue Torch Finance LLC   | Credit Facility           | Loan            | Term Loan    | \$72                      | 0 (Deficiency Claims) | Impaired        | Credit Bid Trust Interests (Deficiency Claims) |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name  | Industry                      | Petition Date | Confirmation Date | Direct Lending Firm              | Direct Lending Instrument    | Type            | Sub Type  | Outstanding Amount (USDm) | Recovery (%) | Class Treatment | Recovery Consideration |
|--|-------------------------------|---------------|-------------------|----------------------------------|------------------------------|-----------------|-----------|---------------------------|--------------|-----------------|------------------------|
| <a href="#">Near Intelligence Inc</a>            | Computers and Software        | 12/8/2023     | 3/15/2024         | Blue Torch Finance LLC           | First Lien Facility          | Loan            | Term Loan | \$77                      | -            | Impaired        | Trust Interests        |
| <a href="#">Harbor Custom Development, Inc.</a>  | Construction and Supplies     | 12/11/2023    | 6/28/2024         | Sound Capital Loans, LLC         | HCDI Sound Loans             | Loan            | Term Loan | \$60                      | -            | Impaired        | Cash+Credit Bid        |
| <a href="#">Impel Pharmaceuticals Inc</a>        | Chemicals and Allied Products | 12/19/2023    | 4/2/2024          | Oaktree Fund Administration, LLC | Tranche A Term Loans         | Loan            | Term Loan | \$102                     | <100         | Impaired        | Cash                   |
| <a href="#">Impel Pharmaceuticals Inc</a>        | Chemicals and Allied Products | 12/19/2023    | 4/2/2024          | Oaktree Fund Administration, LLC | Tranche B Term Loans         | Loan            | Term Loan | \$20                      | <100         | Impaired        | Cash                   |
| <a href="#">Bird Global, Inc.</a>                | Automotive                    | 12/20/2023    | 8/2/2024          | MidCap Financial Trust           | First Lien Credit Facility   | Loan            | Term Loan | \$41                      | -            | -               | DIP Roll-up            |
| <a href="#">PARTS iD, Inc.</a>                   | Automotive                    | 12/26/2023    | 2/5/2024          | Lind Global Fund II LP           | Senior Secured Note          | Promissory Note |           | \$4                       | 87           | Impaired        | Cash                   |
| <a href="#">PARTS iD, Inc.</a>                   | Automotive                    | 12/26/2023    | 2/5/2024          | Pravati Investment Fund IV LP    | Litigation Funding Agreement | Loan            | Other     | \$2                       | 100          | Unimpaired      | Reinstated             |
| <a href="#">Acclivity Ancillary Services LLC</a> | Insurance                     | 1/5/2024      | 11/27/2024        | Life Opportunity Fund I, LP      | Bridge Loans                 | Loan            | Term Loan | \$2                       | -            | -               | DIP Roll-up            |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name  | Industry                  | Petition Date | Confirmation Date | Direct Lending Firm  | Direct Lending Instrument     | Type      | Sub Type  | Outstanding Amount (USDm) | Recovery (%)                       | Class Treatment | Recovery Consideration               |
|--|---------------------------|---------------|-------------------|--|-------------------------------|-----------|-----------|---------------------------|------------------------------------|-----------------|--------------------------------------|
| <a href="#">Acclivity Ancillary Services LLC</a>         | Insurance                 | 1/5/2024      | 11/27/2024        | Life Opportunity Fund I, LP  | Loan Facility                 | Loan      | Term Loan | \$5                       | -                                  | Impaired        | Cash + Debt                          |
| <a href="#">Eye Care Leaders Portfolio Holdings, LLC</a> | Healthcare and Medical    | 1/16/2024     | 9/12/2024         | Bankers Life Insurance Company                                       | Term Loans                    | Loan      | Term Loan | \$118                     | 0-61                               | Impaired        | Trust Interests                      |
| <a href="#">Careismatic Brands, LLC</a>                  | Apparel and Textiles      | 1/22/2024     | 5/31/2024         | Partners Group (USA) Inc.  | Sponsor PIK Notes             | Bond/Note |           | \$33                      | 0<br>2.5<br>(Deficiency Claims)    | Impaired        | Cancelled Cash (Deficiency Claims)   |
| <a href="#">Restoration Forest Products Group, LLC</a>   | Construction and Supplies | 1/29/2024     | 3/27/2024         | Invesco Senior Secured Management, Inc.                              | 2022 Series A Bonds           | Bond/Note |           | \$137                     | -                                  | Impaired        | Equity Cancelled (Deficiency Claims) |
| <a href="#">Restoration Forest Products Group, LLC</a>   | Construction and Supplies | 1/29/2024     | 3/27/2024         | Lateral U.S. Credit Opportunities Fund, L.P., Lateral SMA Agent, LLC | 2022 Series B Bonds           | Bond/Note |           | \$107                     | -                                  | Impaired        | Equity Cancelled (Deficiency Claims) |
| <a href="#">Restoration Forest Products Group, LLC</a>   | Construction and Supplies | 1/29/2024     | 3/27/2024         | Lateral U.S. Credit Opportunities Fund, L.P., Lateral SMA Agent, LLC | Lateral Loan Agreement        | Loan      | Term Loan | \$57                      | -                                  | Impaired        | Cancelled                            |
| <a href="#">Restoration Forest Products Group, LLC</a>   | Construction and Supplies | 1/29/2024     | 3/27/2024         | UMB Bank, NA, Invesco Senior Secured Management, Inc.                | Bridge Loan                   | Loan      | Term Loan | \$64                      | -                                  | Impaired        | Equity Cancelled (Deficiency Claims) |
| <a href="#">Sientra, Inc.</a>                            | Healthcare and Medical    | 2/12/2024     | 6/18/2024         | Deerfield Partners L.P.  | First Lien Term Loan Facility | Loan      | Term Loan | \$72                      | 0<br>7 - 11<br>(Deficiency Claims) | Impaired        | Cash<br>Cash (Deficiency Claims)     |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name                                 | Industry               | Petition Date | Confirmation Date | Direct Lending Firm                              | Direct Lending Instrument              | Type            | Sub Type  | Outstanding Amount (USDm) | Recovery (%)            | Class Treatment | Recovery Consideration   |
|---|------------------------|---------------|-------------------|--|--|-----------------|-----------|---------------------------|-------------------------|-----------------|--------------------------|
| <a href="#">Cottonwood Financial Ltd.</a> | Banking and Finance    | 2/25/2024     | 8/7/2024          | Boman i Business Lending, LLC                    | Subordinated Loan                      | Loan            | Term Loan | \$38                      | -                       | -               | N/A                      |
| <a href="#">Heycart Inc</a>               | Retail                 | 2/28/2024     | 11/5/2024         | 8Fig, Inc  | 8fig Loan                              | Loan            | Term Loan | \$3                       | 6.3 (Deficiency Claims) | Impaired        | Cash (Deficiency Claims) |
| <a href="#">Heycart Inc</a>               | Retail                 | 2/28/2024     | 11/5/2024         | Amazon Capital Services, Inc                     | Amazon Loan                            | Loan            | Term Loan | <\$1                      | -                       | Impaired        | Cash                     |
| <a href="#">Heycart Inc</a>               | Retail                 | 2/28/2024     | 11/5/2024         | SellersFunding Corp.                             | SellersFunding Loan                    | Loan            | Term Loan | <\$1                      | -                       | Impaired        | Cash                     |
| <a href="#">BowFlex Inc.</a>              | Manufacturing (Misc.)  | 3/4/2024      | 8/19/2024         | Crystal Financial LLC (dba SLR Credit Solutions) | Term Loan                              | Loan            | Term Loan | \$16                      | -                       | -               | DIP Roll-up              |
| <a href="#">Charge Enterprises, Inc.</a>  | Telecommunications     | 3/7/2024      | 4/24/2024         | AI Amped I, LLC, AI Amped II, LLC                | Arena Funded Debt                      | Promissory Note |           | \$51                      | -                       | Impaired        | Equity                   |
| <a href="#">miR Scientific, LLC</a>       | Healthcare and Medical | 3/15/2024     | 12/12/2024        | Iron Dome Investments Ltd.                       | Iron Dome Secured Promissory Note      | Promissory Note |           | <\$1                      | -                       | -               | DIP Roll-up              |
| <a href="#">miR Scientific, LLC</a>       | Healthcare and Medical | 3/15/2024     | 12/12/2024        | South Lake One LLC                               | South Lake Convertible Promissory Note | Promissory Note |           | \$13                      | -                       | Impaired        | Cash                     |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name                                      | Industry               | Petition Date | Confirmation Date | Direct Lending Firm   | Direct Lending Instrument                     | Type            | Sub Type       | Outstanding Amount (USDm) | Recovery (%) | Class Treatment | Recovery Consideration          |
|--|------------------------|---------------|-------------------|---|---|-----------------|----------------|---------------------------|--------------|-----------------|---------------------------------|
| <a href="#">miR Scientific, LLC</a>            | Healthcare and Medical | 3/15/2024     | 12/12/2024        | South Lake One LLC  | South Lake Secured Promissory Note            | Promissory Note |                | <\$1                      | -            | Impaired        | Cash                            |
| <a href="#">JOANN Inc.</a>                     | Retail                 | 3/18/2024     | 4/25/2024         | 1903P Loan Agent, LLC   | FILO Term Loan Facility                       | Loan            | Term Loan      | \$116                     | 100          | Impaired        | Cash+Debt                       |
| <a href="#">CURO Group Holdings Corp.</a>      | Banking and Finance    | 3/25/2024     | 5/16/2024         | Midtown Madison Management LLC                                  | Canada SPV II Facility                        | Loan            | Revolving Loan | \$80                      | 100          | Unimpaired      | Reinstatement+Cash+Other        |
| <a href="#">CURO Group Holdings Corp.</a>      | Banking and Finance    | 3/25/2024     | 5/16/2024         | Waterfall Asset Management, LLC                                 | Canada SPV Facility                           | Loan            | Revolving Loan | \$252                     | 100          | Unimpaired      | Reinstatement+Cash+Other        |
| <a href="#">CURO Group Holdings Corp.</a>      | Banking and Finance    | 3/25/2024     | 5/16/2024         | Wilmington Trust, NA, Atlas Securitized Products Holdings, L.P. | First Heritage SPV Facility                   | Loan            | Revolving Loan | \$155                     | 100          | Unimpaired      | Reinstatement+Cash+Other        |
| <a href="#">CURO Group Holdings Corp.</a>      | Banking and Finance    | 3/25/2024     | 5/16/2024         | Wilmington Trust, NA, Atlas Securitized Products Holdings, L.P. | Heights SPV Facility                          | Loan            | Revolving Loan | \$301                     | 100          | Unimpaired      | Reinstatement+Cash+Other        |
| <a href="#">CURO Group Holdings Corp.</a>      | Banking and Finance    | 3/25/2024     | 5/16/2024         | Wilmington Trust, NA, Midtown Madison Management LLC            | Heights SPV II Facility                       | Loan            | Revolving Loan | \$136                     | 100          | Unimpaired      | Reinstatement+Cash+Other        |
| <a href="#">Airspan Networks Holdings Inc.</a> | Telecommunications     | 3/31/2024     | 6/28/2024         | DBFIP ANI LLC   | 10% Senior Secured Convertible Notes due 2024 | Bond/Note       |                | \$45                      | 0-100        | Impaired        | Equity+Subscription Rights+Cash |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name                                      | Industry                      | Petition Date | Confirmation Date | Direct Lending Firm   | Direct Lending Instrument                                 | Type            | Sub Type  | Outstanding Amount (USDm) | Recovery (%) | Class Treatment | Recovery Consideration                   |
|--|-------------------------------|---------------|-------------------|---|---|-----------------|-----------|---------------------------|--------------|-----------------|--|
| <a href="#">Airspan Networks Holdings Inc.</a> | Telecommunications            | 3/31/2024     | 6/28/2024         | DBFIP ANI LLC   | Senior Secured Term Loan                                  | Loan            | Term Loan | \$102                     | 0-100        | Impaired        | Equity+Subscription Rights+Cash          |
| <a href="#">Airspan Networks Holdings Inc.</a> | Telecommunications            | 3/31/2024     | 6/28/2024         | DBFIP ANI LLC   | Subordinated Term Loan                                    | Loan            | Term Loan | \$46                      | 0-100        | Impaired        | Equity+Warrants+Subscription Rights+Cash |
| <a href="#">Airspan Networks Holdings Inc.</a> | Telecommunications            | 3/31/2024     | 6/28/2024         | Golden Wayford Limited  | 5% Senior Secured Subordinated Convertible Notes due 2020 | Bond/Note       |           | \$12                      | 0-100        | Impaired        | Equity+Warrants+Subscription Rights+Cash |
| <a href="#">Eiger BioPharmaceuticals, Inc.</a> | Chemicals and Allied Products | 4/1/2024      | 9/5/2024          | Innovatus Life Sciences Lending Fund I, LP  | Term Loan   | Loan            | Term Loan | \$42                      | 100          | Unimpaired      | Cash                                     |
| <a href="#">View Inc.</a>                      | Manufacturing (Misc.)         | 4/2/2024      | 5/20/2024         | Cantor Fitzgerald Securities, RXR FP Investor IV LP, CF Principal Investments LLC, Anson Funds Management, Affinius Capital LLC | Term Loan   | Loan            | Term Loan | \$52                      | -            | Impaired        | Equity                                   |
| <a href="#">ConvergeOne Holdings, Inc.</a>     | Computers and Software        | 4/4/2024      | 5/23/2024         | Deutsche Bank Trust Company Americas, Kennedy Lewis Investment Management LLC   | KL Note   | Promissory Note |           | \$79                      | 20 - 27.4    | Impaired        | Debt+Subscription Rights                 |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name                                  | Industry               | Petition Date | Confirmation Date | Direct Lending Firm  | Direct Lending Instrument    | Type            | Sub Type       | Outstanding Amount (USDm) | Recovery (%) | Class Treatment | Recovery Consideration   |
|--|------------------------|---------------|-------------------|--|------------------------------|-----------------|----------------|---------------------------|--------------|-----------------|--------------------------|
| <a href="#">ConvergeOne Holdings, Inc.</a> | Computers and Software | 4/4/2024      | 5/23/2024         | PVKG Investment Holdings, Inc.   | PVKG Note                    | Promissory Note |                | \$213                     | 20 - 27.4    | Impaired        | Debt+Subscription Rights |
| <a href="#">ICON Aircraft, Inc.</a>        | Aviation               | 4/4/2024      | 12/11/2024        | Pudong Science and Technology Investment (Cayman) Co. Ltd., Feiren International Co., Ltd., Unimax Asset Holdings Ltd. | Convertible Notes            | Promissory Note |                | \$105                     | -            | Impaired        | Cash                     |
| <a href="#">Appgate, Inc.</a>              | Computers and Software | 5/6/2024      | 6/18/2024         | Magnetar Financial LLC, Appgate Funding, LLC   | 2L Convertible Notes         | Bond/Note       |                | \$9                       | 3 - 20       | Impaired        | Equity                   |
| <a href="#">Appgate, Inc.</a>              | Computers and Software | 5/6/2024      | 6/18/2024         | Magnetar Financial LLC, U.S. Bank Trust Company, NA  | 1L Convertible Notes         | Bond/Note       |                | \$101                     | 59 - 80      | Impaired        | Equity                   |
| <a href="#">Appgate, Inc.</a>              | Computers and Software | 5/6/2024      | 6/18/2024         | SIS Holdings, L.P.   | 3L Revolving Credit Facility | Loan            | Revolving Loan | \$50                      | 0            | Impaired        | Cancelled                |
| <a href="#">Sam Ash Music Corporation</a>  | Retail                 | 5/8/2024      | 8/15/2024         | Tiger Finance, LLC   | ABL Facility                 | Loan            | Revolving Loan | \$18                      | -            | -               | DIP Roll-up              |
| <a href="#">KidKraft, Inc.</a>             | Manufacturing (Misc.)  | 5/10/2024     | 6/24/2024         | GB Funding, 1903 Partners, LLC   | Revolving Credit Facility    | Loan            | Revolving Loan | \$63                      | -            | Impaired        | Cash                     |
| <a href="#">KidKraft, Inc.</a>             | Manufacturing (Misc.)  | 5/10/2024     | 6/24/2024         | GB Funding, LLC, 1903 Partners, LLC  | Term Loan Credit Facility    | Loan            | Term Loan      | \$82                      | -            | Impaired        | Cash                     |

# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name                                       | Industry                      | Petition Date | Confirmation Date | Direct Lending Firm   | Direct Lending Instrument     | Type            | Sub Type       | Outstanding Amount (USDm) | Recovery (%) | Class Treatment | Recovery Consideration          |
|---|-------------------------------|---------------|-------------------|---|-------------------------------|-----------------|----------------|---------------------------|--------------|-----------------|---------------------------------|
| <a href="#">KidKraft, Inc.</a>                  | Manufacturing (Misc.)         | 5/10/2024     | 6/24/2024         | MidOcean Partners IV, LP                                    | Subordinated Unsecured Note   | Promissory Note |                | \$5                       | -            | -               | Waived                          |
| <a href="#">Red Lobster Management LLC</a>      | Restaurant                    | 5/19/2024     | 9/6/2024          | Fortress Credit Corp.                                       | Term Loan                     | Loan            | Term Loan      | \$265                     | -            | Impaired        | Cash                            |
| <a href="#">Supply Source Enterprises, Inc.</a> | Chemicals and Allied Products | 5/21/2024     | 10/22/2024        | ACF Finco I LP, TZ SSE Buyer LLC                            | ABL Facility                  | Loan            | Revolving Loan | \$60                      | -            | -               | Bought By Stalking Horse Bidder |
| <a href="#">Supply Source Enterprises, Inc.</a> | Chemicals and Allied Products | 5/21/2024     | 10/22/2024        | Ares Capital Corporation, TZ SSE Buyer LLC                  | Term Loan                     | Loan            | Term Loan      | \$80                      | -            | -               | Bought By Stalking Horse Bidder |
| <a href="#">CalAmp Corp.</a>                    | Telecommunications            | 6/3/2024      | 7/11/2024         | Lynrock Lake Master Fund LP                                 | Term Loan                     | Loan            | Term Loan      | \$45                      | 83           | Impaired        | Debt                            |
| <a href="#">Fisker Inc.</a>                     | Automotive                    | 6/19/2024     | 10/16/2024        | CVI Investments, Inc.                                       | Promissory Notes due 2024     | Promissory Note |                | \$3                       | -            | Impaired        | Trust Interests                 |
| <a href="#">Fisker Inc.</a>                     | Automotive                    | 6/19/2024     | 10/16/2024        | Wilmington Savings Fund Society, FSB, CVI Investments, Inc. | 0% Convertible Notes due 2025 | Promissory Note |                | \$183                     | -            | Impaired        | Trust Interests                 |
| <a href="#">Basic Fun, Inc.</a>                 | Other                         | 6/28/2024     | 10/21/2024        | Crystal Financial LLC (dba SLR Credit Solutions)            | SLR Revolving Credit Facility | Loan            | Revolving Loan | <\$1                      | -            | -               | Refinanced                      |



# Bankruptcy Confirmed - Direct Lending Debt Funded Company

## Direct Lending Debt Funded Company

| Case Name                            | Industry               | Petition Date | Confirmation Date | Direct Lending Firm  | Direct Lending Instrument      | Type            | Sub Type       | Outstanding Amount (USDm) | Recovery (%)                  | Class Treatment | Recovery Consideration                                 |
|--------------------------------------|------------------------|---------------|-------------------|--|--------------------------------|-----------------|----------------|---------------------------|-------------------------------|-----------------|--|
| <a href="#">Basic Fun, Inc.</a>      | Other                  | 6/28/2024     | 10/21/2024        | Crystal Financial LLC (dba SLR Credit Solutions)                                   | SLR Term Loan                  | Loan            | Term Loan      | \$20                      | -                             | -               | Refinanced   |
| <a href="#">SunPower Corporation</a> | Electronics            | 8/5/2024      | 10/18/2024        | GLAS USA LLC, Sol Holding, LLC   | Second Lien Term Loan Facility | Loan            | Term Loan      | \$185                     | 0<br>0<br>(Deficiency Claims) | Impaired        | Cash<br>Cash+Trust<br>Interests<br>(Deficiency Claims) |
| <a href="#">SunPower Corporation</a> | Electronics            | 8/5/2024      | 10/18/2024        | Hannon Armstrong Capital, LLC  | Non-Debtor Credit Facilities   | Loan            | Term Loan      | \$1,531                   | -                             | -               | N/A  |
| <a href="#">DRF Logistics, LLC</a>   | Transportation         | 8/8/2024      | 11/25/2024        | Oaktree Fund GP, LLC, OPPS XII PTBW Holdings, LP, OPPS XI PTBW Holdings, LP        | Oaktree Takeback Note          | Promissory Note |                | \$3                       | 91                            | Impaired        | Cash   |
| <a href="#">BAWT Enterprises LLC</a> | Computers and Software | 9/27/2024     | 10/28/2024        | Hale Capital Partners, L.P., HCP-FVO, LLC  | Revolving LOC                  | Loan            | Revolving Loan | \$3                       | 79.71                         | Impaired        | Debt+Equity  |
| <a href="#">BAWT Enterprises LLC</a> | Computers and Software | 9/27/2024     | 10/28/2024        | HCC Insurance Holdings, Inc. (d/b/a Tokio Marine HCC), Hale Capital Partners, L.P. | HCC Indebtedness               | Loan            | Term Loan      | \$5                       | 79.71                         | Impaired        | Debt+Equity  |
| <a href="#">BAWT Enterprises LLC</a> | Computers and Software | 9/27/2024     | 10/28/2024        | Riverbend Capital, LLC   | Unsecured Notes                | Promissory Note |                | \$4                       | 66.34                         | Impaired        | Equity   |

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