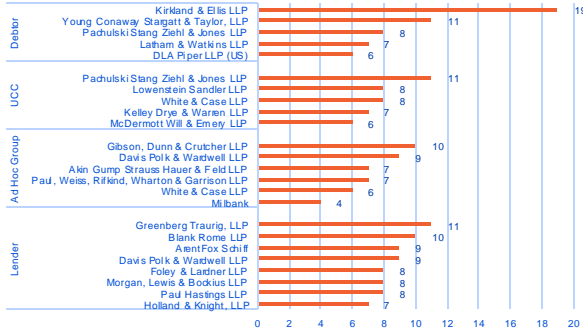


ADVISOR/GROUP MEMBER ACTIVITY REPORT 9M23

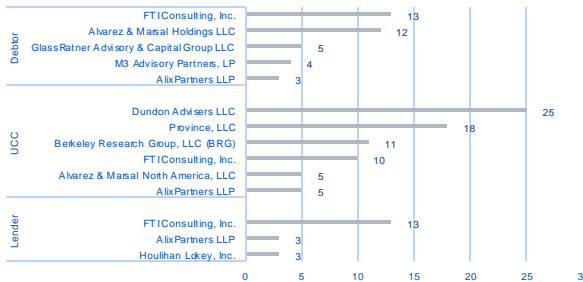


BankruptcyData's **Advisory Retentions and Group Activity Report** tracks and ranks advisors to key parties in U.S. bankruptcy cases (including Chapters 11, 7, and 15) filed in 9M23. This report also highlights ad hoc/group membership as well as the appearances of specific professionals at such parties or advisors. All information supporting this report is freely exportable from BankruptcyData's **Bankruptcy Directory** and a further explanation of the contents of this report can be found in the appendix hereto.

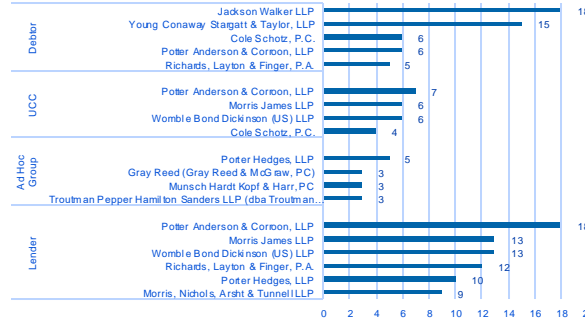
Top Bankruptcy Counsel



Top Financial Advisor



Top Local Counsel



Top Investment Banker

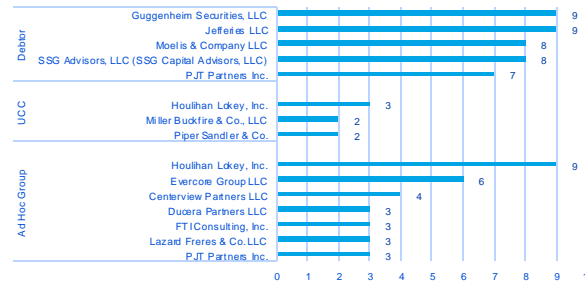


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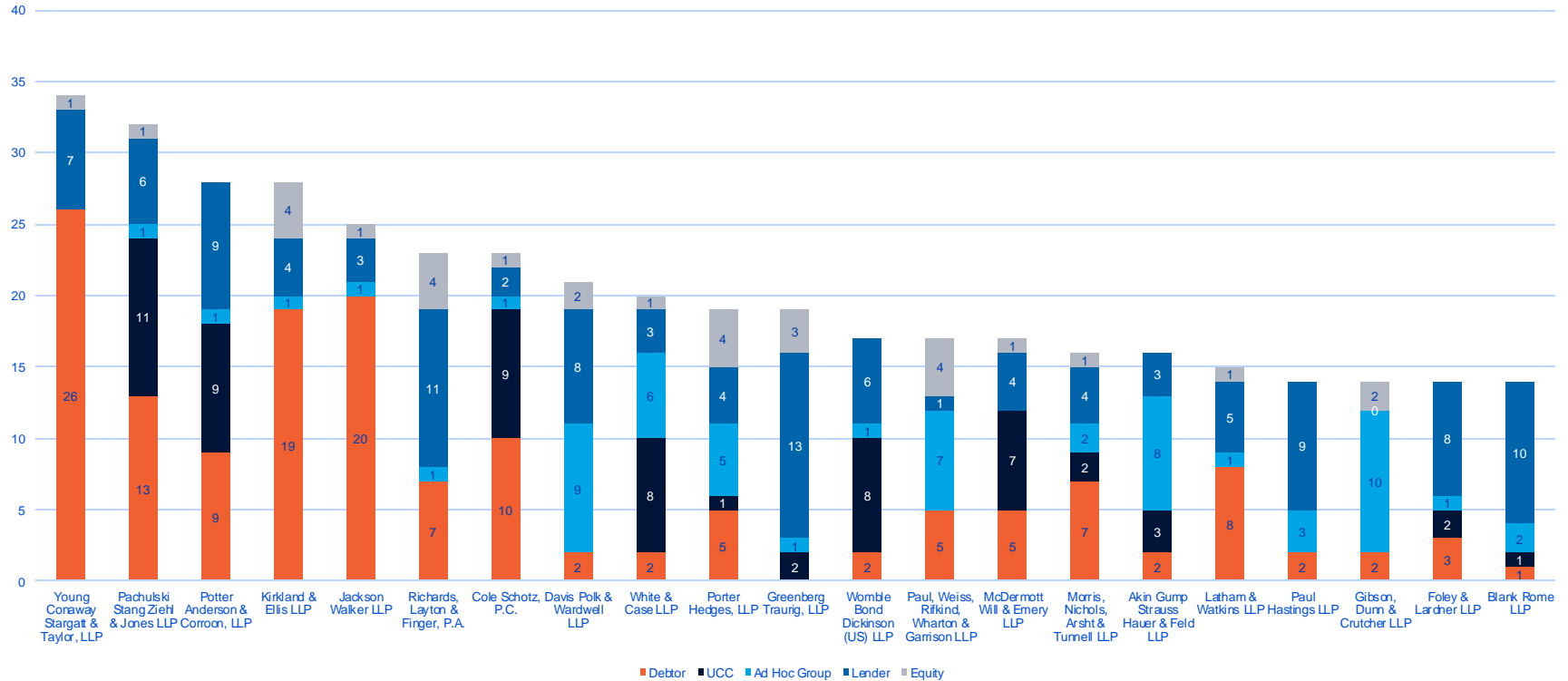
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Top Legal Professionals

Matthew D Cavanaugh	Jackson Walker LLP
John F Higgins	Porter Hedges, LLP
Laura Davis Jones	Pachulski Stang Ziehl & Jones LLP
M Shane Johnson	Porter Hedges, LLP
Eric J Monzo	Morris James LLP

Top Financial Professionals

Peter Hurwitz	Dundon Advisers LLC
Sanjuro Kietlinski	Province, LLC
Matthew Dundon	Dundon Advisers LLC
Adam M Rosen	Province, LLC
Clifford Zucker	FTI Consulting, Inc.



Bankruptcy Counsel

Firm	Count
Kirkland & Ellis LLP	19
Young Conaway Stargatt & Taylor, LLP	11
Pachulski Stang Ziehl & Jones LLP	8
Latham & Watkins LLP	7
DLA Piper LLP (US)	6
McDermott Will & Emery LLP	5
McDonald Hopkins LLC	5
Paul, Weiss, Rifkind, Wharton & Garrison LLP	5
Backenroth, Frankel & Krinsky, LLP	4
Cole Schotz, P.C.	4
Danning, Gill, Israel & Krasnoff, LLP	4
Katten Muchin Rosenman LLP	4
Levene, Neale, Bender, Yoo & Golubchik L.L.P.	4
Sidley Austin LLP	4
Whiteford, Taylor & Preston LLP	4

Local Counsel

Firm	Count
Jackson Walker LLP	18
Young Conaway Stargatt & Taylor, LLP	15
Cole Schotz, P.C.	6
Potter Anderson & Corroon, LLP	6
Richards, Layton & Finger, P.A.	5
Morris, Nichols, Arsht & Tunnell LLP	4
Pachulski Stang Ziehl & Jones LLP	4
Chipman Brown Cicero & Cole, LLP	3
Porter Hedges, LLP	3
Rosner Law Group LLC, The	3
Haynes and Boone, LLP	2

Conflict / Special Counsel

Firm	Count
Baker & Hostetler LLP	3
Blank Rome LLP	3
Gibson, Dunn & Crutcher LLP	2
Orrick, Herrington & Sutcliffe LLP	2
Phelan Law	2
Rutan & Tucker	2
Shearman & Sterling LLP	2
Stinson LLP	2
Weinstein & Numbers LLP	2
Wilmer Cutler Pickering Hale and Dorr LLP (WilmerHale)	2

- In 9M23, **Kirkland & Ellis** dominated the Debtor bankruptcy counsel league table with 19 mandates. **Young Conaway** followed behind with 11 hires. **Pachulski Stang** and **Latham & Watkins** took the third and fourth places for eight and seven mandates respectively.
- **Jackson Walker** had the most debtor local counsel engagements during 9M23, most of them were partnered with Kirkland & Ellis in the Southern District of Texas. Young Conaway was not far behind with 15 retentions. **Cole Schotz** and **Porter Anderson** tied for third place.
- **Baker & Hostetler** and **Blank Rome** won three special counsel retentions during 9M23.

Bankruptcy Counsel

Firm	Count
Pachulski Stang Ziehl & Jones LLP	11
Lowenstein Sandler LLP	8
White & Case LLP	8
Kelley Drye & Warren LLP	7
McDermott Will & Emery LLP	6
Kilpatrick Townsend & Stockton LLP	5
Cole Schotz, P.C.	4
Akin Gump Strauss Hauer & Feld LLP	3
Fox Rothschild LLP	3
Porzio Bromberg & Newman, PC	3
Sills Cummis & Gross PC	3
Whiteford, Taylor & Preston LLP	3

Local Counsel

Firm	Count
Potter Anderson & Corroon, LLP	7
Morris James LLP	6
Womble Bond Dickinson (US) LLP	6
Cole Schotz, P.C.	4
Archer & Greiner, PC	2
Benesch, Friedlander, Coplan & Aronoff LLP	2
Keller Benvenuti Kim LLP	2
Morris, Nichols, Arsht & Tunnell LLP	2

Conflict / Special Counsel

Firm	Count
Burns Bow en Bair LLP	2
Reid Collins & Tsai LLP	2

- Pachulski Stang topped the UCC bankruptcy counsel legal table with 11 mandates including Bed Bath & Beyond, Party City, David's Bridal, Cyxtera Technologies, and Big Village Holding. There were two firms tied for the second spot with eight hires each and they were **Lowenstein Sandler**, and **White & Case**.
- **Potter Anderson** topped the UCC Local Counsel list with four retentions during 9M23 as Delaware Counsel. **Morris James** and **Womble Bond** placed second with six hires.

Bankruptcy Counsel

Firm	Secured	Unsecured	Crossover	Total
Gibson, Dunn & Crutcher LLP	9	-	1	10
Davis Polk & Wardwell LLP	7	2	-	9
Akin Gump Strauss Hauer & Feld LLP	5	2	-	7
Paul, Weiss, Rifkind, Wharton & Garrison LLP	5	2	-	7
White & Case LLP	4	1	1	6
Milbank LLP	4	-	-	4
Dechert LLP	2	1	-	3
Paul Hastings LLP	1	1	1	3
Cleary Gottlieb Steen & Hamilton LLP	1	1	-	2
Glenn Agre Bergman & Fuentes LLP	1	1	-	2
Proskauer Rose LLP	1	1	-	2
Ropes & Gray LLP	2	-	-	2
Sidley Austin LLP	1	1	-	2
Sullivan & Cromwell LLP	1	1	-	2
Weil, Gotshal & Manges LLP	1	1	-	2

Local Counsel

Firm	Secured	Unsecured	Crossover	Total
Porter Hedges, LLP	5	-	-	5
Gray Reed (Gray Reed & McGraw, PC)	3	-	-	3
Munsch Hardt Kopf & Harr, PC	3	-	-	3
Troutman Pepper Hamilton Sanders LLP (dba Troutman Pepper LLP)	3	-	-	3
Haynes and Boone, LLP	2	-	-	2
Howley Law PLLC	1	-	1	2
Landis Rath & Cobb LLP	1	1	-	2
Morris, Nichols, Arsht & Tunnell LLP	1	1	-	2
Norton Rose Fulbright US LLP	1	1	-	2

■ **Gibson Dunn** topped the Ad Hoc Group counsel legal table with 10 mandates, whose mostly represented secured debtholders. **Davis Polk** took the second spot with nine mandates, most of which were also representations of secured creditors. **Akin Gump** and **Paul Weise** took third place with seven hires.

■ **Porter Hedges** was the most popular local counsel for Ad Hoc Groups during 9M23.

Bankruptcy Counsel

Firm	Secured	Unsecured	Total
Greenberg Traurig, LLP	9	2	11
Blank Rome LLP	10	-	10
ArentFox Schiff	6	3	9
Davis Polk & Wardwell LLP	8	1	9
Foley & Lardner LLP	7	1	8
Morgan, Lewis & Bockius LLP	7	1	8
Paul Hastings LLP	6	2	8
Holland & Knight, LLP	6	1	7
Chapman and Cutler LLP	6	-	6
Latham & Watkins LLP	5	1	6
Proskauer Rose LLP	6	-	6
Pryor Cashman LLP	2	4	6
Seward & Kissel LLP	4	2	6
White & Case LLP	3	3	6
Buchalter, a Professional Corporation	5	-	5
Choate, Hall & Stewart LLP	5	-	5
King & Spalding LLP	4	1	5
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, PC	4	1	5

Local Counsel

Firm	Secured	Unsecured	Total
Potter Anderson & Corroon, LLP	10	8	18
Morris James LLP	4	9	13
Womble Bond Dickinson (US) LLP	6	7	13
Richards, Layton & Finger, P.A.	12	-	12
Porter Hedges, LLP	9	1	10
Morris, Nichols, Arsht & Tunnell LLP	6	3	9
Young Conaway Stargatt & Taylor, LLP	6	2	8
Ashby & Geddes, P.A.	6	1	7
Landis Rath & Cobb LLP	6	1	7
Pachulski Stang Ziehl & Jones LLP	5	1	6
Bracewell LLP	4	1	5
Cole Schotz, P.C.	1	4	5
Gray Reed (Gray Reed & McGraw, PC)	4	1	5
Greenberg Traurig, LLP	3	2	5





■ On the top of the league table, we have **Greenberg Traurig** both with 11 engagements. Most of Greenberg Traurig's engagements represent the pre-petition secured lenders or DIP agents/lenders. **ArentFox Schiff** ranked in second place with 10 retentions.

■ **Potter Anderson** was the most retained local counsel for agents/lenders.

BankruptcyData's **Bankruptcy Directory** goes beyond capturing party involvement by also indexing all disclosed contact persons and advisor team members. According to court filings, in 9M23:

- **Kirkland & Ellis's** Joshua Sussberg was the busiest partner on the lead counsel front, while Matthew Cavanaugh (**Jackson Walker**), John Higgins and M Shane Johnson (**Porter Hedges**) were the most retained local counsel.
- BankruptcyData's top ranked associate was Megan Young-John of Porter Hedges with ten noted local counsel appearances.

Legal Professional

Professional	Firm	Case	Role	Party	LinkedIn
Matthew D Cavanaugh	Jackson Walker LLP	20	Bankruptcy Counsel - 1 Local Counsel - 19	Debtor - 18 Lender / Agent - 1 Equity - 1	
John F Higgins	Porter Hedges, LLP	16	Local Counsel - 16	Debtor - 3 Ad Hoc Group - 5 Lender / Agent - 4 Equity - 4	
Laura Davis Jones	Pachulski Stang Ziehl & Jones LLP	13	Bankruptcy Counsel - 3 Special/Conflict Counsel - 1 Local Counsel - 9	Debtor - 8 Ad Hoc Group - 1 Lender / Agent - 3 Equity - 1	
M Shane Johnson	Porter Hedges, LLP	13	Local Counsel - 13	Debtor - 1 Ad Hoc Group - 5 Lender / Agent - 3 Equity - 4	

Legal Professional

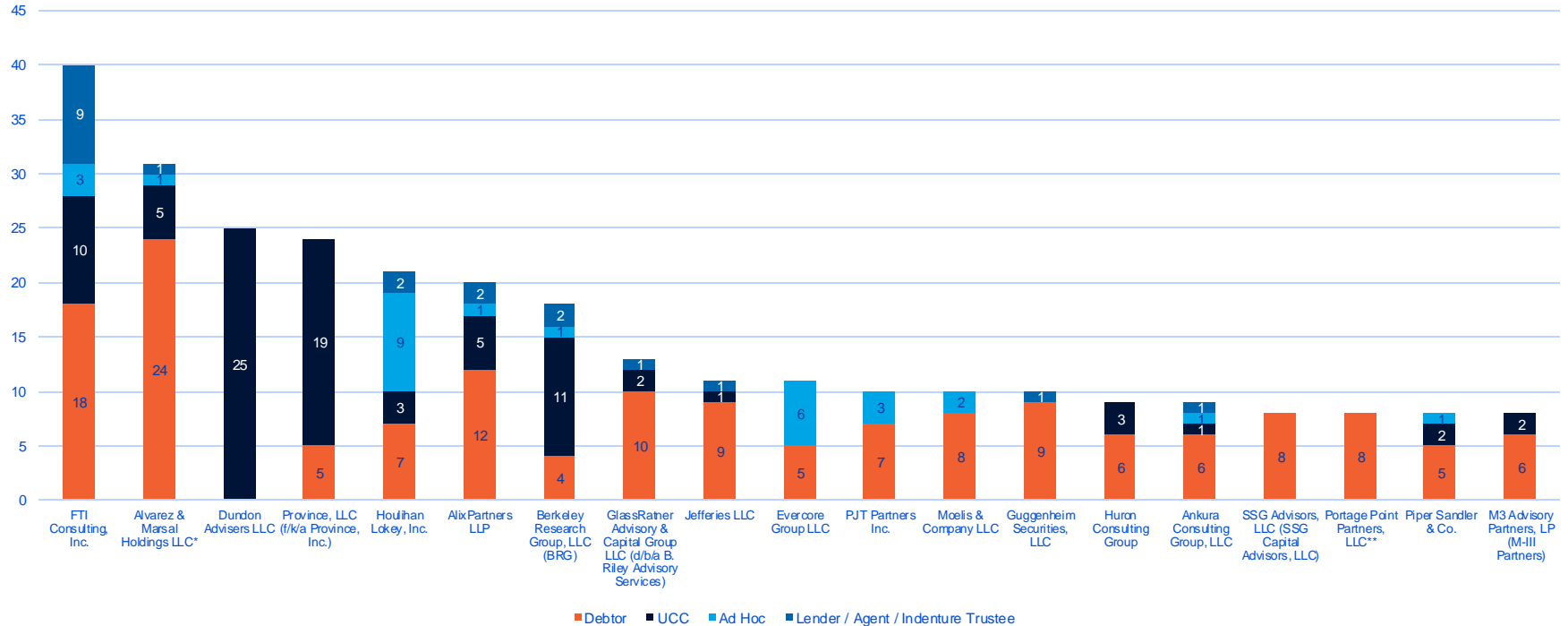
Professional	Firm	Case	Role	Party	LinkedIn
Eric J Monzo	Morris James LLP	12	Bankruptcy Counsel - 1 Local Counsel - 11	UCC - 7 Lender / Agent - 5	in
Christopher M Samis	Potter Anderson & Corroon, LLP	11	Bankruptcy Counsel - 1 Local Counsel - 10	Debtor - 1 UCC - 6 Ad Hoc Group - 1 Lender / Agent - 3	in
Aaron H Stulman	Potter Anderson & Corroon, LLP	11	Bankruptcy Counsel - 2 Local Counsel - 9	Debtor - 1 UCC - 6 Ad Hoc Group - 1 Lender / Agent - 3	in
Joshua A Sussberg	Kirkland & Ellis LLP	11	Bankruptcy Counsel - 11	Debtor - 10 Equity - 1	in
Megan Young-John	Porter Hedges, LLP	11	Bankruptcy Counsel - 1 Local Counsel - 10	Debtor - 1 Ad Hoc Group - 4 Lender / Agent - 2 Equity - 4	in
L Katherine Good	Potter Anderson & Corroon, LLP	10	Bankruptcy Counsel - 1 Local Counsel - 9	Debtor - 2 Ad Hoc Group - 5 UCC - 3	in
Justin R Alberto	Cole Schotz, P.C.	9	Bankruptcy Counsel - 3 Local Counsel - 5 Special/Conflict Counsel - 1	Debtor - 1 UCC - 6 Ad Hoc Group - 1 Lender / Agent - 1	in
Charles A Beckham Jr	Haynes and Boone, LLP	9	Bankruptcy Counsel - 3 Local Counsel - 6	Debtor - 4 Ad Hoc Group - 2 Lender / Agent - 3	in

Legal Professional

Professional	Firm	Case	Role	Party	LinkedIn
Jason S Brookner	Gray Reed (Gray Reed & McGraw , PC)	9	Bankruptcy Counsel - 4 Local Counsel - 5	Debtor - 2 UCC - 1 Ad Hoc Group - 3 Lender / Agent - 3	in
Scott J Greenberg	Gibson, Dunn & Crutcher LLP	9	Bankruptcy Counsel - 9	Ad Hoc Group - 9	in
Regina Stango Kelbon	Blank Rome LLP	9	Bankruptcy Counsel - 9	Lender / Agent - 9	in
Cia H Mackle	Pachulski Stang Ziehl & Jones LLP	9	Bankruptcy Counsel - 9	Debtor - 2 UCC - 7	
Katelin A Morales	Potter Anderson & Corroon, LLP	9	Local Counsel - 9	Debtor - 1 UCC - 4 Ad Hoc Group - 1 Lender / Agent - 3	in
Morgan L Patterson	Womble Bond Dickinson (US) LLP	9	Bankruptcy Counsel - 1 Local Counsel - 8	Debtor - 1 UCC - 2 Ad Hoc Group - 1 Lender / Agent - 5	in
Matthew P Ward	Womble Bond Dickinson (US) LLP	9	Bankruptcy Counsel - 1 Local Counsel - 8	Debtor - 1 UCC - 2 Lender / Agent - 3	in
Darren Azman	McDermott Will & Emery LLP	8	Bankruptcy Counsel - 7 Local Counsel - 1	Debtor - 1 UCC - 5 Lender / Agent - 2	in
Blake M Cleary	Potter Anderson & Corroon, LLP	8	Bankruptcy Counsel - 1 Local Counsel - 7	Debtor - 3 UCC - 2 Lender / Agent - 3	in

Legal Professional

Professional	Firm	Case	Role	Party	LinkedIn
Robert Dehney	Morris, Nichols, Arshat & Tunnell LLP	8	Bankruptcy Counsel - 1 Local Counsel - 7	Debtor - 2 UCC - 1 Ad Hoc Group - 2 Lender / Agent - 3	in
Donald J Detweiler	Womble Bond Dickinson (US) LLP	8	Bankruptcy Counsel - 2 Local Counsel - 6	Debtor - 1 UCC - 7 UCC - 4	in
Charles Koster	White & Case LLP	8	Bankruptcy Counsel - 8	Ad Hoc Group - 2 Lender / Agent - 2	in
Matthew B McGuire	Landis Rath & Cobb LLP	8	Bankruptcy Counsel - 1 Local Counsel - 6 Special/Conflict Counsel - 1	Debtor - 3 Lender / Agent - 5	in
Bradford J Sandler	Pachulski Stang Ziehl & Jones LLP	8	Bankruptcy Counsel - 8	UCC - 8	in
Damian S Schaible	Davis Polk & Wardwell LLP	8	Bankruptcy Counsel - 8	Ad Hoc Group - 4 Lender / Agent - 3 Equity - 1	in
C Lee Wilson	Gibson, Dunn & Crutcher LLP	8	Bankruptcy Counsel - 8	Ad Hoc Group - 8	in



* Includes mandates from Alvarez & Marsal North America, LLC, Alvarez & Marsal Canada Inc, and Alvarez & Marsal Securities, LLC.

** Includes mandates from Portage Point Partners, LLC, Triple P RTS, LLC, and Triple P Securities, LLC.

Financial Advisor

Firm	Count
FTI Consulting, Inc.	13
Alvarez & Marsal Holdings LLC	12
GlassRatner Advisory & Capital Group LLC (d/b/a B. Riley Advisory Services)	5
M3 Advisory Partners, LP (M-III Partners)	4
AlixPartners LLP	3

Investment Banker

Firm	Count
Guggenheim Securities, LLC	9
Jefferies LLC	9
Moelis & Company LLC	8
SSG Advisors, LLC (SSG Capital Advisors, LLC)	8
PJT Partners Inc.	7
Houlihan Lokey, Inc.	6
Evercore Group LLC	5
Piper Sandler & Co.	5
B. Riley Securities, Inc.	4
Greenhill & Co.	4
Miller Buckfire & Co., LLC	4
Raymond James & Associates, Inc.	4

- **FTI Consulting** topped the Debtor Financial Advisor league table with 13 hires each. **Alvarez & Marsal** followed behind with 12 disclosed mandates.
- **Guggenheim** and **Jefferies** were the top investment bankers during 9M23 with nine disclosed mandates each. **Moelis & Co.** and **SSG Advisors** tied for third place with eight engagements.

Restructuring Advisor

Firm	Count
Alvarez & Marsal Holdings LLC - Alvarez & Marsal Canada Inc. - Alvarez & Marsal North America, LLC	11
AlixPartners LLP	9
Portage Point Partners, LLC - Triple P RTS, LLC	7
GlassRatner Advisory & Capital Group LLC (d/b/a B. Riley Advisory Services)	5
FTI Consulting, Inc.	5
Ankura Consulting Group, LLC	5
SierraConstellation Partners, LLC	4
Huron Consulting Group	4

Accountant / Auditor / Tax Advisor

Firm	Count
Deloitte & Touche LLP	10
KPMG LLP	10
PricewaterhouseCoopers LLP	8
Ernst & Young LLP	6
Eide Bailly LLP	2
Grant Thornton LLP	2
Moss Adams LLP	2

- For the Restructuring Advisor ranking, **Alvarez & Marsal** tops the chart with 11 mandates. **AlixPartners** followed with nine mandates. **Portage Point Partners** (including its subsidiary **Triple P RTS**) won seven Restructuring Advisor mandates.
- **Deloitte & Touche** and **KPMG** were the most popular debtor-side Accountant / Tax Advisor with 10 disclosed case appearances. **PricewaterhouseCoopers** ranked in third place with eight hires.

Financial Advisor

Firm	Count
Dundon Advisers LLC	25
Province, LLC	18
Berkeley Research Group, LLC (BRG)	11
FTI Consulting, Inc.	10
AlixPartners LLP	5
Alvarez & Marsal North America, LLC	5
Huron Consulting Group	3
Rock Creek Advisors LLC	3
Force 10 Partners, LLC	2
GlassRatner Advisory & Capital Group LLC (d/b/a B. Riley Advisory Services)	2
M3 Advisory Partners, LP (M-III Partners)	2

Investment Banker

Firm	Count
Houlihan Lokey, Inc.	3
Miller Buckfire & Co., LLC	2
Piper Sandler & Co.	2
Jefferies LLC	1
Lazard Freres & Co. LLC	1
SC&H Group, Inc.	1

- **Dundon Advisers** dominated the UCC Financial Advisor league table with 25 disclosed hires in 9M23 and **Province** followed with 18 retentions. These two firms took about half of the UCC financial advisor market share in 9M23. **Berkeley Research Group** and **FTI Consulting** took the third and fourth places, respectively.
- **Houlihan Lokey** was the most popular UCC investment bank.

Financial Advisor / Investment Banker

Firm	Secured	Unsecured	Crossover	Total
Houlihan Lokey, Inc.	8	1	-	9
Evercore Group LLC	6	-	-	6
Centerview Partners LLC	4	-	-	4
Ducera Partners LLC	2	1	-	3
FTI Consulting, Inc.	2	1	-	3
Lazard Freres & Co. LLC	2	-	1	3
PJT Partners Inc.	2	-	1	3
Greenhill & Co.	1	1	-	2
Moelis & Company LLC	1	1	-	2
Perella Weinberg Partners L.P.	1	1	-	2

- **Houlihan Lokey** had the most disclosed FA/IB engagements by ad hoc groups in 9M23, representing the Ad Hoc First Lien Group of Cyxtera Technologies, Ad Hoc Term Lender Group of Genesis Care, Ad Hoc Group of Diebold Holding Company, and Ad Hoc Group of Term Loan Lenders of QualTek Services. **Centerview Partners** and **Evercore** took the second and third spots, respectively.

Financial Advisor / Investment Banker

Firm	Total
FTI Consulting, Inc.	13
AlixPartners LLP	3
Houlihan Lokey, Inc.	3
Berkeley Research Group, LLC (BRG)	2
Focus Management Group USA, Inc.	2
Riveron RTS, LLC	2
RPA Advisors, LLC	2

- **FTI Consulting** dominated pre-petition secured lenders or DIP agents/lenders representations during 9M23.

BankruptcyData's **Bankruptcy Directory** goes beyond capturing party involvement by also indexing all disclosed contact persons and advisor team members. According to court filings, this year through 9M23.



- Peter Hurwitz from **Dundon Advisers** was the busiest principal in the financial advisor role, while Sanjuro Kietlinski from **Province** and Matthew Dundon from Dundon Advisers followed with eight and seven hires, respectively.

Financial Professional*

Professional	Firm	Case	Role	Party	LinkedIn
Peter Hurwitz	Dundon Advisers LLC	9	Financial Advisor - 9	UCC - 9	in
Sanjuro Kietlinski	Province, LLC	8	Financial Advisor - 8	UCC - 8	
Matthew Dundon	Dundon Advisers LLC	7	Financial Advisor - 6	UCC - 7	in
Adam M Rosen	Province, LLC	5	Financial Advisor - 5	UCC - 5	in
Clifford Zucker	FTI Consulting, Inc.	5	Financial Advisor - 5	UCC - 5	
Ronen Bojmel	Guggenheim Securities, LLC	4	Investment Banker - 4	Debtor - 4	in
Mohsin Y Meghji	M3 Advisory Partners, LP (M-III Partners)	4	Financial Advisor - 3 Restructuring Advisor - 1	Debtor - 2 UCC - 2	in
Richard Morgner	Jefferies	4	Investment Banker - 4	Debtor - 4	in

* Public disclosure of FAIM staffing is typically limited to retention applications. We are currently expanding our search to other declarations and affidavits which will be reflected in our year-end report.

Financial Professional*

Professional	Firm	Case	Role	Party	LinkedIn
Lawrence R Perkins	SierraConstellation Partners, LLC	4	Financial Advisor - 1 Restructuring Advisor - 3	Debtor - 4	
Eric Reubel	Dundon Advisers LLC	4	Financial Advisor - 4	UCC - 4	

* Public disclosure of FAIM staffing is typically limited to retention applications. We are currently expanding our search to other declarations and affidavits which will be reflected in our year-end report.

Claims / Notice Agent

Firm	Debtor	UCC	Count
Stretto, Inc.	45	-	45
Epiq Corporate Restructuring LLC	39	-	39
Kroll Restructuring Administration LLC	28	1	28
Kurtzman Carson Consultants LLC (KCC)	27	-	27
Omni Agent Solutions, Inc.	14	-	14
Donlin, Recano & Co., Inc.	13	-	13
BMC Group, Inc.	7	-	7
American Legal Claim Services, LLC	1	-	1

- **Stretto** sits as the top claims agent with 45 new engagements. **Epiq** and **Kroll Restructuring Administration** followed with 39 and 28 mandates, respectively.

Counsel – Utility Companies

Firm	Count
Russell R. Johnson III, PLC, The Law Firm of	8
Cullen and Dykman LLP	3
McCarter & English, LLP	3
Sussman & Moore, LLP	2

Counsel – Litigant

Firm	Count
Lowenstein Sandler LLP	7
Cross & Simon, LLC	4
Loizides, PA	3
Raisner Roupinian LLP	3

- **Law Office of Russell R. Johnson III** specializes in representing utility companies in bankruptcy cases that had eight representations during 9M23.
- **Lowenstein Sandler** was the top litigation counsel with disclosed representations of security litigation plaintiffs, including the cases of Genesis Global Holdco and Lannett Company, among others.

Counsel – Government / Regulatory

Firm	Count
Linebarger Goggan Blair & Sampson, LLP	54
Perdue, Brandon, Fielder, Collins & Mott, LLP	30
McCreary Veselka Bragg & Allen PC	21
Abernathy, Roeder, Boyd & Hullett, P.C.	18
Ansell Grimm & Aaron, P.C	3
Meyers, Rodbell & Rosenbaum, P.A.	3

Counsel – Labor Union / Retiree / Pension

Firm	Count
Cohen, Weiss and Simon LLP	4
Sullivan Hazeltine Allinson LLC	3
Bush Gottlieb, A Law Corporation	2
Patrick M Flynn PC	2

Counsel – Insurance Company

Firm	Count
Duane Morris LLP	7
Connolly Gallagher LLP	6
McElroy, Deutsch, Mulvaney & Carpenter, LLP	6
Manier Herod, PC	4
Clyde & Co LLP	3
Dry Law , PLLC	3
Langley LLP	3
Maurice Wutscher, LLP	3
Parker, Hudson, Rainer & Dobbs LLP	3
Weinstein Radcliff Pipkin LLP	3

- **Linebarger Goggan** dominated the government / regulatory counsel league tables by representing various Texas municipalities in numerous cases. **Perdue Barndon** ranked second place by also representing various municipalities in Texas.
- **Cohen Weiss** led the Labor / Retiree / Pension counsels league table in 9M23 with three disclosed mandates.
- **Duane Morris** topped the chart of the counsel league tables for Insurance categories with five disclosed mandates.

UCC		Ad Hoc Group / Committee				
Firm	Count	Firm	Secured	Unsecured	Crossover	Total
U.S. Bank Trust Company, NA	6	MJX Asset Management, LLC	9	-	-	9
Brookfield Properties Retail, Inc.	5	Carlyle Group, The	7	-	-	7
Wilmington Trust, NA	4	Barings LLC	5	1	-	6
Pension Benefit Guaranty Corporation	3	BlackRock Financial Management, Inc.	4	2	-	6
Simon Property Group, Inc.	3	Eaton Vance Management	6	-	-	6
Sunbelt Rentals Industrial Services, LLC	3	JPMorgan Chase & Co.	3	2	1	6
		Silver Point Capital, L.P.	5	-	1	6
		Bank of America, NA	4	1	-	5
		Invesco Senior Secured Management, Inc.	5	-	-	5
		Pacific Investment Management Company LLC (PIMCO)	4	1	-	5
		Voya Investment Management Co LLC	5	-	-	5
		Whitebox Advisors LLC	4	1	-	5

- **U.S. Bank Trust Company**, as unsecured bond indenture trustees, was the most frequent UCC participant in 9M23 with six appearances, respectively. The landlord **Brookfield Properties Retail** took second place.
- **MJX Asset Management** was the most active fund participating in Ad Hoc Groups / Committees with nine appearances. **The Carlyle Group** is not far behind with involvement in seven cases. Most of these frequent ad hoc group participants are involved in groups in the cases of Envision Healthcare, Diamond Sports Group, SVB Financial Group, Serta Simmons Bedding and National CineMedia.
- All appearances of official and ad hoc committee members are indexed and searchable in the **Bankruptcy Directory**.

BankruptcyData's **Advisory Retentions and Group Activity Report** tracks and ranks advisors to key parties in U.S. bankruptcy cases (including Chapters 11, 7, and 15) filed in 9M23, and the report also provides insight into official and ad hoc group membership. The report is sourced from court documents filed including every notice of appearance and Rule 2019 statement filed in every priority* U.S. Bankruptcy case commenced in 9M23. Data supporting this report is freely exportable from BankruptcyData's **Bankruptcy Directory**.

The Report breaks down the mandates into the following categories:

■ Legal:

- ▶ Bankruptcy Counsel
- ▶ Local Counsel
- ▶ Conflict /Special Counsel

■ Financial:

- ▶ Financial Advisor
- ▶ Investment Banker
- ▶ Restructuring Advisor
- ▶ Accountant /Auditor / Tax Advisor

■ Other:

- ▶ Claims / Notice Agent

and tracks group involvement for:

- Official Committees of Unsecured Creditors (UCC)
- Ad Hoc Groups/Committees

BankruptcyData's new **Bankruptcy Directory** tracks every party appearance filed on the docket, capturing not only their disclosed advisors but also the individual contacts at such parties or advisors, if disclosed. Such parties include, but are not limited to:

- Debtors
- Official Committees of Unsecured Creditors (UCC)
- Ad Hoc Groups/Committees
- Lenders / Agents / Indenture Trustees
- Equity Holders
- Government / Regulatory Bodies
- Labor Unions / Retirees / Pension Funds
- Insurance Companies
- Utility Companies
- Litigants

* Companies with public equity or debt, with particularly high profiles, or liabilities in excess of USD50m.

Our process begins with our distressed company analysis. Our analysts use proprietary technology and methods to discover companies that exhibit signs of stress.

When a company does file for bankruptcy, we kick into gear. We compile a database of case information for all companies that file for bankruptcy in the 94 U.S. Bankruptcy Courts in near real time.

We also track and report on public companies currently operating under Chapter 11 protection, in addition to all companies with 50MM in assets or liabilities. This process allows us to continue collecting information about the public companies' bankruptcies, including: plans of reorganization and disclosure statements, debtor-in-possession financing information, professional retention data, 363 sales motions, key employee incentive plans, monthly operating reports, claim transfer activity, securities and security pricing data, committee information, and much more.

Our platform allows subscribers to flesh out extensive details pertaining to individual bankruptcies, identify a group of companies that meet specific criteria, or stay on top of the industry as a whole.

BankruptcyData has revolutionized the way in which professionals interested in the bankruptcy sector consume, share, manage, and leverage vital data, research, and analysis. We provide a competitive advantage to those interested in making more informed decisions regarding the bankruptcy and distressed sectors.

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