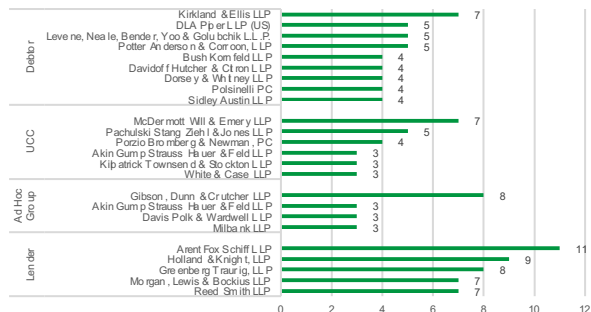


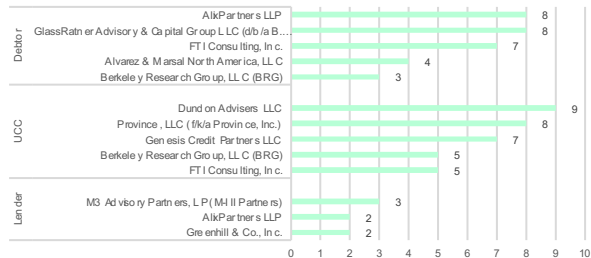
ADVISOR/GROUP MEMBER ACTIVITY REPORT 1H24

BankruptcyData's **Advisory Retentions and Group Activity Report** tracks and ranks advisors to key parties in U.S. bankruptcy cases (including Chapters 11, 7, and 15) filed in 1H24. This report also highlights ad hoc/ group membership as well as the appearances of specific professionals at such parties or advisors. A list of all known out-of-court representations is also included in this report following the league table rankings for in-court representations. All information supporting this report is freely exportable from BankruptcyData's Organizations and People directories and a further explanation of the contents of this report can be found in the appendix hereto.

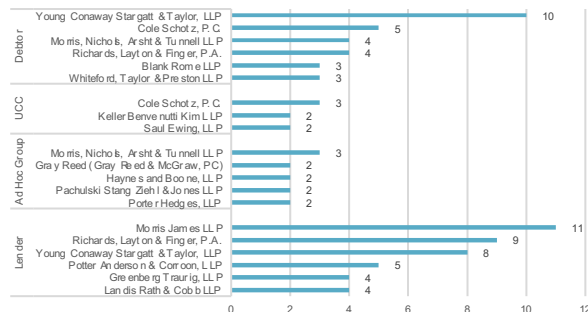
Top Bankruptcy Counsel



Top Financial Advisor



Top Local Counsel



Top Investment Banker

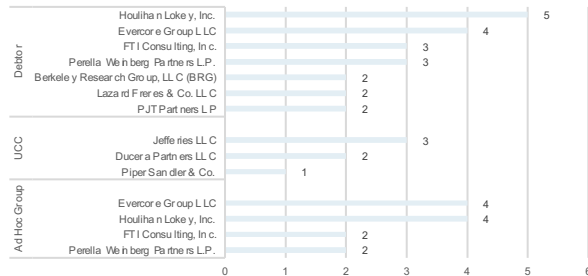


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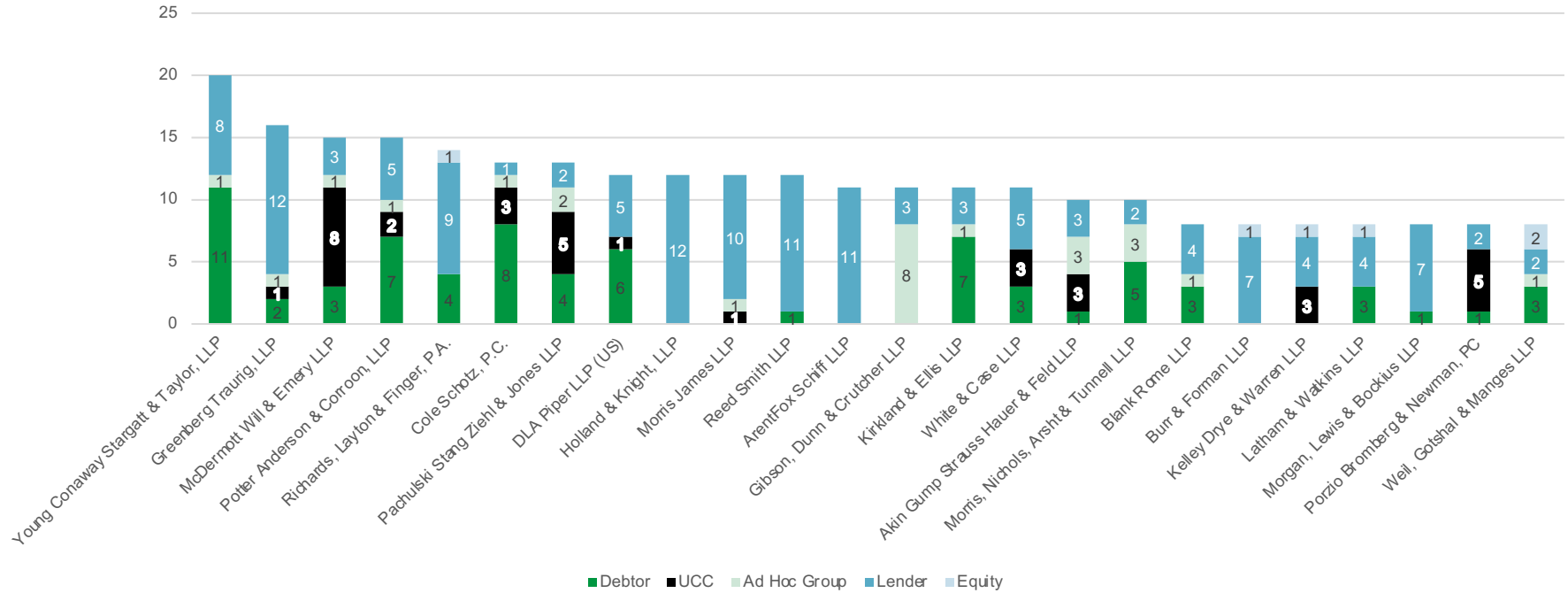
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Top Legal Professionals

Eric J Monzo	Morris James LLP
Jeffrey R Gleit	ArentFox Schiff LLP
Brett David Goodman	ArentFox Schiff LLP
Matthew R Bentley	ArentFox Schiff LLP
Darren Azman	McDermott Will & Emery LLP
Scott J Greenberg	Gibson, Dunn & Crutcher LLP
Brya M Kellson	Morris James LLP

Top Financial Professionals

Edward Kim	Force 10 Partners, LLC
Joshua Nahas	Genesis Credit Partners LLC
Yi Zhu	Dundon Advisers LLC
	Dundon Advisers LLC
	Foresight Restructuring LLC



Bankruptcy Counsel

Firm	Count
Kirkland & Ellis LLP	7
DLA Piper LLP (US)	5
Levene, Neale, Bender, Yoo & Golubchik L.L.P.	5
Potter Anderson & Corroon, LLP	5
Bush Kornfeld LLP	4
Davidoff Hutcher & Citron LLP	4
Dorsey & Whitney LLP	4
Polsinelli PC	4
Sidley Austin LLP	4

Local Counsel

Firm	Count
Young Conaway Stargatt & Taylor, LLP	10
Cole Schotz, P.C.	5
Morris, Nichols, Arsht & Tunnell LLP	4
Richards, Layton & Finger, P.A.	4
Blank Rome LLP	3
Whiteford, Taylor & Preston LLP	3

Conflict / Special Counsel

Firm	Count
Akerman LLP	2
ASK LLP	2
Holland & Knight, LLP	2
Jeffer, Mangels, Butler & Mitchell LLP	2
McDermott Will & Emery LLP	2
Seward & Kissel LLP	2
Togut, Segal & Segal, LLP	2

- In 1H24, **Kirkland & Ellis** led the Debtor bankruptcy counsel league table with seven mandates. **DLP Piper**, **Levene Neale**, and **Potter Anderson** followed behind with five hires each.
- **Young Conaway** had the most debtor local counsel engagements during 1H24 with 10 hired. **Cole Schotz** took second place with five retentions. **Morris Nicholas** and **Richard Layton** obtained four hires each and tied for third place.
- Seven law firms were retained more than once as conflict / special counsel.

Bankruptcy Counsel

Firm	Count
McDermott Will & Emery LLP	7
Pachulski Stang Ziehl & Jones LLP	5
Porzio Bromberg & Newman, PC	4
Akin Gump Strauss Hauer & Feld LLP	3
Kilpatrick Townsend & Stockton LLP	3
White & Case LLP	3

Local Counsel

Firm	Count
Cole Schotz, P.C.	3
Keller Benvenuti Kim LLP	2
Saul Ewing, LLP	2

Conflict / Special Counsel

Firm	Count
Chipman Brown Cicero & Cole, LLP	1
Drummond Woodsum	1
H Kent Aguillard, Attorney at Law	1
Kelley Drye & Warren LLP	1
The Law Office of Jay S. Geller	1

- **McDermott Will** topped the UCC bankruptcy counsel league table with seven mandates including Troika Media Group, Ebix, Terraform Labs, and Robertshaw US Holding, Acorda Therapeutics, WOM, Casa Systems. and Vyair Medical. **Pachulski Stang** and **Porzio Bromberg** took the second and third places with five and four mandates, respectively.
- **Cole Schotz** topped the UCC Local Counsel list with three retentions during 1H24 as Delaware counsel.

Bankruptcy Counsel

Firm	Secured	Unsecured	Total
Gibson, Dunn & Crutcher LLP	8	-	8
Akin Gump Strauss Hauer & Feld LLP	3	-	3
Davis Polk & Wardwell LLP	1	2	3
Milbank LLP	3	-	3
Dechert LLP	1	1	2
King & Spalding LLP	2	-	2
Paul Hastings LLP	2	-	2
Proskauer Rose LLP	2	-	2

Local Counsel

Firm	Secured	Unsecured	Total
Morris, Nichols, Arsht & Tunnell LLP	3	-	3
Gray Reed (Gray Reed & McGraw, PC)	2	-	2
Haynes and Boone, LLP	2	-	2
Pachulski Stang Ziehl & Jones LLP	2	-	2
Porter Hedges, LLP	2	-	2

- **Gibson Dunn** topped the Ad Hoc Group counsel legal table with eight mandates, who entirely represented secured debtholders. **Akin Gump**, **Davis Polk**, and **Milbank** took the second spot with two mandates each.
- **Morris Nichols** topped the Ad Hoc Group Local Counsel list with three retentions during 1H24 as Delaware counsel.

Bankruptcy Counsel

Firm	Secured	Unsecured	Total
ArentFox Schiff LLP	10	1	11
Holland & Knight, LLP	9	-	9
Greenberg Traurig, LLP	6	2	8
Morgan, Lewis & Bockius LLP	6	1	7
Reed Smith LLP	6	1	7
Seward & Kissel LLP	5	1	6
Burr & Forman LLP	5	-	5
DLA Piper LLP (US)	5	-	5
King & Spalding LLP	2	3	5
Norton Rose Fulbright US LLP	4	1	5
Otterbourg PC	5	-	5
White & Case LLP	4	1	5

Local Counsel

Firm	Secured	Unsecured	Total
Morris James LLP	10	1	11
Richards, Layton & Finger, P.A.	8	1	9
Young Conaway Stargatt & Taylor, LLP	6	2	8
Potter Anderson & Corroon, LLP	5	-	5
Greenberg Traurig, LLP	3	1	4
Landis Rath & Cobb LLP	4	-	4
Ashby & Geddes, P.A.	3	-	3
Holland & Knight, LLP	3	-	3
Klehr Harrison Harvey Branzburg LLP	3	-	3
Morris, Nichols, Arsht & Tunnell LLP	3	-	3
Reed Smith LLP	3	-	3
Womble Bond Dickinson (US) LLP	3	-	3

- On the top of the league table, we have **ArentFox Schiff** with 11 engagements. Most of ArentFox Schiff's engagements represent the pre-petition secured/DIP agent/lender. **Holland & Knight** and **Greenberg Traurig** ranked in second and third place with nine and eight hires, respectively, and most of their mandates came from the secured agent.
- **Morris James** was the most retained local counsel for agents/lenders.

BankruptcyData also indexes all disclosed contact persons and advisor team members. According to court filings, this year:

- **ArentFox Schiff's** Jeffrey R Gleit and Brett David Goodman were the busiest partners on the lead counsel front, while Eric J Monzo (**Morris James**) was the most retained local counsel.
- BankruptcyData's top-ranked associate was Matthew R Bentley of ArentFox Schiff with six noted bankruptcy counsel appearances.

Legal Professional

Professional	Firm	Case	Role	Party
Eric J Monzo	Morris James LLP	11	Local Counsel: 11	UCC: 1 Ad Hoc Group: 1 Lender: 9
Jeffrey R Gleit	ArentFox Schiff LLP	10	Bankruptcy Counsel: 10	Lender: 10
Brett David Goodman	ArentFox Schiff LLP	10	Bankruptcy Counsel: 10	Lender: 10
Matthew R Bentley	ArentFox Schiff LLP	9	Bankruptcy Counsel: 9	Lender: 9
Darren Azman	McDermott Will & Emery LLP	8	Bankruptcy Counsel: 7 Local Counsel: 1	UCC: 7 Lender: 1
Scott J Greenberg	Gibson, Dunn & Crutcher LLP	8	Bankruptcy Counsel: 8	Ad Hoc Group: 8

Legal Professional

Professional	Firm	Case	Role	Party
Brya M Keilson	Morris James LLP	8	Local Counsel: 8	UCC: 1 Ad Hoc Group: 1 Lender: 6
Jason D Angelo	Reed Smith LLP	7	Bankruptcy Counsel: 5 Local Counsel: 2	Lender: 7
Kristin K Going	McDermott Will & Emery LLP	7	Bankruptcy Counsel: 6 Local Counsel: 1	UCC: 6 Lender: 1
Dennis A Meloro	Greenberg Traurig, LLP	7	Bankruptcy Counsel: 6 Local Counsel: 1	Debtor: 1 UCC: 1 Ad Hoc Group: 1 Lender: 4
Blake M Cleary	Potter Anderson & Corroon, LLP	6	Bankruptcy Counsel: 2 Local Counsel: 4	Debtor: 3 Ad Hoc Group: 1 Lender: 2
John F Higgins	Porter Hedges, LLP	6	Bankruptcy Counsel: 1 Local Counsel: 5	Debtor: 2 Ad Hoc Group: 2 Lender: 2
David R Hurst	McDermott Will & Emery LLP	6	Bankruptcy Counsel: 5 Local Counsel: 1	Debtor: 1 UCC: 4 Lender: 1
Laura Davis Jones	Pachulski Stang Ziehl & Jones LLP	6	Bankruptcy Counsel: 1 Local Counsel: 5	Debtor: 2 Ad Hoc Group: 2 Lender: 2

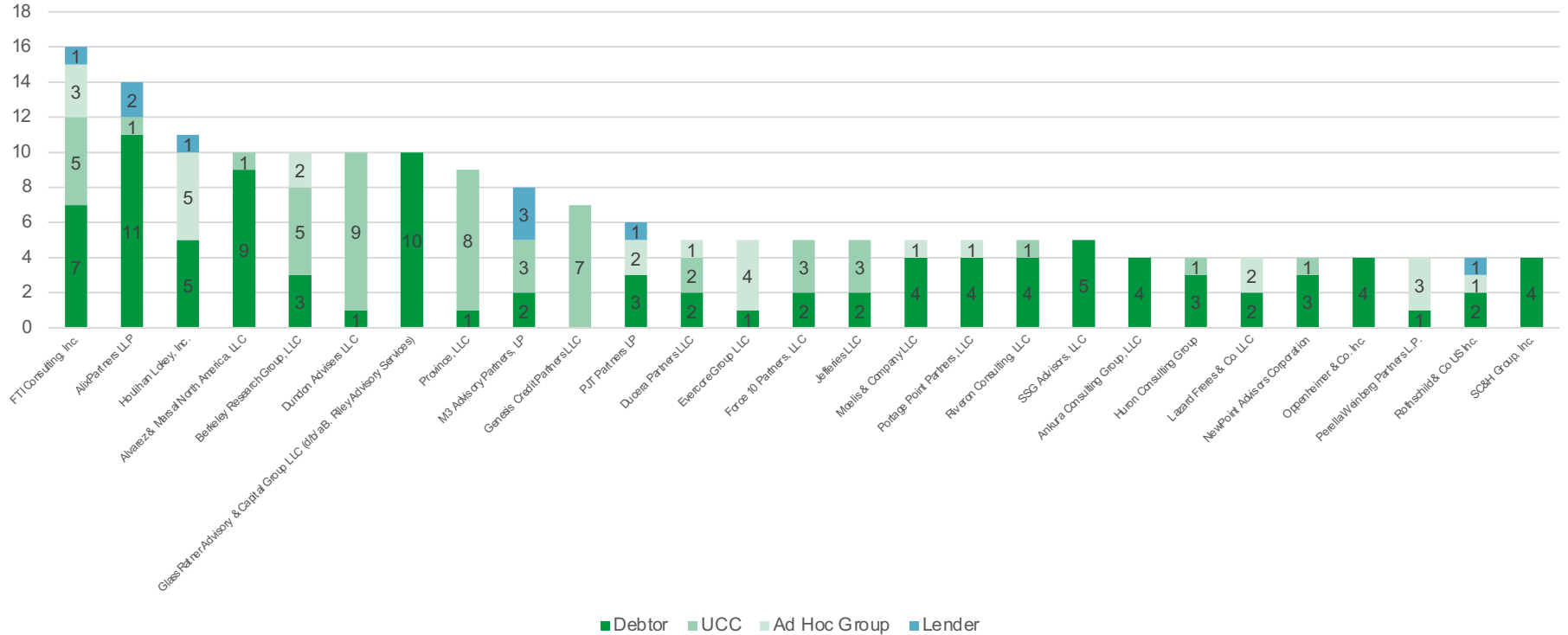
Legal Professional

Professional	Firm	Case	Role	Party
Maxim B Litvak	Pachulski Stang Ziehl & Jones LLP	6	Bankruptcy Counsel: 5 Local Counsel: 1	Debtor: 2 UCC: 4
Catherine V LoTempio	Seward & Kissel LLP	6	Bankruptcy Counsel: 6	UCC: 1 Lender: 5
Michael D Sirota	Cole Schotz, P.C.	6	Bankruptcy Counsel: 2 Local Counsel: 4	Debtor: 6
Warren A Usatine	Cole Schotz, P.C.	6	Bankruptcy Counsel: 2 Local Counsel: 4	Debtor: 6
Joseph C Barsalona II	Pashman Stein Walder Hayden, P.C.	5	Bankruptcy Counsel: 4 Local Counsel: 1	Debtor: 3 Lender: 2
Robert Dehney	Morris, Nichols, Arsht & Tunnell LLP	5	Local Counsel: 5	Debtor: 2 Ad Hoc Group: 3
AnnElyse Scarlett Gains	Gibson, Dunn & Crutcher LLP	5	Bankruptcy Counsel: 5	Ad Hoc Group: 4 Lender: 1
Kurt F Gwynne	Reed Smith LLP	5	Bankruptcy Counsel: 3 Local Counsel: 2	Lender: 5
Zachary J Javorsky	Richards, Layton & Finger, P.A.	5	Local Counsel: 5	Lender: 4 Equity Holder: 1
John Henry Knight	Richards, Layton & Finger, P.A.	5	Local Counsel: 5	Debtor: 1 Lender: 4
Andrew Leblanc	Milbank LLP	5	Bankruptcy Counsel: 5	Debtor: 2 Ad Hoc Group: 2 Lender: 1

Legal Professional

Professional	Firm	Case	Role	Party
Warren J Martin Jr	Porzio Bromberg & Newman, PC	5	Bankruptcy Counsel: 2 Local Counsel: 3	UCC: 3 Lender: 2
Edmon L Morton	Young Conaway Stargatt & Taylor, LLP	5	Local Counsel: 5	Debtor: 3 Lender: 2
Patrick J Reilley	Cole Schotz, P.C.	5	Bankruptcy Counsel: 1 Local Counsel: 4	Debtor: 3 UCC: 2
Joshua A Sussberg	Kirkland & Ellis LLP	5	Bankruptcy Counsel: 5	Debtor: 5
Stanley B Tarr	Blank Rome LLP	5	Bankruptcy Counsel: 1 Local Counsel: 4	Debtor: 3 Ad Hoc Group: 1 Lender: 1

Financial – Overview



Financial Advisor

Firm	Count
AlixPartners LLP	8
GlassRatner Advisory & Capital Group LLC (d/b/a B. Riley Advisory Services)	8
FTI Consulting, Inc.	7
Alvarez & Marsal North America, LLC	4
Berkeley Research Group, LLC (BRG)	3
Ankura Consulting Group, LLC	2
Armory Consulting Company	2
Riveron Consulting, LLC	2
Sonoran Capital Advisors, LLC	2

Investment Banker

Firm	Count
Houlihan Lokey, Inc.	5
SSG Advisors, LLC (SSG Capital Advisors, LLC)	5
Moelis & Company LLC	4
Oppenheimer & Co. Inc.	4
PJT Partners LP	3
SC&H Group, Inc.	3

- **AlixPartners** and **GlassRatner** topped the Debtor Financial Advisor league table with eight hires each. **FTI Consulting** followed behind with seven disclosed mandates.
- **Houlihan Lokey** and **SSG Advisors** were the top investment bankers during 1H24 with 5 disclosed mandates each. **Moelis & Co.** and **Oppenheimer & Co.** tied for third place with four engagements each.

Restructuring Advisor

Firm	Count
Alvarez & Marsal North America, LLC	5
Portage Point Partners, LLC	4
AlixPartners LLP	3
Ankura Consulting Group, LLC	2
Applied Business Strategy LLC	2
Force 10 Partners, LLC	2
GGG Partners, LLC	2
GlassRatner Advisory & Capital Group LLC (d/b/a B. Riley Advisory Services)	2
Huron Consulting Group	2
NewPoint Advisors Corporation	2
Riverbend Solutions Group	2
Riveron Consulting, LLC	2

Accountant / Auditor / Tax Advisor

Firm	Count
KPMG LLP	10
Deloitte & Touche LLP	7
Ernst & Young LLP	5
BDO International	4
Grant Thornton LLP	3
PricewaterhouseCoopers LLP	3

- For the Restructuring Advisor ranking, **Alvarez & Marsal** top the chart with five mandates. **Portage Point Partners** followed with nine mandates. **Ankura Consulting Group** won seven Restructuring Advisor mandates.
- **KPMG** was the most popular debtor-side Accountant / Tax Advisor with 10 disclosed case appearances. **Deloitte & Touche** ranked in second place with seven hires.

Financial Advisor

Firm	Count
Dundon Advisers LLC	9
Province, LLC	8
Genesis Credit Partners LLC	7
Berkeley Research Group, LLC (BRG)	5
FTI Consulting, Inc.	5
Force 10 Partners, LLC	3
Foresight Restructuring LLC	3
M3 Advisory Partners, LP	3

Investment Banker

Firm	Count
Jefferies LLC	3
Ducera Partners LLC	2
Piper Sandler & Co.	1

- **Dundon Advisers** led the UCC Financial Advisor league table with nine disclosed hires in 1H24 and **Province** followed with eight retentions. These two firms took about 30% of the UCC financial advisor market share in 1H24. **Genesis Credit Partners** took the third.
- **Jefferies**, **Ducera Partners**, and **Piper Sandler** were the only investment banks hired by UCCs in 1H24.

Financial Advisor / Investment Banker

Firm	Secured	Unsecured	Total
Houlihan Lokey, Inc.	5	-	5
Evercore Group LLC	3	1	4
FTI Consulting, Inc.	3	-	3
Perella Weinberg Partners L.P.	2	1	3
Berkeley Research Group, LLC (BRG)	2	-	2
Lazard Freres & Co. LLC	2	-	2
PJT Partners LP	2	-	2

- **Houlihan Lokey** and **Evercore** had the most disclosed FA/IB engagements by ad hoc groups in 1H24. **FTI Consulting** and **Perella Weinberg Partners** tied for the third spot.

Financial Advisor / Investment Banker

Firm	Total
M3 Advisory Partners, LP	3
AlixPartners LLP	2
Greenhill & Co., Inc.	2
Alvarez & Marsal Securities, LLC	1
Deloitte & Touche LLP	1
Focus Management Group USA, Inc.	1
FTI Consulting, Inc.	1
Houlihan Lokey, Inc.	1
PricewaterhouseCoopers LLP	1
Rothschild & Co US Inc.	1
Uzzi & Lall	1

■ **M3 Advisors Partners** was the most popular FA/IB for pre-petition secured lenders or DIP agents/lenders during 1H24.

According to court filings, this year through 1H24, Edward Kim from **Force 10 Partners / Genesis Credit Partners** was the busiest principal in the financial advisor role.

Financial Professional*

Professional	Firm	Case	Role	Party
Edward Kim	Force 10 Partners, LLC Genesis Credit Partners LLC	9	Financial Advisor: 9	UCC: 9
Joshua Nahas	Dundon Advisers LLC	4	Financial Advisor: 4	UCC: 4
Yi Zhu	Dundon Advisers LLC Foresight Restructuring LLC	4	Financial Advisor: 4	UCC: 4
John C DiDonato	Huron Consulting Group	3	Financial Advisor: 1 Restructuring Advisor: 2	Debtor: 3
Matthew Dundon	Dundon Advisers LLC	3	Financial Advisor: 3	UCC: 3
David Galfus	Berkeley Research Group, LLC	3	Financial Advisor: 3	UCC: 3
Leon Szlezinger	Jefferies LLC	3	Invstment Banker: 3	UCC: 3
Wayne P Weitz	GlassRatner Advisory & Capital Group LLC (d/b/a B. Riley Advisory Services)	3	Financial Advisor: 3	Debtor: 3
Robert Winning	M3 Advisory Partners, LP	3	Financial Advisor: 3	UCC: 3

* Public disclosure of FA/IB staffing is typically limited to retention applications. We are currently expanding our search to other declarations and affidavits which will be reflected in our year-end report.

Claims / Notice Agent

Firm	Debtor	Count
Epiq Corporate Restructuring LLC	28	28
Kroll Restructuring Administration LLC	22	22
Kurtzman Carson Consultants LLC (dba Verita Global)	16	16
Stretto, Inc.	14	14
Donlin, Recano & Co., Inc.	8	8
Omni Agent Solutions, Inc.	8	8
BMC Group, Inc.	4	4

- **Epiq** sits as the top claims agent with 28 new engagements. **Kroll Restructuring Administration** and **Kurtzman Carson Consultants (d/b/a Verita Global)** followed with 22 and 16 mandates, respectively.

Counsel – Utility Companies

Firm	Count
Russell R. Johnson III, PLC, The Law Firm of	7
Whiteford, Taylor & Preston LLP	4
GRB Law	2
McCarter & English, LLP	2

- **Law Office of Russell R. Johnson III** specializes in representing utility companies in bankruptcy cases that had seven representations during 1H24.

Counsel – Government / Regulatory

Firm	Count
Linebarger Goggan Blair & Sampson, LLP	50
Perdue, Brandon, Fielder, Collins & Mott, LLP	30
McCreary Veselka Bragg & Allen PC	21
Abernathy, Roeder, Boyd & Hullett, P.C.	11
Meyers, Rodbell & Rosenbaum, P.A.	8

Counsel – Labor Union / Retiree / Pension

Firm	Count
Cohen, Weiss and Simon LLP	4

Counsel – Insurance Company

Firm	Count
Manier & Herod, PC	7
Connolly Gallagher LLP	6
Dentons US LLP	5
McElroy, Deutsch, Mulvaney & Carpenter, LLP	5
Chiesa Shahinian & Giantomasi PC	4
Duane Morris LLP	4
Whiteford, Taylor & Preston LLP	4

- **Linebarger Goggan** dominated the Government / Regulatory counsel league tables by representing various Texas municipalities in numerous cases. **Perdue Brandon** ranked second place by also representing various municipalities in Texas.
- **Cohen Weiss** led the Labor / Retiree / Pension counsels league table in 1H24 with four disclosed mandates.
- **Manier & Herod** and **Connolly Gallagher** topped the chart of the counsel league tables for Insurance categories with seven and six disclosed mandates respectively.

UCC

Firm	Count
Bank of New York Mellon, The	2
CVS Health, Inc.	2
PepsiCo., Inc.	2
ShiftMed, LLC	2

Ad Hoc Group / Committee

Firm	Secured	Unsecured	Crossover	Total
Oaktree Capital Management, LP	6	1	-	7
Sound Point Capital Management, LP	6	-	-	6
BlackRock, Inc.	4	1	-	5
Diameter Capital Partners LP	2	1	1	4
Ellington Management Group LLC	4	-	-	4
MJX Asset Management, LLC	4	-	-	4

- The **Bank of New York Mellon**, acting as unsecured bond indenture trustee, and trade creditors **CVS Health**, **PepsiCo**, and **ShiftMed** the most frequent UCC participant in 1H with two appearances each.
- **Oaktree** was the most active fund participating in Ad Hoc Groups / Committees with four appearances. **Sound Point** and **BlackRock** were not far behind with involvement in six and five cases, respectively. Most of these frequent ad hoc group participants are involved in groups in the cases of Cano Health, ConvergeOne Holdings, Dimond Sports Group, Enviva, GOL Linhas Aereas Inteligentes, Thrasio Holdings, and JOANN.
- All appearances of official and ad hoc committee members are indexed and searchable on the BankruptcyData platform.

Legal

Firm	Case	Role	Party	Party Role	Date
Akin Gump Strauss Hauer & Feld LLP	Altice USA, Inc.	Bankruptcy Counsel	Group of Lenders	Group	6/18/2024
Akin Gump Strauss Hauer & Feld LLP	Audacy Inc	Bankruptcy Counsel	Second Lien Bondholders	Group	1/3/2024
Akin Gump Strauss Hauer & Feld LLP	Consolis SAS	Bankruptcy Counsel	Lender Group	Group	5/7/2024
Akin Gump Strauss Hauer & Feld LLP	Magenta Buyer LLC	Bankruptcy Counsel	Debtor		6/18/2024
Akin Gump Strauss Hauer & Feld LLP	Thames Water Utilities Limited	Bankruptcy Counsel	Group of Bondholders	Group	4/8/2024
Allen & Overy LLP	CIFI Holdings (Group) Co. Ltd.	Bankruptcy Counsel	Debtor		4/29/2024
Allen & Overy LLP	Country Garden Holdings Company Limited	Bankruptcy Counsel	Lenders Group	Group	3/5/2024
Alston & Bird LLP	Coach USA	Bankruptcy Counsel	Debtor		3/6/2024
Baker, Donelson, Bearman, Caldwell & Berkowitz, PC	Medical Properties Trust, Inc. (MPT)	Bankruptcy Counsel	Debtor		1/11/2024
Bass, Berry & Sims PLC	Qusitive Technology Solutions Inc.	Bankruptcy Counsel	Debtor		3/27/2024
Cahill Gordon & Reindel LLP	Synchronoss Technologies Inc	Bankruptcy Counsel	AS Birch Grove LP	Creditor	6/28/2024
Cassels Brock & Blackwell LLP	Qusitive Technology Solutions Inc.	Bankruptcy Counsel	Debtor		3/27/2024

Legal

Firm	Case	Role	Party	Party Role	Date
Choate, Hall & Stewart LLP	Barnes & Noble Education, Inc.	Bankruptcy Counsel	Bank of America, NA	Creditor	6/5/2024
Cole Schotz, P.C.	Sam Ash Music Corp.	Bankruptcy Counsel	Debtor		5/4/2024
Davis Polk & Wardwell LLP	Dollar Tree Inc.	Bankruptcy Counsel	Debtor		6/5/2024
Davis Polk & Wardwell LLP	iHeartMedia, Inc.	Bankruptcy Counsel	Pacific Investment Management Company LLC (PIMCO)	Creditor	6/7/2024
Davis Polk & Wardwell LLP	Pluralsight, LLC	Bankruptcy Counsel	Lender Group	Group	5/31/2024
Davis Polk & Wardwell LLP	Spirit Airlines, Inc.	Bankruptcy Counsel	Debtor		2/13/2024
Davis Polk & Wardwell LLP	Uniti Group Inc	Bankruptcy Counsel	Debtor		5/6/2024
Debevoise & Plimpton LLP	Uniti Group Inc	Bankruptcy Counsel	Windstream Holdings Inc.	Sale Party	5/6/2024
Dechert LLP	EyeCare Partners, LLC	Bankruptcy Counsel	Group of 2nd Lien Holders	Group	5/6/2024
Dechert LLP	WOM Chile	Bankruptcy Counsel	Debtor		3/22/2024
Dentons US LLP	LL Flooring Holdings, Inc.	Bankruptcy Counsel	F9 Investments, LLC	Creditor	6/7/2024
DLA Piper LLP (US)	Adaptimmune Therapeutics PLC	Bankruptcy Counsel	Hercules Capital, Inc.	Creditor	5/15/2024

Legal

Firm	Case	Role	Party	Party Role	Date
Elkins Kalt Weintraub Reuben Gartside LLP	BJ's Restaurants, Inc.	Bankruptcy Counsel	Debtor		3/27/2024
Freshfields Bruckhaus Deringer LLP	Thames Water Utilities Limited	Bankruptcy Counsel	Consortium of Creditors	Group	5/20/2024
Freshfields Bruckhaus Deringer LLP	Varta AG	Bankruptcy Counsel	Lender Consortium	Group	4/26/2024
Freshfields Bruckhaus Deringer US LLP	BuzzFeed, Inc.	Bankruptcy Counsel	Debtor		2/21/2024
Fried, Frank, Harris, Shriver & Jacobson LLP	Transcendia Inc.	Bankruptcy Counsel	Debtor		5/2/2024
Gibson, Dunn & Crutcher LLP	Altice France SA	Bankruptcy Counsel	Senior Creditors	Group	4/12/2024
Gibson, Dunn & Crutcher LLP	AMC Entertainment Holdings, Inc.	Bankruptcy Counsel	Ad Hoc Group of Lenders	Group	4/25/2024
Gibson, Dunn & Crutcher LLP	Ardagh Group S.A.	Bankruptcy Counsel	Ad Hoc Secured Group	Group	3/22/2024
Gibson, Dunn & Crutcher LLP	Astro One Acquisition Corporation	Bankruptcy Counsel	Existing Lenders	Group	2/2/2024
Gibson, Dunn & Crutcher LLP	Audacy Inc	Bankruptcy Counsel	Senior Lender Group	Group	1/3/2024
Gibson, Dunn & Crutcher LLP	Doskocil Manufacturing Company Inc (Petmate)	Bankruptcy Counsel	First Lien Lender Group	Group	3/20/2024
Gibson, Dunn & Crutcher LLP	EyeCare Partners, LLC	Bankruptcy Counsel	Group of 1st Lien Holders	Group	5/6/2024

Legal

Firm	Case	Role	Party	Party Role	Date
Gibson, Dunn & Crutcher LLP	Franchise Group, Inc	Bankruptcy Counsel	Ad Hoc Group of First Lien Lender	Group	5/14/2024
Gibson, Dunn & Crutcher LLP	Global Medical Response Inc.	Bankruptcy Counsel	Ad Hoc Group of Lenders	Group	4/17/2024
Gibson, Dunn & Crutcher LLP	iHeartMedia, Inc.	Bankruptcy Counsel	Lender Group	Group	6/7/2024
Gibson, Dunn & Crutcher LLP	JOANN Inc.	Bankruptcy Counsel	Consortium of Lenders	Group	2/14/2024
Gibson, Dunn & Crutcher LLP	KLDiscovery Inc.	Bankruptcy Counsel	Debtor		5/2/2024
Gibson, Dunn & Crutcher LLP	Radiology Partners Inc.	Bankruptcy Counsel	Certain RP Lenders	Group	1/20/2024
Gibson, Dunn & Crutcher LLP	WW International, Inc.	Bankruptcy Counsel	Ad Hoc Group of Creditors	Group	4/8/2024
Gibson, Dunn & Crutcher LLP	Xplore Inc.	Bankruptcy Counsel	Certain Xplore Lenders	Group	1/12/2024
Glenn Agre Bergman & Fuentes LLP	Hughes Satellite Systems Corp	Bankruptcy Counsel	Ad Hoc Grou of Creditors	Group	6/17/2024
Greenberg Traurig, LLP	Transcendia Inc.	Bankruptcy Counsel	Goldman Sachs Asset Management, LP	Creditor	5/2/2024
Gunderson, Dettmer, Stough, Villeneuve, Franklin, and Hachigian LLP	Synchronoss Technologies Inc	Bankruptcy Counsel	Debtor		6/28/2024
Hill Dickinson LLP	Ben's Creek Group PLC	Bankruptcy Counsel	Debtor		6/7/2024

Legal

Firm	Case	Role	Party	Party Role	Date
King & Spalding LLP	Red Lobster Seafood Co	Bankruptcy Counsel	Debtor		5/15/2024
Kirkland & Ellis LLP	Careismatic Brands, LLC	Bankruptcy Counsel	Debtor		1/12/2024
Kirkland & Ellis LLP	CIFI Holdings (Group) Co. Ltd.	Bankruptcy Counsel	Group of Bondholders	Group	4/29/2024
Kirkland & Ellis LLP	Consolis SAS	Bankruptcy Counsel	Debtor		5/7/2024
Kirkland & Ellis LLP	Country Garden Holdings Company Limited	Bankruptcy Counsel	Ad Hoc Offshore Bondholders Group	Group	3/5/2024
Kirkland & Ellis LLP	EQT Corp	Bankruptcy Counsel	Debtor		4/15/2024
Kirkland & Ellis LLP	EyeCare Partners, LLC	Bankruptcy Counsel	Debtor		5/6/2024
Kirkland & Ellis LLP	Invitae Corp	Bankruptcy Counsel	Debtor		2/5/2024
Kirkland & Ellis LLP	Pluralsight, LLC	Bankruptcy Counsel	Debtor		6/3/2024
Kirkland & Ellis LLP	Radiology Partners Inc.	Bankruptcy Counsel	Debtor		1/20/2024
Kirkland & Ellis LLP	Sandvine Corporation	Bankruptcy Counsel	Debtor		3/26/2024
Kirkland & Ellis LLP	Thames Water Utilities Limited	Bankruptcy Counsel	Debtor		4/25/2024

Legal

Firm	Case	Role	Party	Party Role	Date
KTBS Law LLP	Medical Properties Trust, Inc. (MPT)	Bankruptcy Counsel	Debtor		1/11/2024
Latham & Watkins LLP	Advantage Solutions Inc.	Bankruptcy Counsel	Debtor		6/19/2024
Latham & Watkins LLP	Audacy Inc	Bankruptcy Counsel	Debtor		1/3/2024
Latham & Watkins LLP	Intrum AB	Bankruptcy Counsel	Ad Hoc Group of Bondholders	Group	6/14/2024
Latham & Watkins LLP	MOD Super Fast Pizza, LLC	Bankruptcy Counsel	Debtor		7/3/2024
Latham & Watkins LLP	Rackspace Technology, Inc.	Bankruptcy Counsel	Special Committee of the Company's Board of Directors	Group	3/12/2024
Linklaters LLP	China South City Holdings Limited	Bankruptcy Counsel	Debtor		6/5/2024
Linklaters LLP	Country Garden Holdings Company Limited	Bankruptcy Counsel	Debtor		4/8/2024
McDermott Will & Emery LLP	Quisitive Technology Solutions Inc.	Bankruptcy Counsel	Group of Lenders	Group	3/27/2024
McGuireWoods LLP	Emergent BioSolutions Inc.	Bankruptcy Counsel	Wells Fargo Bank, N.A.	Creditor	3/6/2024
Milbank LLP	99 Cents Only Stores LLC	Bankruptcy Counsel	Debtor		3/28/2024
Milbank LLP	Altice France SA	Bankruptcy Counsel	Crossover Bondholders	Group	4/12/2024

Legal

Firm	Case	Role	Party	Party Role	Date
Milbank LLP	Ardagh Group S.A.	Bankruptcy Counsel	Ad Hoc Unsecured Group	Group	3/22/2024
Milbank LLP	Astro One Acquisition Corporation	Bankruptcy Counsel	Debtor		2/2/2024
Milbank LLP	DISH Network Corporation	Bankruptcy Counsel	Debtor		1/11/2024
Milbank LLP	Doskocil Manufacturing Company Inc (Petmate)	Bankruptcy Counsel	Debtor		3/20/2024
Milbank LLP	iHeartMedia, Inc.	Bankruptcy Counsel	Ad Hoc Group of Term Loan Lenders	Group	5/30/2024
Milbank LLP	Intrum AB	Bankruptcy Counsel	Debtor		3/25/2024
Paul Hastings LLP	Barnes & Noble Education, Inc.	Bankruptcy Counsel	Debtor		4/16/2024
Paul, Weiss, Rifkind, Wharton & Garrison LLP	GoTo Group, Inc.	Bankruptcy Counsel	Debtor		1/10/2024
Paul, Weiss, Rifkind, Wharton & Garrison LLP	Rackspace Technology, Inc.	Bankruptcy Counsel	Debtor		3/12/2024
Paul, Weiss, Rifkind, Wharton & Garrison LLP	Sandvine Corporation	Bankruptcy Counsel	Group of Senior Lenders	Group	3/26/2024
Paul, Weiss, Rifkind, Wharton & Garrison LLP	Sound Inpatient Physicians, Inc.	Bankruptcy Counsel	Ad Hoc Group of Creditors	Group	4/29/2024
Paul, Weiss, Rifkind, Wharton & Garrison LLP	Transcendia Inc.	Bankruptcy Counsel	General Atlantic Credit	Creditor	5/2/2024

Legal

Firm	Case	Role	Party	Party Role	Date
Pillsbury Winthrop Shaw Pittman LLP	Barnes & Noble Education, Inc.	Bankruptcy Counsel	Immersion Corporation	Creditor	6/5/2024
Proskauer Rose LLP	Red Lobster Management LLC	Bankruptcy Counsel	Lender Group	Group	5/15/2024
Proskauer Rose LLP	Transcendia Inc.	Bankruptcy Counsel	Existing Second Lien Lenders	Group	5/2/2024
Ropes & Gray LLP	Adaptimmune Therapeutics PLC	Bankruptcy Counsel	Debtor		5/15/2024
Ropes & Gray LLP	Doskocil Manufacturing Company Inc (Petmate)	Bankruptcy Counsel	Second Lien Lender Group	Group	3/20/2024
Seyfarth Shaw LLP	Talis Biomedical Corporation	Bankruptcy Counsel	Debtor		1/31/2024
Shearman & Sterling LLP	Volcan Compañía Minera S.A.A.	Bankruptcy Counsel	Debtor		2/9/2024
Sidley Austin LLP	Amerijet International, Inc	Bankruptcy Counsel	Debtor		1/10/2024
Sidley Austin LLP	BJ&'s Restaurants, Inc.	Bankruptcy Counsel	Debtor		3/27/2024
Sidley Austin LLP	ContextLogic Inc.	Bankruptcy Counsel	Debtor		4/23/2024
Sidley Austin LLP	Nordstrom, Inc.	Bankruptcy Counsel	Special Committee	Group	4/19/2024
Sidley Austin LLP	Radiology Partners Inc.	Bankruptcy Counsel	Debtor		1/20/2024

Legal

Firm	Case	Role	Party	Party Role	Date
Simpson Thacher & Bartlett LLP	Finance of America Companies Inc.	Bankruptcy Counsel	Debtor		6/25/2024
Simpson Thacher & Bartlett LLP	NeueHealth, Inc.	Bankruptcy Counsel	Debtor		6/24/2024
Simpson Thacher & Bartlett LLP	Transcendia Inc.	Bankruptcy Counsel	Existing Second Lien Lenders	Group	5/2/2024
Skadden, Arps, Slate, Meagher & Flom LLP	New York Community Bancorp, Inc.	Bankruptcy Counsel	Debtor		3/7/2024
Skadden, Arps, Slate, Meagher & Flom LLP	R1 RCM Inc. /DE	Bankruptcy Counsel	Special Committee of the Board	Group	3/19/2024
Skadden, Arps, Slate, Meagher & Flom LLP	Spirit AeroSystems Holdings, Inc.	Bankruptcy Counsel	Debtor		7/1/2024
The Basile Law Firm P.C.	Gaicho Group Holdings, Inc.	Litigation Counsel	Debtor		2/12/2024
Wachtell, Lipton, Rosen & Katz	AMC Entertainment Holdings, Inc.	Bankruptcy Counsel	Ad Hoc Group of Second Lien Creditors	Group	4/25/2024
Wachtell, Lipton, Rosen & Katz	Lions Gate Entertainment Corp.	Bankruptcy Counsel	Debtor		5/3/2024
Wachtell, Lipton, Rosen & Katz	Lumen Technologies, Inc.	Bankruptcy Counsel	Debtor		1/25/2024
Weil, Gotshal & Manges LLP	Intrum AB	Bankruptcy Counsel	Consortium of Bondholders	Group	3/25/2024
Weil, Gotshal & Manges LLP	Regis Corp	Bankruptcy Counsel	Debtor		6/25/2024

Legal

Firm	Case	Role	Party	Party Role	Date
Weil, Gotshal & Manges LLP	Steward Health Care System LLC	Bankruptcy Counsel	Debtor		1/26/2024
White & Case LLP	EchoStar Corporation	Bankruptcy Counsel	Debtor		1/11/2024
White & Case LLP	Elanco Animal Health Incorporated	Bankruptcy Counsel	Debtor		2/5/2024
White & Case LLP	Essity Capital B.V.	Bankruptcy Counsel	Bondholder Group	Group	3/22/2024
White & Case LLP	Lions Gate Entertainment Corp.	Bankruptcy Counsel	Ad Hoc Group of Noteholders	Group	5/3/2024
White & Case LLP	Talen Energy Corporation	Bankruptcy Counsel	Debtor		4/24/2024
Willkie Farr & Gallagher LLP	Altice France SA	Bankruptcy Counsel	Crossover Bondholders	Group	4/12/2024
Winston & Strawn LLP	Transcendia Inc.	Bankruptcy Counsel	Industrial Opportunity Partners	Creditor	5/2/2024

Financial

Firm	Case	Role	Party	Party Role	Date
AlixPartners LLP	Big Lots Inc	Restructuring Advisor	Debtor		2/9/2024
AlixPartners LLP	KLDiscovery Inc.	Financial Advisor	Debtor		5/2/2024
AlixPartners LLP	LL Flooring Holdings, Inc.	Restructuring Advisor	Debtor		6/27/2024
AlixPartners LLP	Methode Electronics, Inc.	Restructuring Advisor	Debtor		5/7/2024
AlixPartners LLP	Sonder Holdings Inc.	Restructuring Advisor	Debtor		6/14/2024
AlixPartners LLP	Steward Health Care System LLC	Restructuring Advisor	Debtor		1/26/2024
AlixPartners LLP	Thrasio Holdings, Inc.	Restructuring Advisor	Debtor		2/18/2024
Alvarez & Marsal Corporate Finance Limited	CIFI Holdings (Group) Co. Ltd.	Investment Banker	Debtor		4/29/2024
Alvarez & Marsal North America, LLC	China South City Holdings Limited	Financial Advisor	Debtor		6/5/2024
Alvarez & Marsal North America, LLC	Thames Water Utilities Limited	Restructuring Advisor	Debtor		4/1/2024
Alvarez & Marsal Securities, LLC	Medical Properties Trust, Inc. (MPT)	Investment Banker	Debtor		1/11/2024
Ankura Consulting Group, LLC	Fossil Group, Inc.	Management Services/Personnel	Debtor		7/1/2024

Financial

Firm	Case	Role	Party	Party Role	Date
B. Riley Securities, Inc.	Barnes & Noble Education, Inc.	Investment Banker	Bank of America, NA	Creditor	6/5/2024
Bank Street Group LLC	Uniti Group Inc	Investment Banker	Debtor		5/6/2024
Barclays Capital Inc.	R1 RCM Inc. /DE	Investment Banker	Special Committee of the board	Group	3/19/2024
Barclays Capital Inc.	Uniti Group Inc	Investment Banker	Debtor		5/6/2024
Berkeley Research Group, LLC (BRG)	Barnes & Noble Education, Inc.	Restructuring Advisor	Debtor		4/16/2024
Berkeley Research Group, LLC (BRG)	EyeCare Partners, LLC	Restructuring Advisor	Debtor		5/6/2024
BofA Securities, Inc.	Elanco Animal Health Incorporated	Investment Banker	Debtor		2/5/2024
BofA Securities, Inc.	Volcan Compañía Minera S.A.A.	Investment Banker	Debtor		2/9/2024
Bridge Associates International Pharmaceutical Consulting	BioSig Technologies, Inc.	Restructuring Advisor	Debtor		4/4/2024
BTIG LLC	Barnes & Noble Education, Inc.	Investment Banker	Immersion Corporation	Creditor	6/5/2024
Camden Financial Services	Adamas One Corp	Financial Advisor	Debtor		1/3/2024
Canaccord Genuity Group Inc.	Advantage Solutions Inc.	Investment Banker	Debtor		6/19/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Canaccord Genuity Group Inc.	Salarius Pharmaceuticals, Inc.	Investment Banker	Debtor		2/22/2024
Canaccord Genuity Group Inc.	Venus Concept Inc.	Investment Banker	Debtor		1/31/2024
Cappello Global, LLC	Adamas One Corp	Financial Advisor	Debtor		1/3/2024
Carl Marks Advisory Group, LLC	Rubio's Restaurants, Inc.	Restructuring Advisor	Debtor		1/24/2024
Centerview Partners LLC	Childrens Place, Inc.	Investment Banker	Debtor		2/9/2024
Centerview Partners LLC	EyeCare Partners, LLC	Investment Banker	Debtor		5/6/2024
Centerview Partners LLC	Gopher Resource LLC	Investment Banker	Debtor		6/13/2024
Centerview Partners LLC	Magenta Buyer LLC	Investment Banker	Debtor		6/18/2024
Centerview Partners LLC	Nordstrom, Inc.	Investment Banker	Special Committee	Group	4/19/2024
Centerview Partners LLC	Pluralsight, LLC	Investment Banker	Lender Group	Group	5/31/2024
Centerview Partners LLC	Radiology Partners Inc.	Investment Banker	Certain RP Lenders	Group	1/20/2024
Centerview Partners LLC	Uniti Group Inc	Investment Banker	Debtor		5/6/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Chardan Capital Markets, LLC	Sonnet BioTherapeutics Holdings, Inc.	Investment Banker	Debtor		5/22/2024
Citigroup Global Markets Inc.	Big Lots Inc	Investment Banker	Debtor		4/18/2024
Citigroup Global Markets Inc.	Uniti Group Inc	Investment Banker	Debtor		5/6/2024
Cowen Inc. (TD Cowen)	Adaptimmune Therapeutics PLC	Investment Banker	Debtor		5/15/2024
Cowen Inc. (TD Cowen)	DermTech, Inc.	Investment Banker	Debtor		4/18/2024
Cowen Inc. (TD Cowen)	Synchronoss Technologies Inc	Investment Banker	Debtor		6/28/2024
Cowen Inc. (TD Cowen)	Talis Biomedical Corporation	Investment Banker	Debtor		1/31/2024
CR3 Partners LLC	Coach USA	Restructuring Advisor	Debtor		3/6/2024
CRS Capstone Partners, LLC	Sam Ash Music Corp.	Investment Banker	Debtor		5/4/2024
Daiwa Corporate Advisory LLC (DC Advisory)	GEE Group Inc.	Investment Banker	Debtor		4/23/2024
Dawson James Securities, Inc	Greenwave Technology Solutions, Inc.	Investment Banker	Debtor		4/23/2024
Deloitte & Touche LLP	Country Garden Holdings Company Limited	Financial Advisor	Lenders Group	Group	3/5/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Deutsche Bank AG	Fisker Inc.	Investment Banker	Debtor		4/5/2024
Ducera Partners LLC	Pluralsight, LLC	Investment Banker	Debtor		6/3/2024
Evercore Group LLC	ASC Engineered Solutions, LLC	Investment Banker	Tailwind Capital	Creditor	5/13/2024
Evercore Group LLC	EyeCare Partners, LLC	Investment Banker	Group of 1st Lien Holders	Group	5/6/2024
Evercore Group LLC	iHeartMedia, Inc.	Investment Banker	Ad Hoc Group of Term Loan Lenders	Group	5/30/2024
Evercore Group LLC	Luna Innovations Incorporated	Investment Banker	Debtor		5/2/2024
Evercore Group LLC	PDV Holdings, Inc.	Investment Banker	Debtor		6/11/2024
Evercore Group LLC	Sound Inpatient Physicians, Inc.	Investment Banker	Ad Hoc Group of Creditors	Group	4/29/2024
Evercore Group LLC	Spirit Airlines, Inc.	Investment Banker	Ad Hoc Group of Bondholders	Group	2/13/2024
Evercore Group LLC	GrafTech International Ltd.	Investment Banker	Debtor		7/5/2024
FTI Capital Advisors, LLC	Amerijet International, Inc	Investment Banker	Debtor		1/10/2024
FTI Consulting, Inc.	Amerijet International, Inc	Financial Advisor	Debtor		1/10/2024

Financial

Firm	Case	Role	Party	Party Role	Date
FTI Consulting, Inc.	Childrens Place, Inc.	Restructuring Advisor	Debtor		2/9/2024
FTI Consulting, Inc.	Doskocil Manufacturing Company Inc (Petmate)	Financial Advisor	Debtor		3/20/2024
FTI Consulting, Inc.	Invitae Corp	Financial Advisor	Debtor		2/5/2024
FTI Consulting, Inc.	The Arena Group Holdings, Inc.	Restructuring Advisor	Debtor	Debtor	1/8/2024
GlassRatner Advisory & Capital Group LLC (d/b/a B. Riley Advisory Services)	Everton Football Club Company Limited	Restructuring Advisor	Debtor		5/10/2024
Goldman Sachs Group, Inc.	Tutor Perini Corporation	Investment Banker	Debtor		4/5/2024
Goldman Sachs Group, Inc.	Uniti Group Inc	Investment Banker	Windstream Holdings Inc.	Sale Party	5/6/2024
Greenhill & Co., Inc.	Xplore Inc.	Investment Banker	Certain Xplore Lenders	Group	1/12/2024
Guggenheim Securities, LLC	Altisource Portfolio Solutions S.A.	Financial Advisor	Debtor		1/26/2024
Guggenheim Securities, LLC	KLDiscovery Inc.	Investment Banker	Debtor		5/2/2024
Guggenheim Securities, LLC	Lumen Technologies, Inc.	Investment Banker	Debtor		1/25/2024
Guggenheim Securities, LLC	TGI Fridays	Investment Banker	Debtor		4/26/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Guggenheim Securities, LLC	Transcendia Inc.	Investment Banker	Existing Second Lien Lenders	Group	5/2/2024
Houlihan Lokey (China) Limited	CIFI Holdings (Group) Co. Ltd.	Investment Banker	Group of Bondholders	Group	4/29/2024
Houlihan Lokey, Inc.	Altice France SA	Investment Banker	Crossover Bondholders	Group	4/12/2024
Houlihan Lokey, Inc.	Barnes & Noble Education, Inc.	Investment Banker	Debtor		4/16/2024
Houlihan Lokey, Inc.	BGSF, Inc.	Investment Banker	Debtor		5/8/2024
Houlihan Lokey, Inc.	Caffitaly SpA	Investment Banker	Debtor		7/5/2024
Houlihan Lokey, Inc.	Coach USA	Investment Banker	Debtor		3/6/2024
Houlihan Lokey, Inc.	Digital Media Solutions, Inc.	Investment Banker	Debtor		4/18/2024
Houlihan Lokey, Inc.	Doskocil Manufacturing Company Inc (Petmate)	Investment Banker	First Lien Lender Group	Group	3/20/2024
Houlihan Lokey, Inc.	EchoStar Corporation	Investment Banker	Debtor		1/11/2024
Houlihan Lokey, Inc.	Essity Capital B.V.	Investment Banker	Bondholder Group	Group	3/22/2024
Houlihan Lokey, Inc.	Finance of America Companies Inc.	Investment Banker	Debtor		6/25/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Houlihan Lokey, Inc.	Intrum AB	Investment Banker	Debtor		3/25/2024
Houlihan Lokey, Inc.	JOANN Inc.	Investment Banker	Debtor		2/14/2024
Houlihan Lokey, Inc.	LL Flooring Holdings, Inc.	Investment Banker	Debtor		6/27/2024
Houlihan Lokey, Inc.	Operadora De Servicios Mega S.A. de C.V. SOFOM E.N.R.	Investment Banker	Debtor		5/30/2024
Houlihan Lokey, Inc.	Varta AG	Investment Banker	Lender Consortium	Group	4/26/2024
J.P. Morgan Securities LLC	ContextLogic Inc.	Investment Banker	Debtor		4/23/2024
J.P. Morgan Securities LLC	Dollar Tree Inc.	Investment Banker	Debtor		6/5/2024
J.P. Morgan Securities LLC	Uniti Group Inc	Investment Banker	Board of Directors	Group	5/6/2024
Jefferies LLC	99 Cents Only Stores LLC	Investment Banker	Debtor		3/12/2024
Jefferies LLC	EQT Corp	Investment Banker	Debtor		4/15/2024
Jefferies LLC	New York Community Bancorp, Inc.	Investment Banker	Debtor		3/7/2024
Jefferies LLC	Regis Corp	Investment Banker	Debtor		6/14/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Jefferies LLC	Thames Water Utilities Limited	Investment Banker	Group of Bondholders	Group	4/8/2024
Jefferies LLC	Vericast Corp.	Investment Banker	Debtor		4/15/2024
JMP Securities, LLC	CareCloud, Inc.	Investment Banker	Debtor		5/14/2024
JPMorgan Chase & Co.	Clearlake Capital Group, L.P.	Investment Banker	Debtor		1/17/2024
KPMG LLP	Coin SpA	Financial Advisor	Debtor		6/28/2024
KPMG LLP	Country Garden Holdings Company Limited	Financial Advisor	Debtor		1/16/2024
Kroll Securities LLC	BurgerFi International, Inc.	Investment Banker	Special Committee of Board of Directors	Group	6/10/2024
Lazard Freres & Co. LLC	Anuvu	Investment Banker	Debtor		4/5/2024
Lazard Freres & Co. LLC	Consolis SAS	Investment Banker	Debtor		5/7/2024
Lazard Freres & Co. LLC	DISH Network Corporation	Investment Banker	Debtor		1/11/2024
Lazard Freres & Co. LLC	Doskocil Manufacturing Company Inc (Petmate)	Investment Banker	Second Lien Lender Group	Group	3/20/2024
Lazard Freres & Co. LLC	Intrum AB	Investment Banker	Consortium of Bondholders	Group	6/14/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Lazard Freres & Co. LLC	JOANN Inc.	Investment Banker	Consortium of Lenders	Group	2/14/2024
Lucid Capital Markets, LLC	Synlogic, Inc.	Investment Banker	Debtor		5/14/2024
M3 Advisory Partners, LP (M-III Partners)	Express, Inc.	Restructuring Advisor	Debtor		1/5/2024
Maxim Group LLC	Workspport Ltd	Investment Banker	Debtor		5/31/2024
Miller Buckfire & Co., LLC	MOD Super Fast Pizza, LLC	Investment Banker	Debtor		7/3/2024
Moelis & Company LLC	Altice USA, Inc.	Investment Banker	Debtor		5/3/2024
Moelis & Company LLC	B. Riley Financial, Inc.	Investment Banker	Debtor		2/29/2024
Moelis & Company LLC	Clearlake Capital Group, L.P.	Investment Banker	Debtor		1/17/2024
Moelis & Company LLC	Gamida Cell Ltd.	Investment Banker	Debtor		1/29/2024
Moelis & Company LLC	Li-Cycle Holdings Corp.	Investment Banker	Debtor		3/1/2024
Moelis & Company LLC	NeueHealth, Inc.	Investment Banker	Debtor		6/24/2024
Lazard Freres & Co. LLC	JOANN Inc.	Investment Banker	Consortium of Lenders	Group	2/14/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Moelis & Company LLC	Radiology Partners Inc.	Investment Banker	Debtor		1/20/2024
Moelis & Company LLC	Sonder Holdings Inc.	Investment Banker	Debtor		5/13/2024
Moelis & Company LLC	Spirit AeroSystems Holdings, Inc.	Investment Banker	Debtor		7/1/2024
Moelis & Company LLC	Sunnova Energy Corporation	Investment Banker	Debtor		5/1/2024
Moelis & Company LLC	Thames Water Utilities Limited	Investment Banker	Thames Water Kemble Creditors	Group	5/21/2024
Moelis & Company LLC	Unigel Participações S.A.	Investment Banker	Debtor		2/15/2024
Moelis & Company LLC	Volcan Compañía Minera S.A.A.	Investment Banker	Debtor		2/9/2024
Morgan Stanley & Co., LLC	Nordstrom, Inc.	Investment Banker	Special Committee	Group	4/19/2024
Morgan Stanley & Co., LLC	Spirit AeroSystems Holdings, Inc.	Investment Banker	Debtor		7/1/2024
Morgan Stanley & Co., LLC	Uniti Group Inc	Investment Banker	Windstream Holdings Inc.	Sale Party	5/6/2024
MTS Health Partners, LP	Pulmatrix, Inc.	Investment Banker	Debtor		1/31/2024
Oppenheimer & Co. Inc.	Vintage Wine Estates	Investment Banker	Debtor		1/17/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Perella Weinberg Partners L.P.	Ardagh Group S.A.	Investment Banker	Ad Hoc Secured Group	Group	3/22/2024
Perella Weinberg Partners L.P.	Consolis SAS	Investment Banker	Lender Group	Group	5/7/2024
Perella Weinberg Partners L.P.	EyeCare Partners, LLC	Investment Banker	Group of 2nd Lien Holders	Group	5/6/2024
Perella Weinberg Partners L.P.	Lions Gate Entertainment Corp.	Investment Banker	Debtor		5/3/2024
Perella Weinberg Partners L.P.	Spirit Airlines, Inc.	Investment Banker	Debtor		2/13/2024
Perella Weinberg Partners L.P.	Thames Water Utilities Limited	Investment Banker	Lender Group	Group	6/4/2024
Perella Weinberg Partners L.P.	Xplore Inc.	Investment Banker	Debtor		1/12/2024
Piper Sandler & Co.	Independence Contract Drilling, Inc	Investment Banker	Debtor		3/27/2024
Piper Sandler & Co.	ProSomnus, Inc.	Investment Banker	Debtor		3/27/2024
PJT Partners LP	Altice USA, Inc.	Investment Banker	Group of Lenders	Group	6/18/2024
PJT Partners LP	Astra Space, Inc.	Investment Banker	Debtor		3/1/2024
PJT Partners LP	Audacy Inc	Investment Banker	Debtor		1/3/2024

Financial

Firm	Case	Role	Party	Party Role	Date
PJT Partners LP	Careismatic Brands, LLC	Investment Banker	Debtor		1/12/2024
PJT Partners LP	Country Garden Holdings Company Limited	Investment Banker	Ad Hoc Offshore Bondholders Group	Group	3/5/2024
PJT Partners LP	Doskocil Manufacturing Company Inc (Petmate)	Investment Banker	Debtor		3/20/2024
PJT Partners LP	Fisker Inc.	Investment Banker	Debtor		4/5/2024
PJT Partners LP	Global Medical Response Inc.	Investment Banker	Ad Hoc Group of Lenders	Group	4/17/2024
PJT Partners LP	GrafTech International Ltd.	Investment Banker	Debtor		7/5/2024
PJT Partners LP	Hyzon Motors Inc	Investment Banker	Debtor		6/25/2024
PJT Partners LP	iHeartMedia, Inc.	Investment Banker	Debtor		6/6/2024
PJT Partners LP	Intrum AB	Investment Banker	Ad Hoc Group of Bondholders	Group	6/14/2024
PJT Partners LP	Rackspace Technology, Inc.	Investment Banker	Debtor		3/12/2024
PJT Partners LP	Sound Inpatient Physicians, Inc.	Investment Banker	Debtor		4/29/2024
PJT Partners LP	Thames Water Utilities Limited	Investment Banker	Debtor		4/25/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Portage Point Partners, LLC	99 Cents Only Stores LLC	Restructuring Advisor	Debtor		3/12/2024
PW Partners LLC	BJ&'s Restaurants, Inc.	Investment Banker	Debtor		3/27/2024
Catalyst Partners	R1 RCM Inc. /DE	Investment Banker	Special Committee of the board	Group	3/19/2024
Rothschild & Co	Altice France SA	Financial Advisor	Senior Creditors	Group	4/12/2024
Rothschild & Co	Varta AG	Investment Banker	Debtor		4/12/2024
RPA Advisors, LLC	Emergent BioSolutions Inc.	Financial Advisor	Wells Fargo Bank, N.A.	Creditor	3/6/2024
SierraConstellation Partners, LLC	Sam Ash Music Corp.	Restructuring Advisor	Debtor		5/4/2024
Solomon Partners Securities LLC	LL Flooring Holdings, Inc.	Investment Banker	F9 Investments, LLC	Creditor	6/7/2024
Stephens Inc.	Uniti Group Inc	Investment Banker	Board of Directors	Group	5/6/2024
Stifel Nicolaus Canada Inc	Neptune Wellness Solutions Inc.	Investment Banker	Debtor		1/24/2024
TD Securities (USA) LLC	EQT Corp	Investment Banker	Debtor		4/15/2024
UBS AG	BuzzFeed, Inc.	Investment Banker	Debtor		2/21/2024

Financial

Firm	Case	Role	Party	Party Role	Date
Wedbush PacGrow	Aerovate Therapeutics, Inc.	Investment Banker	Debtor		7/8/2024
William Blair & Company, LLC	Quisitive Technology Solutions Inc.	Investment Banker	Debtor		3/27/2024

BankruptcyData's **Advisory Retentions and Group Activity Report** tracks and ranks advisors to key parties in U.S. bankruptcy cases (including Chapters 11, 7, and 15) with an appearance date in 1H24, and the report also provides insight into official and ad hoc group membership. The report is sourced from court documents filed including every notice of appearance and Rule 2019 statement filed in every priority* U.S. Bankruptcy case commenced in 2024. Data supporting this report is freely exportable from BankruptcyData's **Bankruptcy Directory**.

The Report breaks down the mandates into the following categories:

■ Legal:

- ▶ Bankruptcy Counsel
- ▶ Local Counsel
- ▶ Conflict /Special Counsel

■ Financial:

- ▶ Financial Advisor
- ▶ Investment Banker
- ▶ Restructuring Advisor
- ▶ Accountant /Auditor / Tax Advisor

■ Other:

- ▶ Claims / Notice Agent

and tracks group involvement for:

- Official Committees of Unsecured Creditors (UCC)
- Ad Hoc Groups/Committees

BankruptcyData's new **Bankruptcy Directory** tracks every party appearance filed on the docket, capturing not only their disclosed advisors but also the individual contacts at such parties or advisors, if disclosed. Such parties include, but are not limited to:

- Debtors
- Official Committees of Unsecured Creditors (UCC)
- Ad Hoc Groups/Committees
- Lenders / Agents / Indenture Trustees
- Equity Holders
- Government / Regulatory Bodies
- Labor Unions / Retirees / Pension Funds
- Insurance Companies
- Utility Companies
- Litigants

* Companies with public equity or debt, with particularly high profiles, or liabilities in excess of USD 50m.

Our process begins with our distressed company analysis. Our analysts use proprietary technology and methods to discover companies that exhibit signs of stress.

When a company does file for bankruptcy, we kick into gear. We compile a database of case information for all companies that file for bankruptcy in the 94 U.S. Bankruptcy Courts in near real time.

We also track and report on public companies currently operating under Chapter 11 protection, in addition to all companies with 50MM in assets or liabilities. This process allows us to continue collecting information about the public companies' bankruptcies, including: plans of reorganization and disclosure statements, debtor-in-possession financing information, professional retention data, 363 sales motions, key employee incentive plans, monthly operating reports, claim transfer activity, securities and security pricing data, committee information, and much more.

Our platform allows subscribers to flesh out extensive details pertaining to individual bankruptcies, identify a group of companies that meet specific criteria, or stay on top of the industry as a whole.

BankruptcyData has revolutionized the way in which professionals interested in the bankruptcy sector consume, share, manage, and leverage vital data, research, and analysis. We provide a competitive advantage to those interested in making more informed decisions regarding the bankruptcy and distressed sectors.

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